

EviCore Communication Relationship Management (ECRM)



EviCore
By EVERNORTH

ECRM

(EviCore Communication Relationship Management)

EviCore will be introducing a new way of submitting service requests for providers. These requests will be initiated through EviCore's new and streamlined self-service application, ECRM.

For more information, please visit EviCore's [ECRM resource site](#).

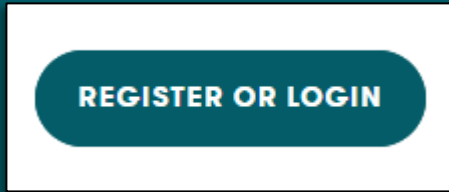


Creating an ECRM Account

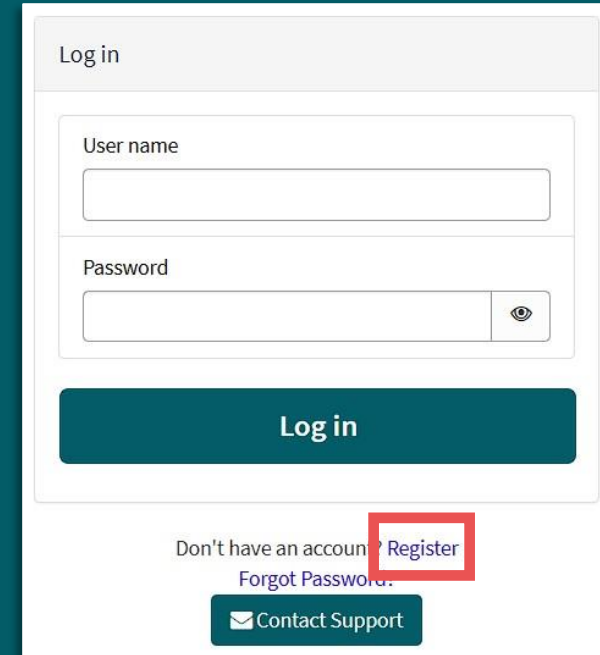


Creating an ECRM Account

- To create your account, visit the [ECRM resource site](https://EviCore.com/ECRM-Resources) at EviCore.com/ECRM-Resources, then click the [Register or Login](#) link:



- Once on the ECRM site, you can register by clicking the [Log in](#) link in the upper right portion of the screen.
- You'll then receive a pop-up giving you the option to register by clicking the corresponding link.



Creating an ECRM Account

ECRM Registration

* Indicates required

* First name

* Last name

* Email

* Business Phone

Ext

* Organization Name

- Enter your user information, being sure to address all fields with a red asterisk.
- Once complete, click the [Sign Up](#) button.

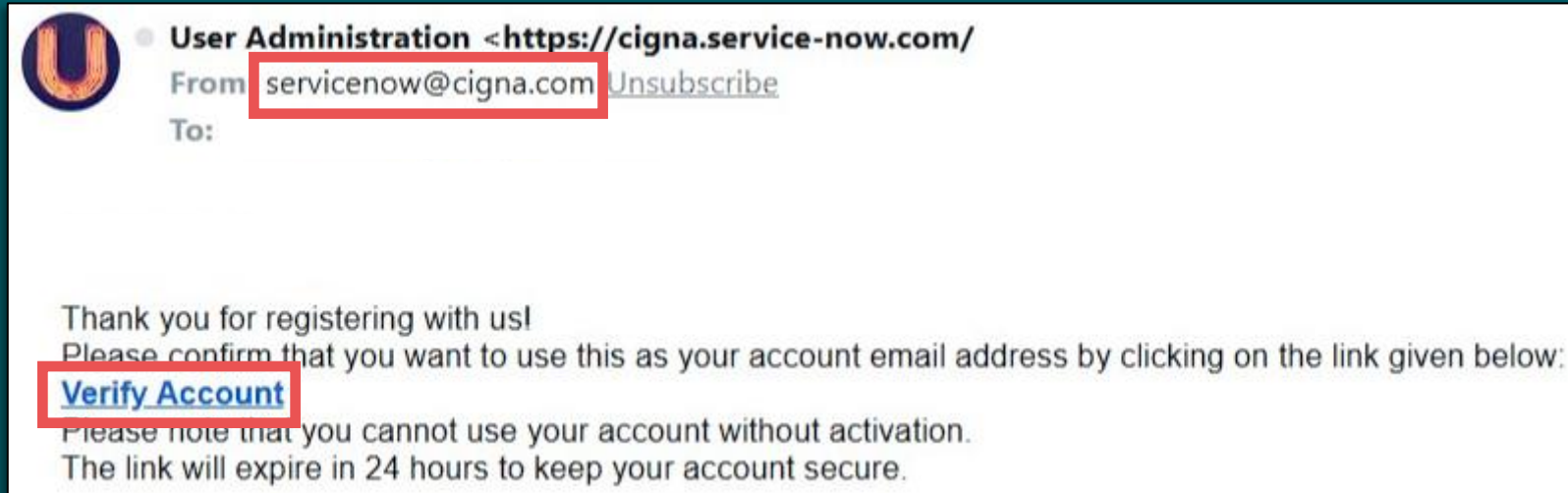
Sign Up

Required information

First name **Last name** **Email** **Business Phone** **Organization Name** **Address** **City** **State** **Individual Tax ID** **Individual NPI**

Creating an ECRM Account | Account Verification

- After registering, you will receive an email requesting you verify your account.



- When you click the Verify Account link, you will be redirected to the ECRM site.

Your email address has been verified.
Please check your registered email for further details.
Thank you!

Creating an ECRM Account | Password Creation

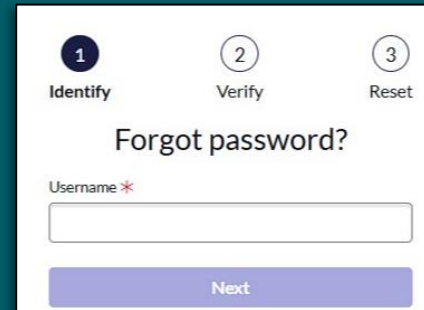
- You will then receive an email requesting you reset your password.

ServiceNow <servicenow@cigna.com>
to me, SecureMessage ▼

Please click the link to reset your password. Once password is set you can navigate to the login screen and login as normal.

[Click Here](#)

- After clicking the link received by email, you will be redirected to the ECRM site.
- Enter your username. You will be prompted to have a verification code sent to the email address associated with your account.
- Once the verification code is entered, you will be prompted to create a new password and will then be able to log in to your account.

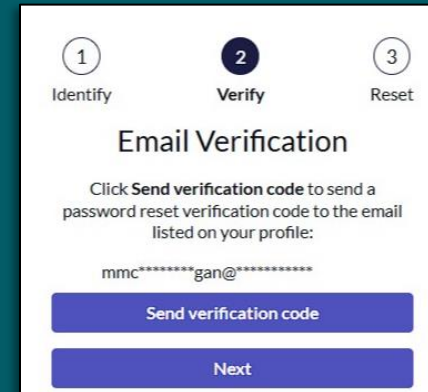


1 Identify 2 Verify 3 Reset

Forgot password?

Username *

Next



1 Identify 2 Verify 3 Reset

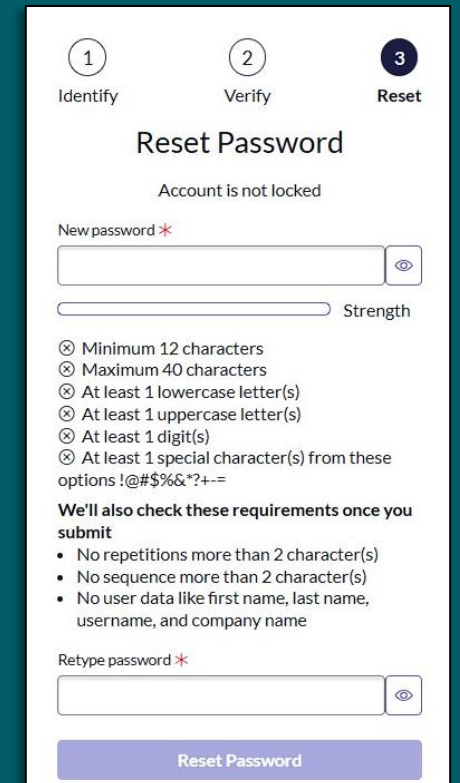
Email Verification

Click **Send verification code** to send a password reset verification code to the email listed on your profile:

mmc*****gan@*****

Send verification code

Next



1 Identify 2 Verify 3 Reset

Reset Password

Account is not locked

New password *

Strength

- ⊗ Minimum 12 characters
- ⊗ Maximum 40 characters
- ⊗ At least 1 lowercase letter(s)
- ⊗ At least 1 uppercase letter(s)
- ⊗ At least 1 digit(s)
- ⊗ At least 1 special character(s) from these options !@#\$%&*?+.-=

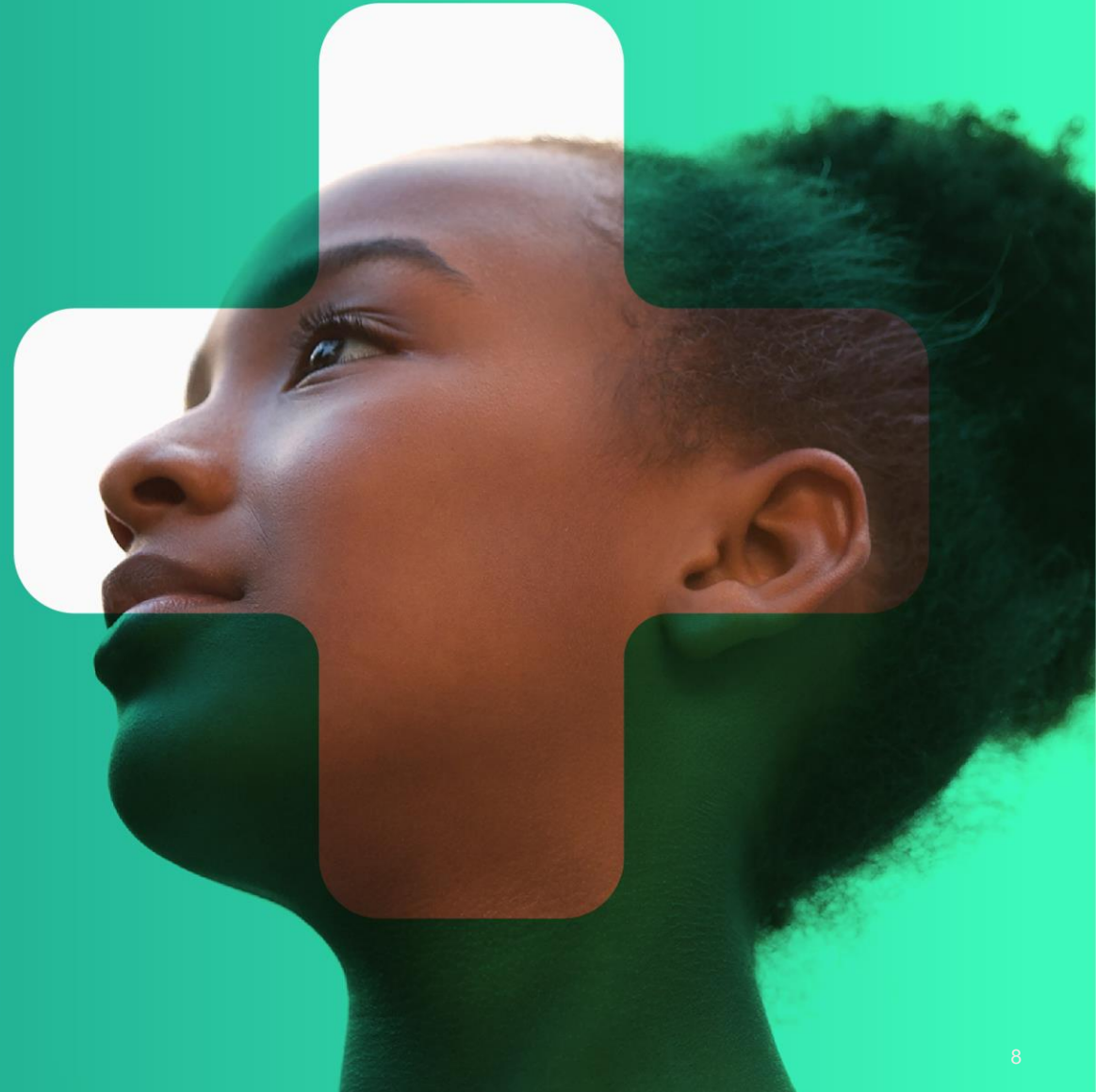
We'll also check these requirements once you submit

- No repetitions more than 2 character(s)
- No sequence more than 2 character(s)
- No user data like first name, last name, username, and company name

Retype password *

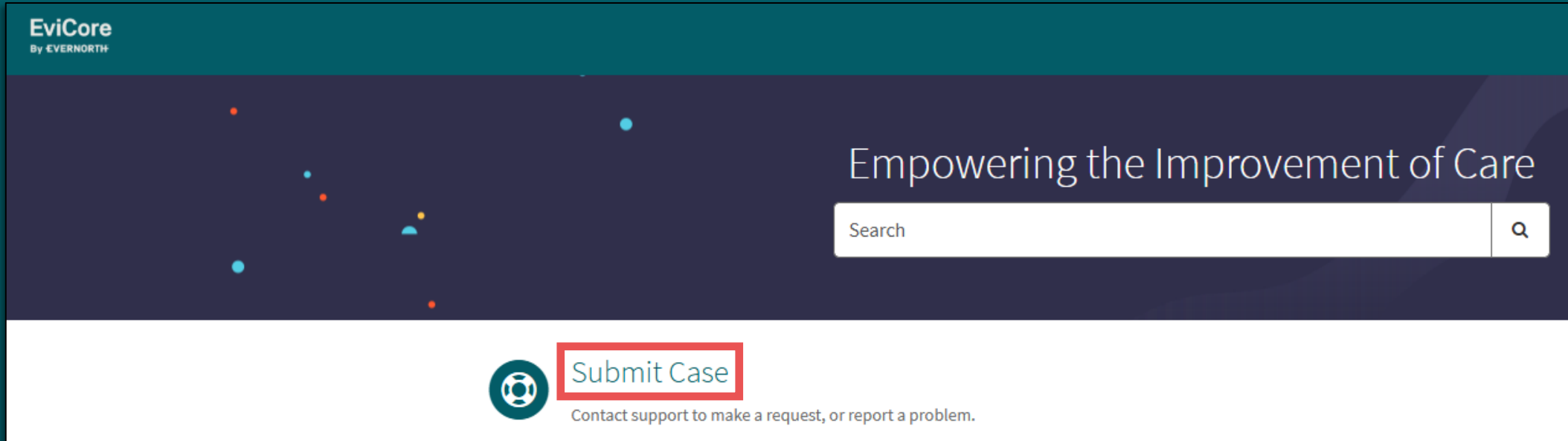
Reset Password

Creating an ECRM Request



Creating an ECRM Request

- Start by clicking the Submit Case button on the ECRM landing page.



Creating an ECRM Request

The screenshot displays the ECRM Request creation interface. On the left, a sidebar titled 'Categories' is highlighted with a red box. The 'Client & Provider Services' category is selected and highlighted in blue. The main content area, titled 'Client & Provider Services' with the subtitle 'Formally Client Service Email Address', displays three request form options: 'Client Services', 'Provider & Network Relations', and 'Provider Services'. Each option has a 'View Details' button at the bottom. The interface also features a top navigation bar with a red grid icon and a hamburger menu icon.

- Once you have selected a category, various request forms will populate for you to choose.
- Select the appropriate form for your request.

Creating an ECRM Request

Note: Issues affecting multiple users or impacting your primary job function should be reported by contacting the helpdesk.

Add to Favorites? ☆

Provider Services

Provider Services

* Indicates required

Short Description

Provider Issue

* Insurance Carrier

Description

Paragraph ▼ B I [List Icons] [Link Icon] [Image Icon] [Code Icon]

* Request Type

-- None --

Request Details

Contact Name Contact Phone

Contact Email

Submit

Required information

Insurance Carrier Request Type Claim/EDI Number

- A red asterisk (*) indicates required fields.
- Use the Description field to free-text any specifics related to the request.
- After making the selection(s) for your request, click the Submit button.

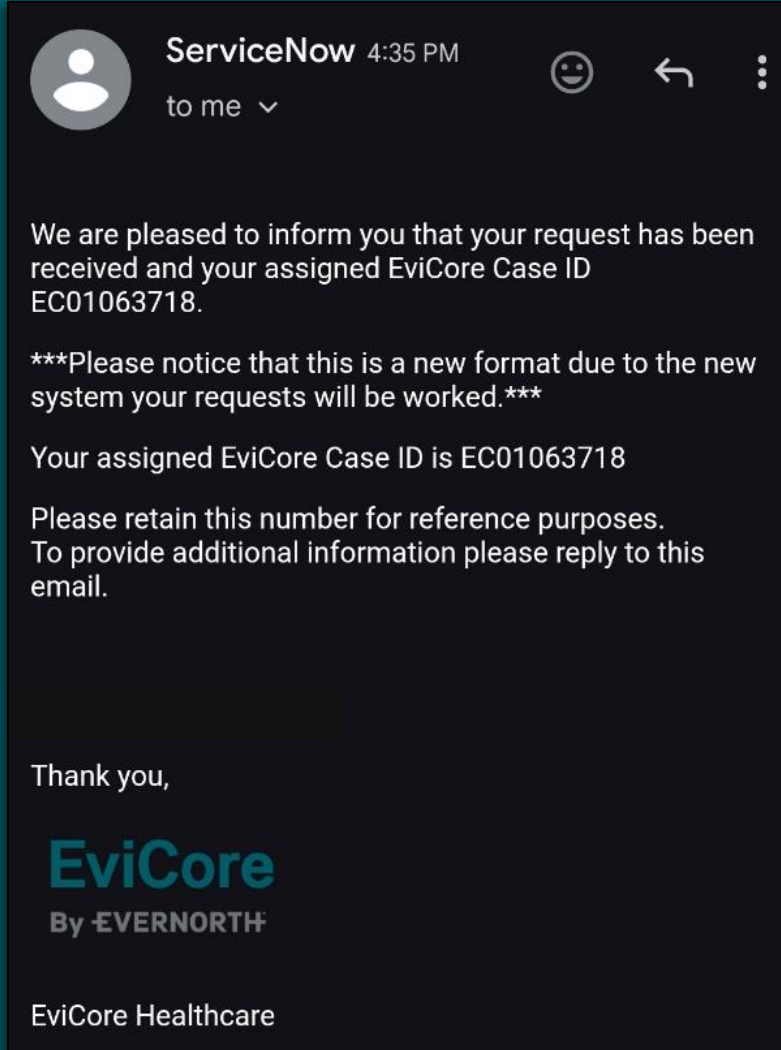
Creating an ECRM Request

Your request has been submitted

Number EC01057933	State New
Created just now	Short description Wrong fax number populates during case build.
Description Wrong fax number populates during case build. Correct fax number is 555-555-5555.	
▼ Options	
Short Description Wrong fax number populates during case build.	
Insurance Carrier	
Request Type Provider Info Change	
Subrequest Phone & FAX Update EviCore PAR	
Claim/EDI Number 123456789	

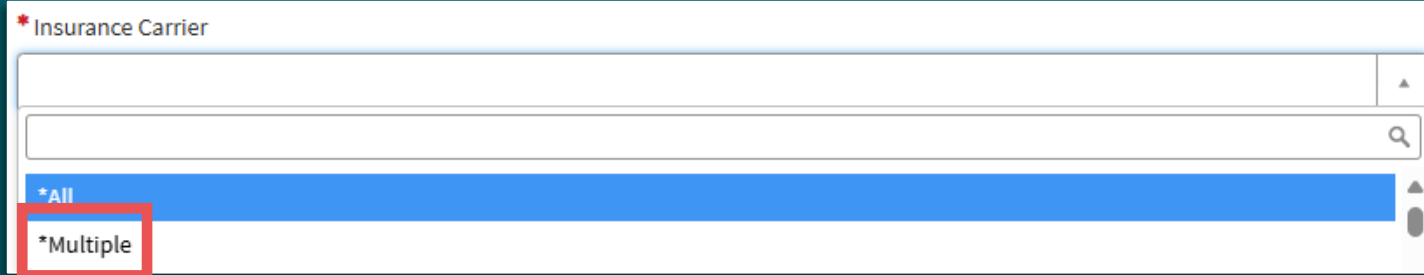
- When you submit your request, you'll be taken to the [Ticket Details](#) page.
- Your summary will include the ticket number (EC#) and a description of your request.

Creating an ECRM Request

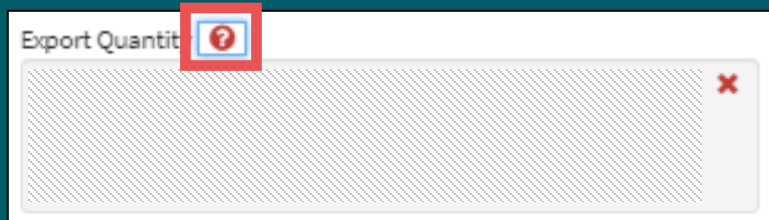


- You will also receive a confirmation email after you have successfully submitted a request.
- To ensure uninterrupted delivery of important messages, we kindly ask that you notify your information technology team and take the necessary steps to:
 - Mark as safe the new email address ECRM@EviCore.Evernorth.com.
 - Update any rules or filters that currently reference [\[email\]@EviCore.Evernorth.com](mailto:[email]@EviCore.Evernorth.com).

Creating an ECRM Request | Additional Features

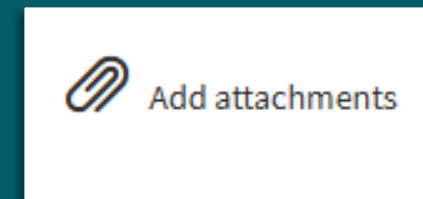
A screenshot of a web form titled "Insurance Carrier". Below the title is a search bar and a dropdown menu. The dropdown menu is open, showing two options: "*All" and "*Multiple". The "*Multiple" option is highlighted with a red rectangular box.

- If you chose *Multiple for the Insurance Carrier field, then you can select multiple health plans.
- This option is not available for all requests.

A screenshot of a web form field labeled "Export Quantities". To the right of the label is a small red circle containing a white question mark. The field itself is a large, empty text area with a red 'X' icon in the top right corner.

- The  icon indicates additional instructions are available.
- By clicking the icon, you can view instructions for completing the associated field.

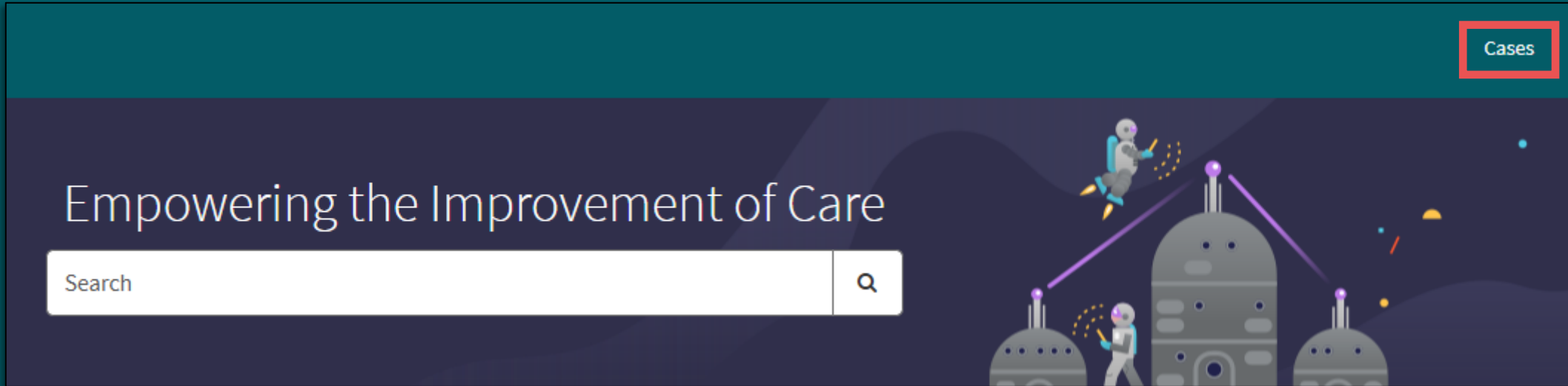
- If needed, you can add attachments at the bottom of the form by clicking the paperclip next to Add Attachments.
- EviCore CRM accepts all file types.



How to View and Edit a Request



How to View and Edit a Request



- To view or make edits to your request, navigate to the My Cases button in the upper right corner of the page.
- By clicking the My Cases button, you will be directed to a list of cases from which you will choose the request you want to view and/or edit.

How to View and Edit a Request

My Cases						
Search within My Cases						
Open Closed						
Number ▲	✈ Short description	State	Priority	Created	Updated	
EC01063667	CBU	New	3 - Moderate	09-29-2025 16:22:40	09-29-2025 16:22:41	

- Click on the case number you wish to view or edit.
- You will then be able to choose from two views: Activity and Submitted Details (see following slides).

How to View and Edit a Request

The screenshot displays the 'Activity' tab of a request management interface. At the top, there are two tabs: 'Activity' (selected) and 'Submitted Details'. Below the tabs is a message input area with a text field containing 'Type your message here...', a 'Post' button, and an attachment icon. This input area is highlighted with a red border. Below the input area is a timeline of three activity items, each with a 'WC' icon on the left. The first item is 'Provider Please Send -- Test Test' with a timestamp of '5m ago' and a link to 'Additional comments'. The second item is 'Test - Test' with a timestamp of '5m ago' and a link to 'Work notes'. The third item is 'EC01057998 Created' with a timestamp of '6m ago'.

- The Activity view allows the user to see the request's timeline from creation to its current status.
- You can also send a message to the agent assigned to the case, as well as add attachments from this tab.

How to View and Edit a Request

Activity	Submitted Details
	Reporter Type Referring Provider Short Description CBU Request Type Provider Information Change (PN) Insurance Carrier Description of Issue Inaccurate fax number Are You Contacting Us On Behalf Of An EviCore Contracted Provider Yes

- The Submitted Details view provides a description of the request.

Provider Resources



Provider Support

ECRM Support

- Email: ECRMSupport@EviCore.com

Provider Engagement

- EviCore's Provider Engagement team is available to assist with any questions you might have regarding this new process.
- You can locate the Regional Provider Engagement Manager for your area by following these steps from EviCore.com:

Provider's Hub > Scroll down to Training Resources > EviCore
Provider Experience Territory List

Provider Support

The EviCore website contains multiple tools and resources to assist providers and their staff.

We invite you to attend an **Intro to EviCore Online Resources** session to learn how to navigate [EviCore.com](https://www.evicore.com) and understand all the resources available on the Provider's Hub.

Learn how to access:

- EviCore's evidence-based clinical guidelines
- Clinical worksheets
- Existing prior authorization request status information
- Search for contact information
- Podcasts & insights
- Training resources

To register, go to EviCore.com, then:

Provider's Hub > Scroll to EviCore Provider Trainings > Register Now > Upcoming

Thank You