### EviCore Communication Relationship Management (ECRM)





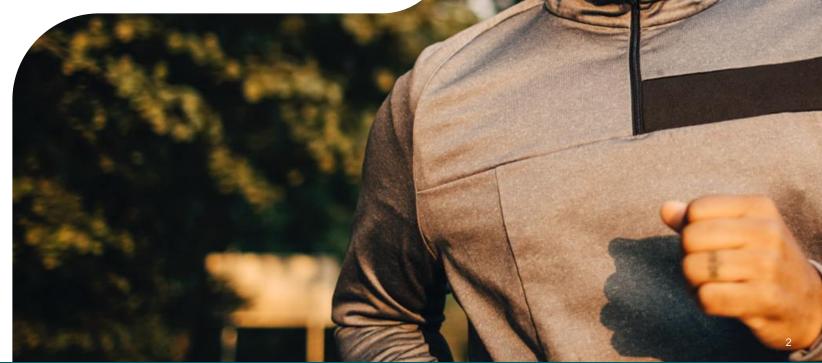
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#### **ECRM**

(EviCore Communication Relationship Management)

Beginning fall of 2025, EviCore will introduce a new way of submitting service requests for providers. These requests will be initiated through EviCore's new and streamlined self-service application, ECRM.

For more information, please visit EviCore's ECRM resource site.



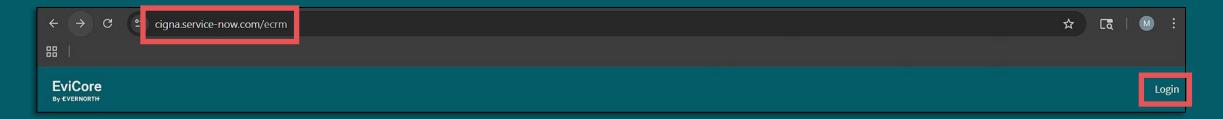


## Creating an ECRM Account

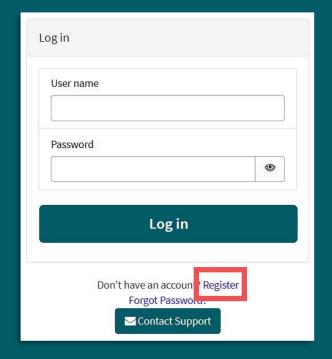


#### **Creating an ECRM Account**

To create your account, visit the <u>ECRM website</u>.



- Register by clicking the <u>Log in</u> link in the upper right portion of the screen.
- You'll then receive a pop-up giving you the option to register by clicking the corresponding link.



#### **Creating an ECRM Account**

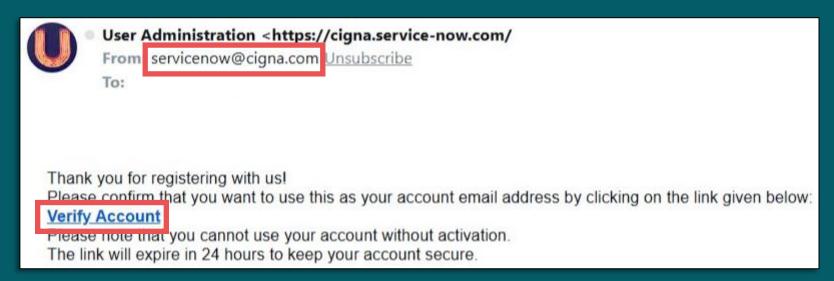


- Enter your user information, being sure to address all fields with a red asterisk.
- Once complete, click the <u>Sign Up</u> button.



#### Creating an ECRM Account | Account Verification

 After registering, you will receive an email requesting you verify your account.

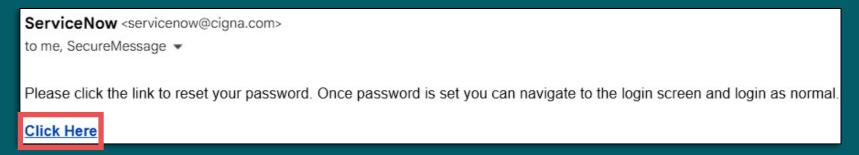


 When you click the <u>Verify Account</u> link, you will be redirected to the ECRM site.

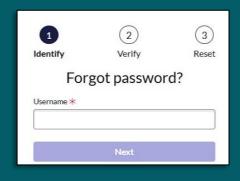
Your email address has been verified. Please check your registered email for further details. Thank you!

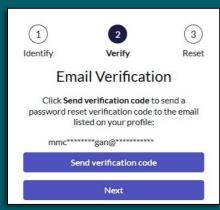
#### Creating an ECRM Account | Password Creation

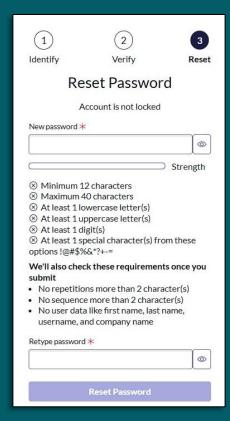
You will then receive an email requesting you reset your password.

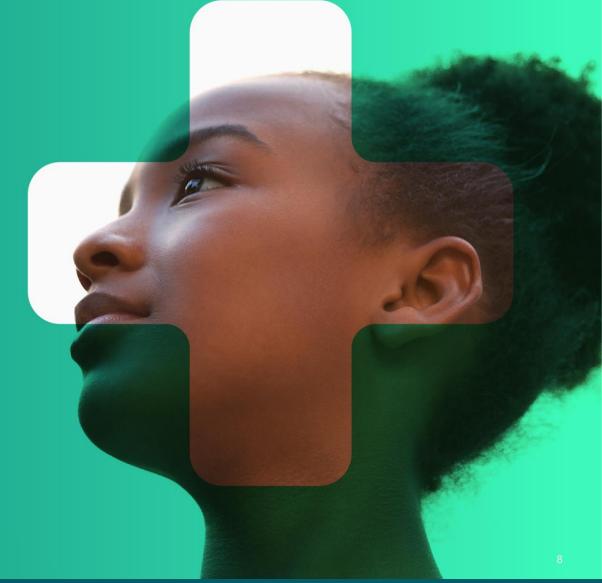


- After clicking the link received by email, you will be redirected to the ECRM site.
- Enter your username. You will be prompted to have a verification code sent to the email address associated with your account.
- Once the verification code is entered, you will be prompted to create a new password and will then be able to log in to your account.

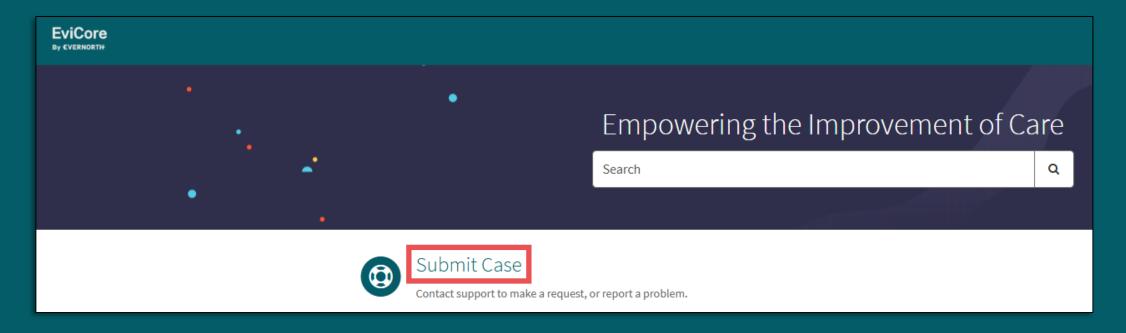


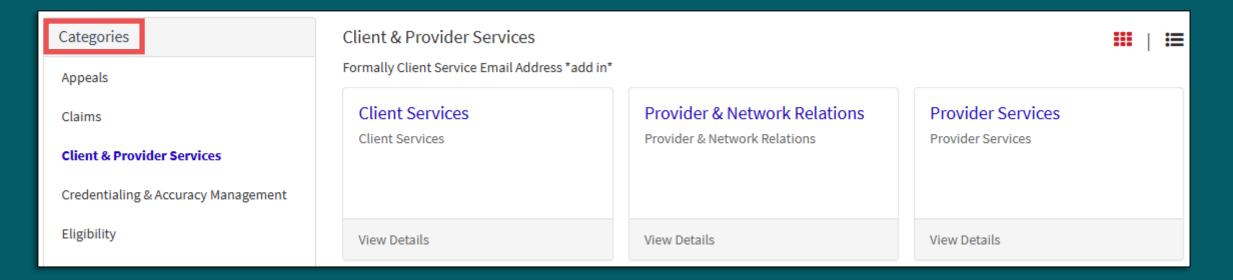




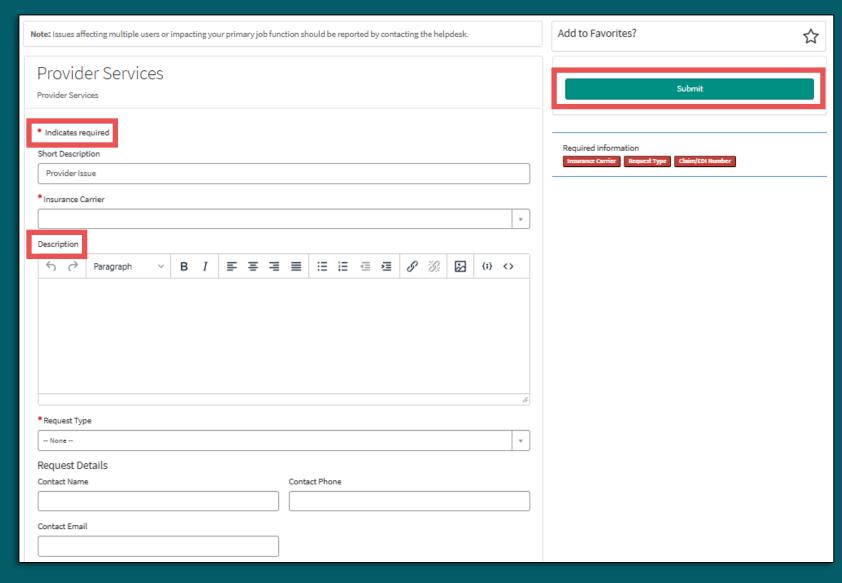


Start by clicking the <u>Submit Case</u> button on the ECRM landing page.

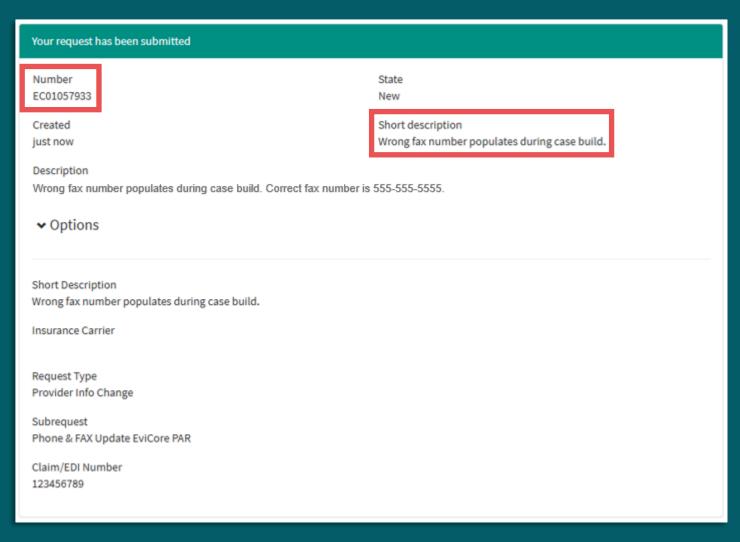




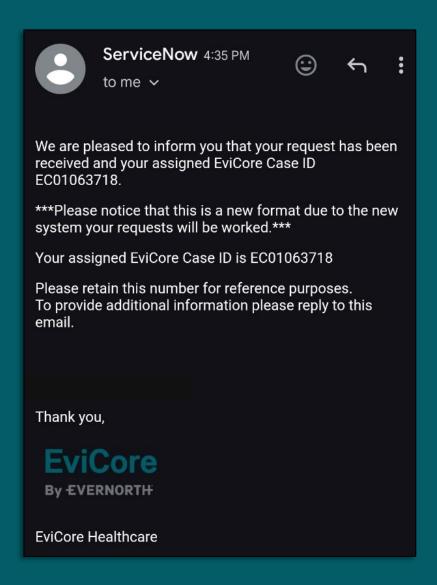
- Once you have selected a category, various request forms will populate for you to choose.
- Select the appropriate form for your request.
- Health plan representatives should select the <u>Client Services</u> link.



- A red asterisk (\*) indicates required fields.
- Use the <u>Description</u> field to free-text any specifics related to the request.
- After making the selection(s) for your request, click the <u>Submit</u> button.

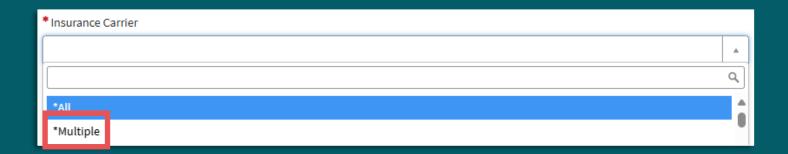


- When you submit your request, you'll be taken to the Ticket Details page.
- Your summary will include the ticket number (EC#) and a description of your request.

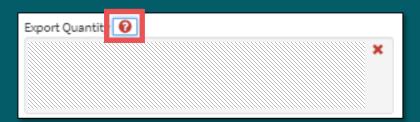


- You will also receive a confirmation email after you have successfully submitted a request.
- To ensure uninterrupted delivery of important messages, we kindly ask that you notify your information technology team and take the necessary steps to:
  - Mark as safe the new email address ECRM@EviCore.Evernorth.com.
  - Update any rules or filters that currently reference [email]@EviCore.Evernorth.com.

#### Creating an ECRM Request | Additional Features

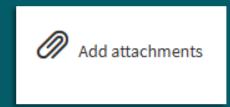


- Type in Cigna and select CIGNA
- If you chose \*Multiple for the Insurance Carrier field, then you can select multiple health plans. This is only available for contracted providers and could delay response\*

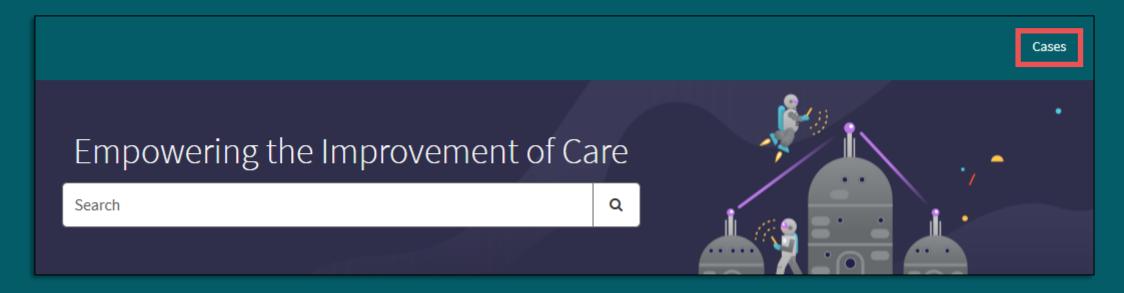


- The ? icon indicates additional instructions are available.
- By clicking the icon, you can view instructions for completing the associated field.

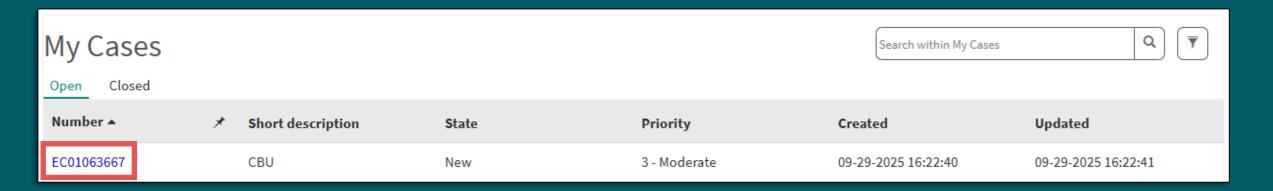
- If needed, you can add attachments at the bottom of the form by clicking the paperclip next to <u>Add Attachments</u>.
- EviCore CRM accepts all file types.



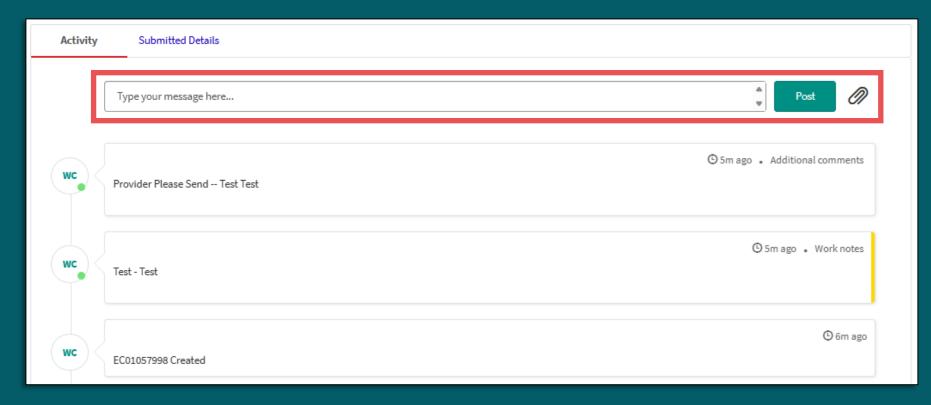




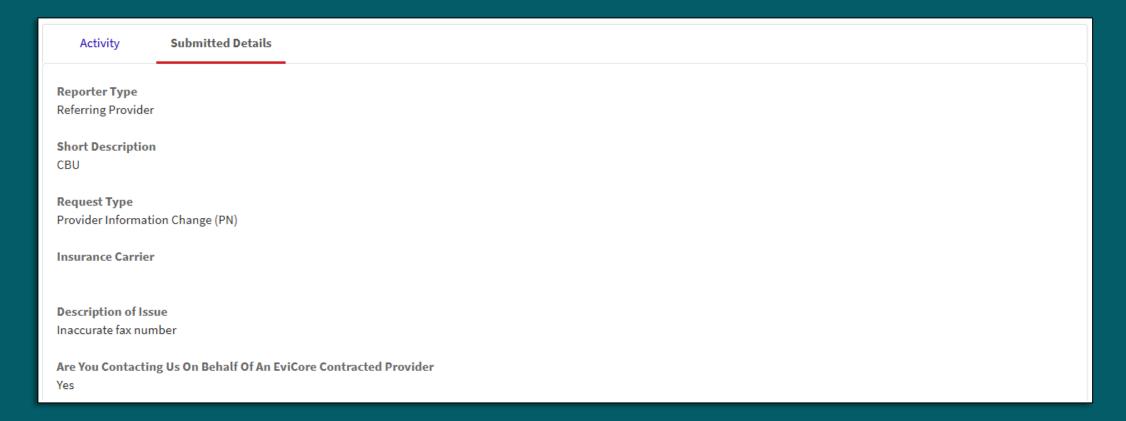
- To view or make edits to your request, navigate to the <u>My Cases</u> button in the upper righthand corner of the page.
- By clicking the My Cases button, you will be directed to a list of cases from which you will choose the request you want to view and/or edit.



- Click on the case number you wish to view or edit.
- You will then be able to choose from two views: Activity and Submitted Details (see following slides).



- The <u>Activity</u> view allows the user to see the requests timeline from creation to its current status.
- You can also send a message to the agent assigned to the case, as well as add attachments from this tab.



• The <u>Submitted Details</u> view provides a description of the request.

# Client & Provider Resources



#### Support

#### **ECRM Support**

Email: <u>ECRMSupport@EviCore.com</u>

### Thank You

