Lab Management

Provider Orientation Session for Independence Administrators

Effective July 1, 2022













Agenda

Company Overview

- Clinical Approach
- Program Overview
- Submitting Requests
- Prior Authorization Outcomes & Special Considerations
- Reconsideration Options
- Provider Portal Overview
- Additional Provider Portal Features
- Provider Resources
- Q & A

Company Overview



Medical Benefits Management (MBM)

Addressing the complexity of the healthcare system



10 Comprehensive solutions



Evidence-based clinical guidelines



5k+ employees, including 1k+ clinicians



Advanced, innovative, and intelligent technology

Clinical Approach



Evidence-Based Guidelines

The foundation of our solutions





Experts associated with academic institutions



Current clinical literature

Evidence-based medical policy incorporating:

- Independent health technology assessments
- Annual review of current clinical literature
- Internal specialty expertise
- National society recommendations
- External academic institution subject matter experts
- Medical Advisory Board

Utilization Management – the Prior Authorization Process

Based on evidence-based guidelines, Based on evidence-based request is **Denied**. guidelines, request is Approved. A denial letter with clinical rational for the An Approval Letter will be issued with Provider **Appropriate** Visit to decision and appeal rights will be issued authorization information to both the **Decision** requests prior to both the provider and member. provider provider (facsimile) and member (mailed). authorization Clinical Nurse MD **Appropriate** decision decision review review Easy for support **Providers** Peer-to-peer and staff

Independence Administrators Prior Authorization Services

eviCore healthcare (eviCore) will begin accepting prior authorization requests for radiation oncology services on June 20, 2022 for dates of service July 1, 2022 and after.

Prior authorization applies to the following services:

- Outpatient
- Diagnostic
- Non-emergent & Elective

Prior authorization does **NOT** apply to services performed in:

- Emergency Rooms
- Observation Services
- Inpatient Stays



Providers should verify member eligibility and benefits on the secured provider log-in section at: https://www.evicore.com/resources/healthplan/independence-administrators

Applicable Memberships

Prior Authorization is required for AmeriHealth Administrator members who are enrolled in the following lines of business/programs:

Commercial

- Radiation Oncology
- Lab (Molecular Genomic)

Lab Management Solution

Tests within Scope:

- Hereditary Cancer Syndromes
- Carrier Screening Tests
- Tumor Marker / Molecular profiling
- Hereditary Cardiac Disorders
- Cardiovascular Disease and Thrombosis Risk Variant Testing
- Pharmacogenomics Testing
- Neurologic Disorders
- Mitochondrial Disease Testing
- Intellectual Disability / Developmental Disorders



Submitting Requests

Methods to Submit Prior Authorization Requests

Provider Portal (preferred)

While phone and fax options are available, www.eviCore.com is the quickest, most efficient way to request prior authorization and check authorization status, and it's available 24/7

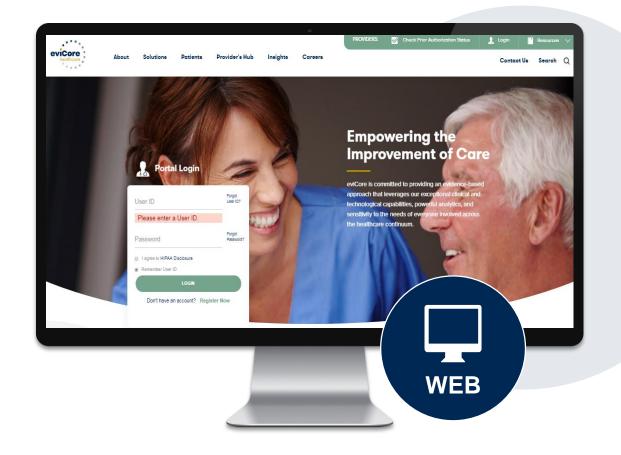
Phone Number:

866-686-2649

Monday through Friday:

7 am – 7 pm local time

Fax Number (additional clinical information only): 844-545-9213



Benefits of Provider Portal

Did you know that most providers are already saving time submitting prior authorization requests online? The provider portal allows you to go from request to approval faster. Following are some benefits & features:

- Saves time: Quicker process than phone authorization requests
- Available 24/7: You can access the portal any time and any day
- Save your progress: If you need to step away, you can save your progress and resume later
- Upload additional clinical information: No need to fax in supporting clinical documentation, it can be uploaded on the portal to support a new request or when additional information is requested
- View and print determination information: Check case status in real-time
- Dashboard: View all recently submitted cases
- Duplication feature: If you are submitting more than one prior authorization request, you can duplicate information to expedite submittals

Non-Clinical Information Needed

The following information must be provided to initiate the prior authorization request:

Member Information

- First and Last Name
- Date of Birth
- Member Identification Number
- Phone Number (If Applicable)

Ordering Physician Information

- First and Last Name
- Practice Address
- National Provider Identification (NPI) Number
- Tax Identification Number (TIN)
- Phone and Fax Numbers

Rendering Facility Information

- Facility Name
- Street Address
- National Provider Identification (NPI)
 Number
- Tax Identification Number (TIN)
- Phone and Fax Numbers





Clinical Information Needed

If clinical information is needed, which may include:

- Details about the test being performed (test name, description and/or unique identifier)
- All information required by applicable policy
- Test indication, including any applicable signs and symptoms or other reasons for testing
- Any applicable test results (laboratory, imaging, pathology, etc)
- Any applicable family history
- How test results will impact patient care

Insufficient Clinical – Additional Documentation Needed

Additional Documentation to Support Medical Necessity

If all required pieces of documentation are not received, or are insufficient for eviCore to reach a determination, the following will occur:

A Hold Letter will be faxed to the Requesting Provider requesting additional documentation

To ensure that a determination is completed within the designated timeframe, the case will remain on hold as follows:

 Commercial Plans: not to exceed 10 calendar days from date of case submission The Provider must submit the additional information to eviCore

Requested information must be received within the timeframe as specified in the Hold Letter.

eviCore will review the additional documentation and reach a determination

Determination will be completed within 2 business days after additional information is received.

Prior Authorization Outcomes & Special Considerations

Prior Authorization Approval

Approved Requests

- Standard requests are processed within:
 - 2 business days
 - ...after receipt of all necessary clinical information
- For Oncology, the period for which authorizations are valid varies by case
- Authorization letters will be faxed to the ordering physician & rendering facility
- When initiating a case on the web you can receive e-notifications when a determination is made if you provide an email address
- Members will receive a letter by mail
- Approval information can be printed on demand from the eviCore portal: <u>www.eviCore.com</u>



When a Request is Determined as Inappropriate



Based on evidence-based guidelines, request is determined as **inappropriate**.

A denial letter with the rationale for the decision and the appeal rights will be issued to both the provider and member.

Special Circumstances

Retrospective (Retro) Authorization Requests are allowed for Radiation Oncology

- Must be requested within 30 calendar days and prior to the claim being submitted
 - Up to 585 calendar days from the date of services for in network providers
- Retro requests submitted beyond this timeframe will be administratively denied
- Reviewed for clinical urgency and medical necessity
- Retro requests are processed within 30 calendar days after receipt of all necessary clinical information
- When authorized, the start date will be the submitted date of service

Urgent Prior Authorization Requests

- eviCore uses the NCQA/URAC definition of urgent: when a delay in decision-making may seriously jeopardize the life or health of the member
- Reviewed for clinical urgency and medical necessity
- Urgent requests will be reviewed within:
 - 72 hours



Special Circumstances cont.

Alternative Recommendation

- An alternative recommendation <u>may</u> be offered, based on eviCore's evidencebased clinical guidelines
- The ordering provider can either accept the alternative recommendation or request a reconsideration for the original request
- Providers have up to 14 calendar days to contact eviCore to accept the alternative recommendation

Authorization Update

- If updates are needed on an existing authorization, you can contact eviCore by phone
- If the authorization is not updated and a different facility location or CPT code is submitted on the claim, it may result in a claim denial



Reconsideration Options

Post-Decision Options: Commercial Members

My case has been denied. What's next?

Your determination letter is the best immediate source of information to assess what options exist on a case that has been denied. You can also call us at 866-686-2649 to speak to an agent who can provide available option(s) and instruction on how to proceed.

Reconsiderations

- Providers and/or staff can request a reconsideration review
- Reconsiderations must be requested within 14 calendar days after the determination date
- Reconsiderations can be requested in writing or verbally via a Clinical Consultation with an eviCore physician

Appeals

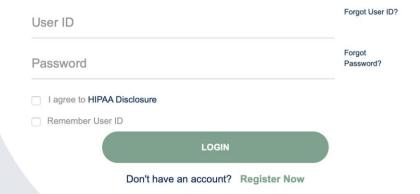
- eviCore is NOT delegated to process appeals
- The denial letter will include next steps on how to initiate an appeal

Provider Portal Overview



Provider's Hub

Portal Login

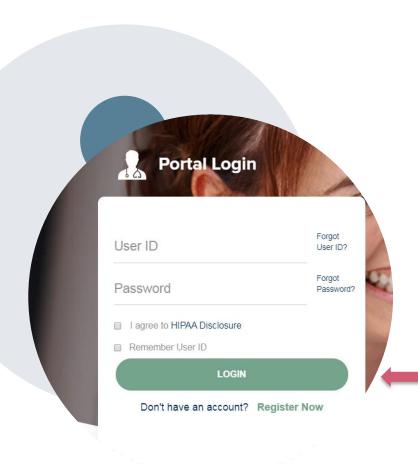


Portal Compatibility

The eviCore.com website is compatible with the following web browsers:

- Google Chrome
- Mozilla Firefox
- Internet Explorer 9, 10, and 11

You may need to disable pop-up blockers to access the site. For information on how to disable pop-up blockers for any of these web browsers, please refer to our <u>Disabling Pop-Up Blockers guide</u>.



eviCore healthcare Website

Visit www.evicore.com

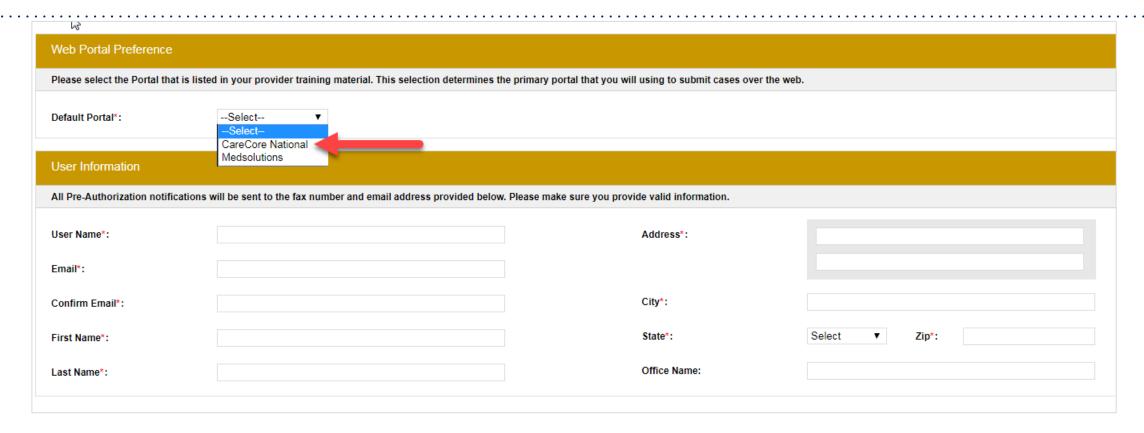
Already a user?

If you have already registered, and have access to an eviCore online portal, you do not need to re-register. Simply log-in with your user ID and Password that you currently have, and begin submitting requests in real-time!

Don't have an account?

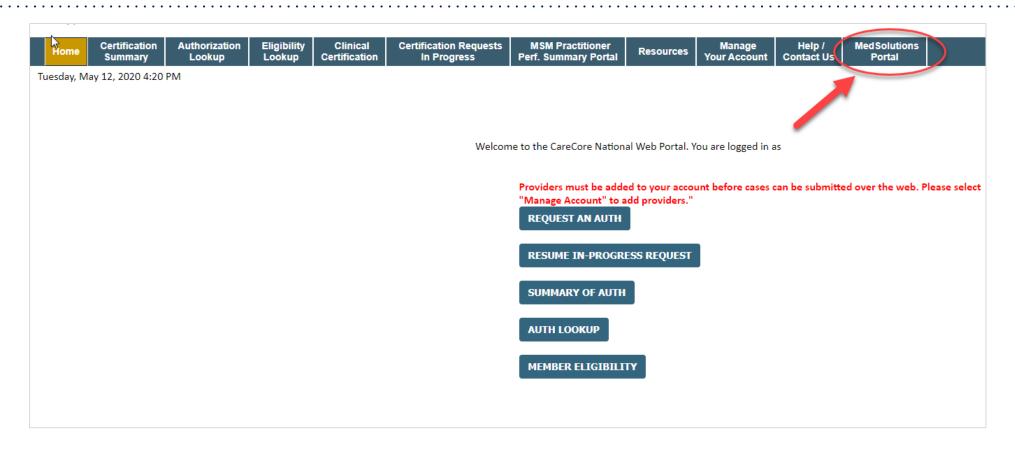
Click "Register Now" and provide the necessary information to receive access today!

Creating An Account



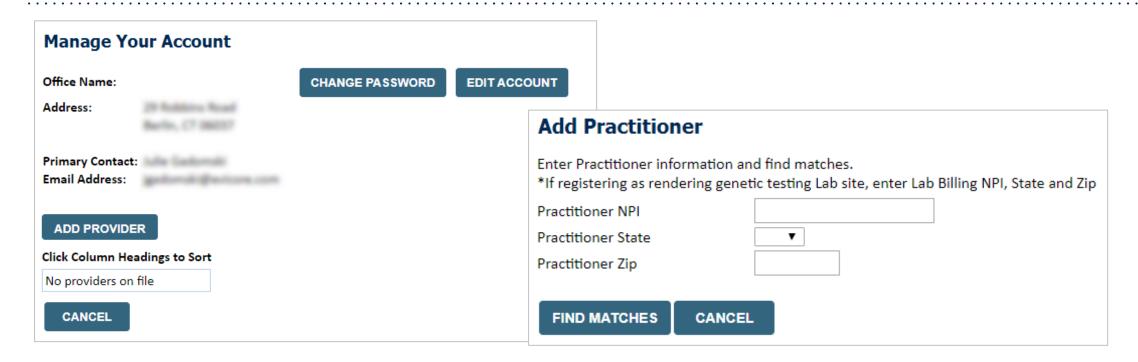
- Select CareCore National as the Default Portal, complete the User Information section in full, and Submit Registration.
- You will immediately be sent an email with a link to create a password. Once you have created a password, you will be redirected to the log-in page.

Welcome Screen



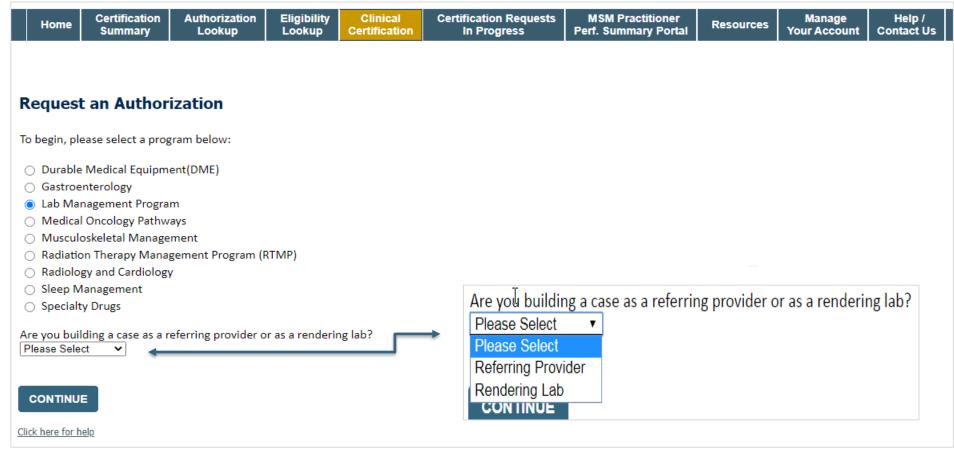
<u>Note</u>: You can access the MedSolutions Portal at any time without having to provide additional log-in information. Click the MedSolutions Portal on the top-right corner to seamlessly toggle back and forth between the two portals.

Add Practitioners



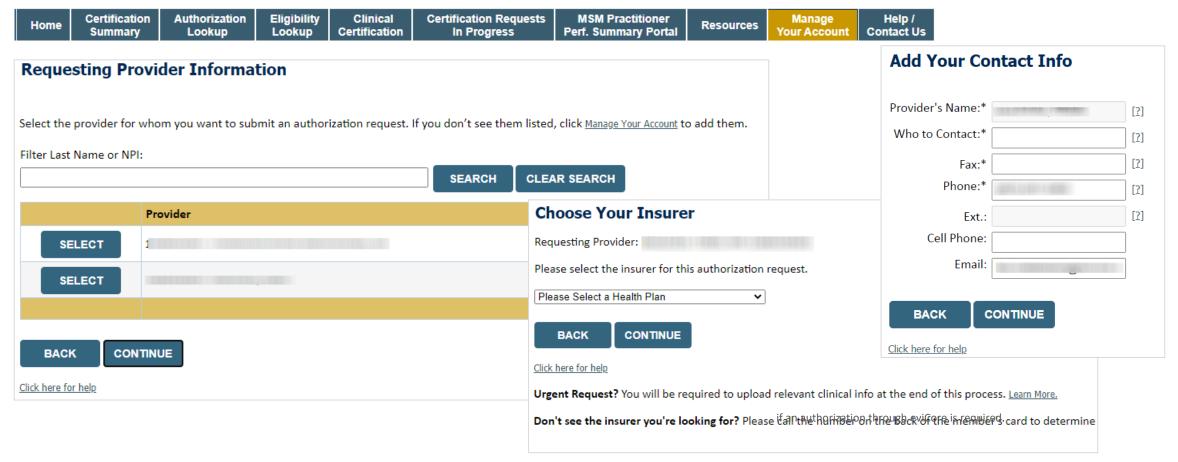
- Select the "Manage Your Account" tab, then the "Add Provider"
- Enter the NPI, state, and zip code to search for the provider
- Select the matching record based upon your search criteria
- Once you have selected a practitioner, your registration will be complete
- You can also click "Add Another Practitioner" to add another provider to your account
- You can access the "Manage Your Account" at any time to make any necessary updates or changes

Initiating A Case



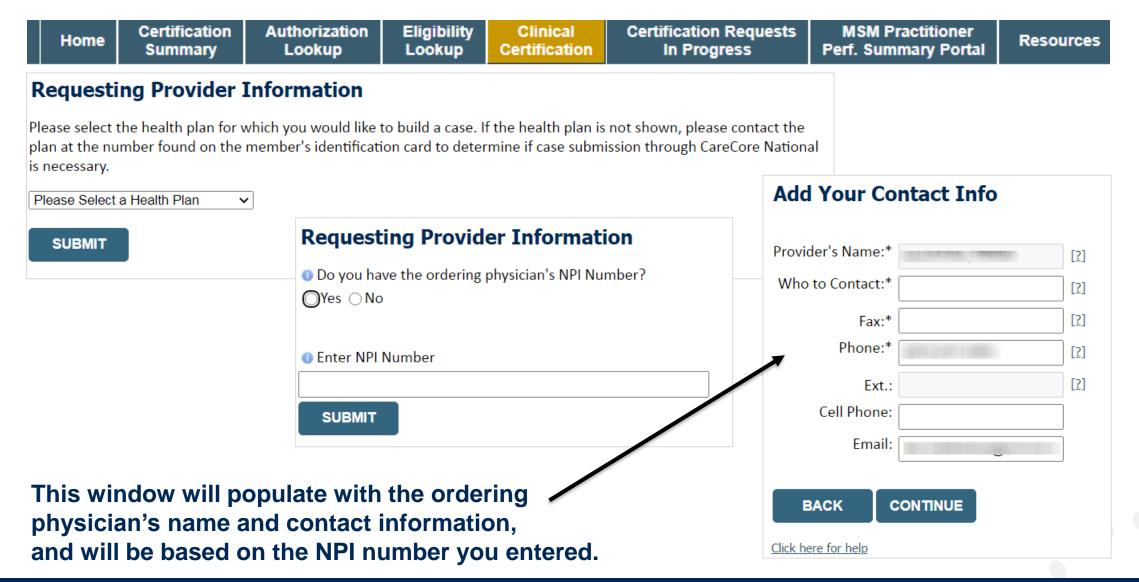
- Choose Clinical Certification to begin a new request
- Select Lab Management Program
- Select if you are the referring provider or rendering lab then proceed to entering information

Select Referring Provider



- Select the ordering Practitioner or Group for the requested service
- Choose the health plan

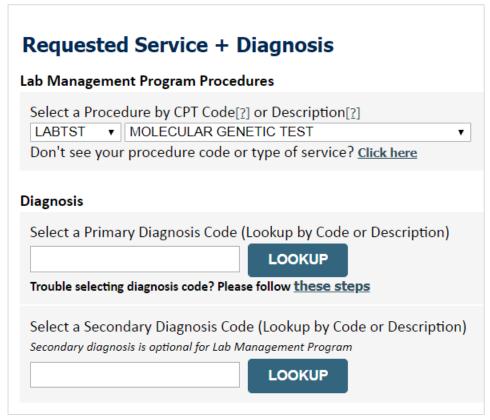
Select Rendering Lab



Member & Request Information



- Enter the member information including the patient ID number, date of birth and last name. Click Eligibility Lookup
- Next screen you can enter LABST



Verify Service Selection

Requested Service + Diagnosis

Confirm your service selection.

CPT Code: LABTST

Description: MOLECULAR GENETIC TEST

Primary Diagnosis Code: R97.1

Primary Diagnosis: Elevated cancer antigen 125 [CA 125]

Secondary Diagnosis Code:

Secondary Diagnosis:

Change Procedure or Primary Diagnosis

Change Secondary Diagnosis

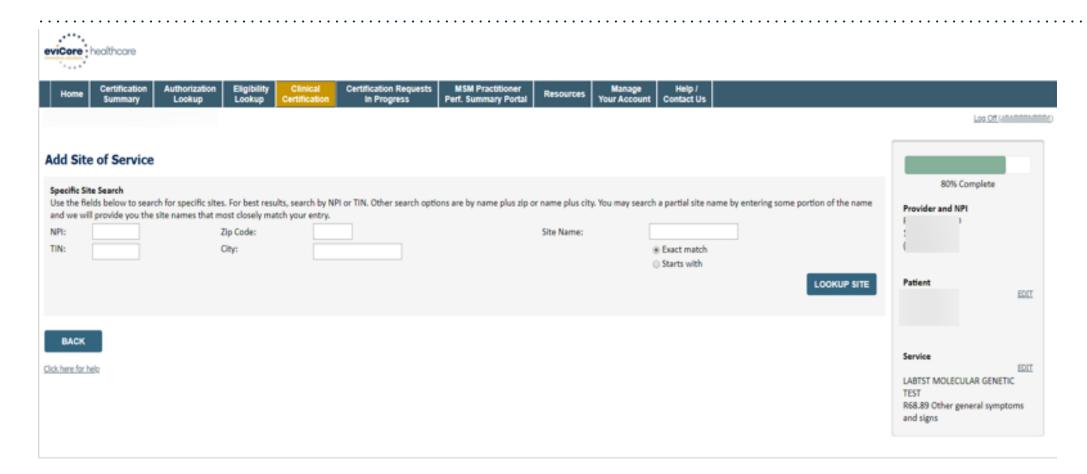
BACK

CONTINUE

Click here for help

- Verify requested service & diagnosis
- Edit any information if needed by selecting change procedure or primary diagnosis
- Click continue to confirm your selection

Site Selection



Select the specific site where the testing/treatment will be performed

Clinical Certification

Proceed to Clinical Information

You are about to enter the clinical information collection phase of the authorization process.

Once you have clicked "Continue," you will not be able to edit the Provider, Patient, or Service information entered in the previous steps. Please be sure that all Ihis data has been entered correctly before continuing.

In order to ensure prompt attention to your on-line request, be sure to click SUBMIT CASE before exiting the system. This final step in the on-line process is required even if you will be submitting additional information at a later time. Failure to formally submit your request by clicking the SUBMIT CASE button will cause the case record to expire with no additional correspondence from eviCore.

BACK

CONTINUE

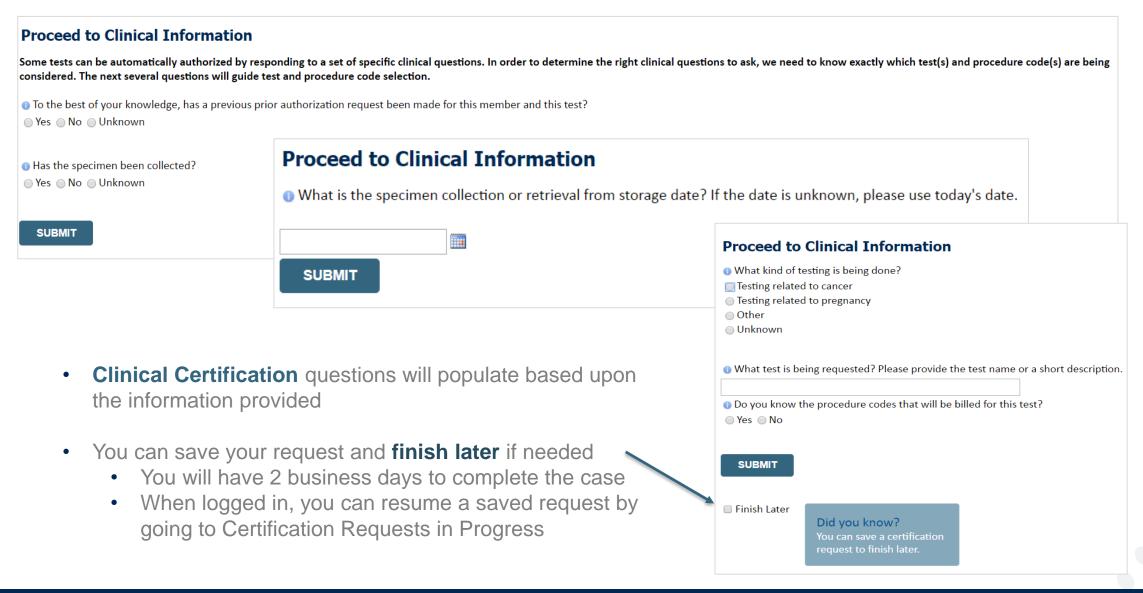
- Verify that all information is entered and make any changes needed
- You will not have the opportunity to make changes after this point

Standard or Urgent Request?

- If your request is urgent select No
- When a request is submitted as Urgent, you will be <u>required</u> to upload relevant clinical information
- If the case is standard select Yes
- You can upload up to FIVE documents in .doc, .docx, or .pdf format
- Your case will only be considered Urgent if there is a successful upload



Proceed to Clinical Information – Example of Questions



Proceed to Clinical Information – More Examples

Proceed to Clinical Information

What is the name of the test you are requesting? A selection from the list below is REQUIRED in order to proceed with this request.

This is a list of commonly requested tests from the lab you selected. They are in alphabetic order by the lab's actual test name, which can usually be found on the test requisition.

1 Submitting your request will be much faster if the test name can be found.

	Test Brand Name	Test Category
0	None Of These	
0	ATM Analysis	ATM Sequencing and Deletion/Duplication Analysis
0	BRACAnalysis {Integrated BRACAnalysis; CPT 81162}	BRCA1/2 Sequencing and Deletion/Duplication Analysis
0	BRACAnalysis {Integrated BRACAnalysis; CPT 81163, 81164}}	BRCA1/2 Sequencing and Deletion/Duplication Analysis
0	BRACAnalysis and myRisk {Integrated BRACAnalysis and myRisk; CPT 81162, 81479}	Hereditary Breast and Ovarian Cancer Panel Tests
0	BRACAnalysis and myRisk {Integrated BRACAnalysis and myRisk; CPT 81163, 81164, 81479}	Hereditary Breast and Ovarian Cancer Panel Tests
0	BRACAnalysis and PALB2 {2019 codes; Integrated BRACAnalysis and PALB2; 81162, 81406}	Hereditary Breast and Ovarian Cancer Panel Tests
0	BRACAnalysis and PALB2 {2019 codes; Integrated BRACAnalysis and PALB2; 81163, 81164, 81406}	Hereditary Breast and Ovarian Cancer Panel Tests
0	BRACAnalysis and PALB2 {2019 codes; Integrated BRACAnalysis and PALB2; 81163, 81164, 81406}	Hereditary Breast and Ovarian Cancer Panel Tests
0	BRACAnalysis and PALB2 {2020 codes; Integrated BRACAnalysis and PALB2; 81162, 81307}	Hereditary Breast and Ovarian Cancer Panel Tests

1 2 3 4 5 6 7

All A B C E G M N P S T

Clinical Certification questions will populate based upon the information provided

^{**} NOTE: If you know the name of the test, choose the first letter of the test name above. Otherwise, you can scroll through all tests using the page numbers. If you cannot find the test, please return to page 1 of the "All" tab and select "None of These".

^{***}FOR LAB REPRESENTATIVES: If you would like to correct or add to this list, please email labmanagement@evicore.com.

Proceed to Clinical Information – Free Text Questions

Proceed to Clinical Information Answer the following questions in clinical detail: Why is this test being requested and how will the results be used to change management? Describe any applicable current or past medical history, lab testing, or procedure results. on If relevant to the testing, describe the family history, including the applicable clinical findings, diagnoses, and/or test results.



Free text answers allow for further explanation that may be needed.

Finalizing the Case Submission

Clinical Certification

I acknowledge that the clinical information submitted to support this authorization request is accurate and specific to this member, and that all information has been provided. I have no further information to provide at this time.

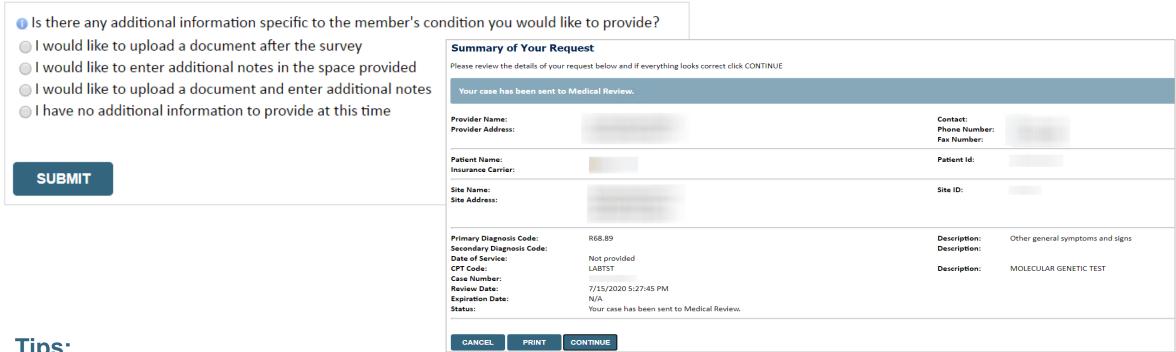
Print SUBMIT CASE

Click here for help or technical support

Acknowledge the Clinical Certification statements, and hit "Submit Case."

Next Step: Criteria not met

If criteria is not met based on clinical questions, you will receive a similar request for additional info:

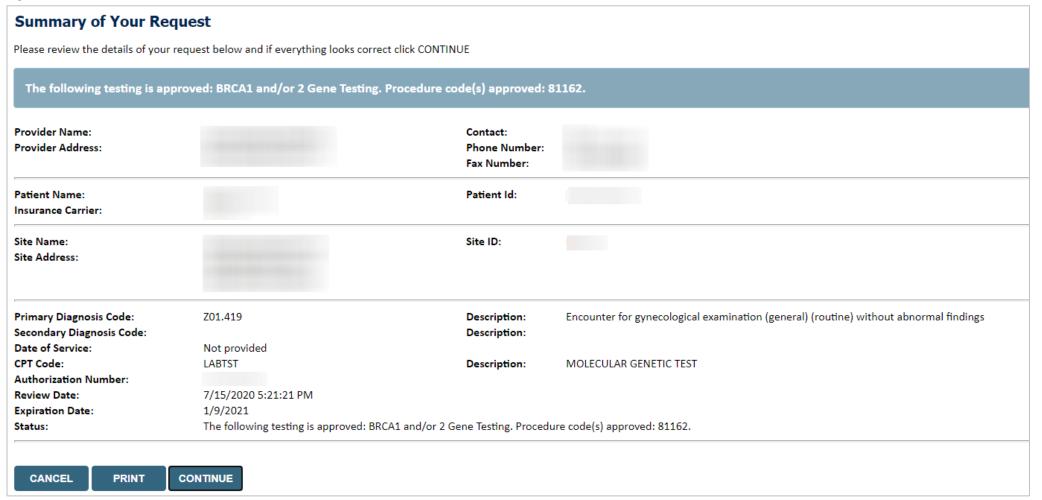


Tips:

- Upload clinical notes on the portal to avoid any delays by faxing
- Additional information uploaded to the case will be sent for clinical review
- Print out summary of request that includes the case # and indicates 'Your case has been sent to clinical review'

Criteria Met

If your request is authorized during the initial submission you can print out the summary of the request for your records.



Additional Provider Portal Features

Certification Summary

Home Certification Summary

Certification Summary

Certification Summary

Certification Summary

Search...

Q =

Authorization Case Number Member Last Name Ordering Provider NH Status Case Initiation Date Code Service Description Site Name Expiration Date Correspondence Upload Chinical NH Status Page 1 of 0 Provider Last Name Ordering Provider Upload Chinical NH Status Ordering Provider Last Name Ordering Provider Upload Chinical NH Status Ordering Provider NH Status Ordering Provider Last Name Expiration Date Correspondence Upload Chinical NH Status Ordering Provider Last Name Ordering Provider Last Name Expiration Date Correspondence Upload Chinical NH Status Ordering Provider Last Name Ordering Provider Code Service Description Site Name Expiration Date Correspondence Upload Chinical NH Status Ordering Provider Last Name Orderi

- Certification Summary tab allows you to track recently submitted cases
- The work list can also be filtered

Duplication Feature

Success

Thank you for submitting a request for clinical certification. Would you like to:

- · Return to the main menu
- · Start a new request
- · Resume an in-progress request

You can also start a new request using some of the same information.

Start a new request using the same:

- O Program (Radiation Therapy Management Program)
- O Provider (
- O Program and Provider (Radiation Therapy Management Program and
- \bigcirc Program and Health Plan (Radiation Therapy Management Program and CIGNA)

GO

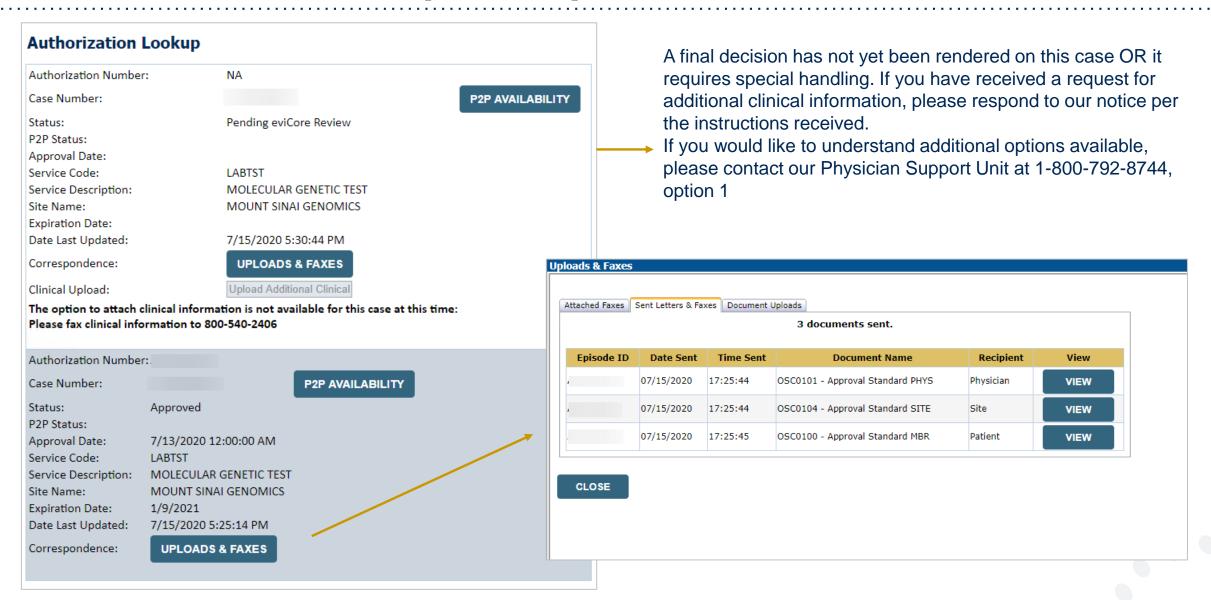
- Duplicate feature allows you to start a new request using same information
- Eliminates entering duplicate information
- Time saver!

Authorization Lookup

Certification **Authorization Eligibility** Clinical **Certification Requests MSM Practitioner** Manage Home Resources Summary Certification In Progress **Perf. Summary Portal Your Account** Lookup Lookup **Authorization Lookup** Search by Member Information Search by Authorization Number/ NPI

- You can look-up authorization status on the portal
- Search by member information OR
- Search by authorization number with ordering NPI
- View and print any correspondence

Authorization Lookup example



- Log into your account at <u>www.evicore.com</u>
- Perform Authorization Lookup to determine the status of your request.
- Click on the "P2P Availability" button to determine if your case is eligible for a Peer to Peer conversation:

 If your case is eligible for a Peer to Peer conversation, a link will display allowing you to proceed to scheduling without any additional messaging.

P2P AVAILABILITY Request Peer to Peer Consultation

Authorization Lookup

Authorization Number:

Case Number:

Status:

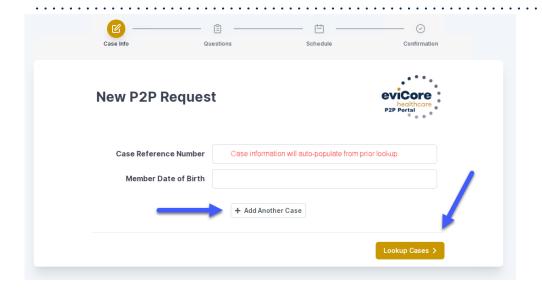
Denied

P2P AVAILABILITY

Pay attention to any messaging that displays. In some instances, a Peer to Peer conversation is allowed, but the case decision cannot be changed. When this happens, you can still request a Consultative Only Peer to Peer. You may also click on the "All Post Decision Options" button to learn what other action may be taken.

Authorization Lookup Authorization Number: NA Case Number: Request Peer to Peer Consultation Status: Denied Post-decision options for this case have been exhausted or are not delegated to eviCore. You may continue to P2P Eligibility Result: schedule a Peer to Peer discussion for this case but it will be considered consultative only and the original decision cannot be modified. P2P Status: ALL POST DECISION OPTIONS

Once the "Request Peer to Peer Consultation" link is selected, you will be transferred to our scheduling software via a new browser window.



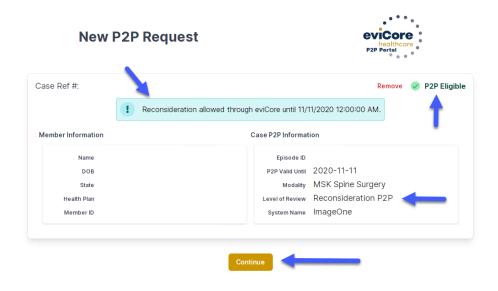
Upon first login, you will be asked to confirm your default time zone.

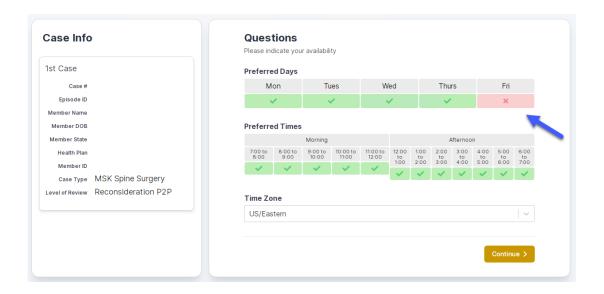
You will be presented with the Case Number and Member Date of Birth (DOB) for the case you just looked up.

You can add another case for the same Peer to Peer appointment request by selecting "Add Another Case"

To proceed, select "Lookup Cases"

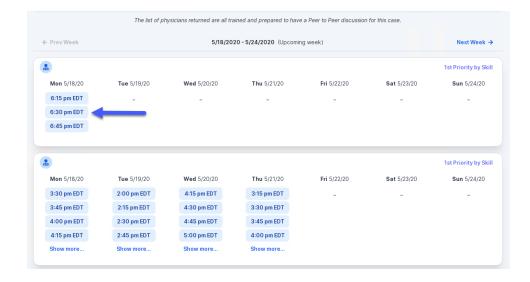
You will receive a confirmation screen with member and case information, including the Level of Review for the case in question. Click Continue to proceed.





You will be prompted to identify your preferred Days and Times for a Peer to Peer conversation. All opportunities will automatically present. Click on any green check mark to deselect the option and then click Continue.

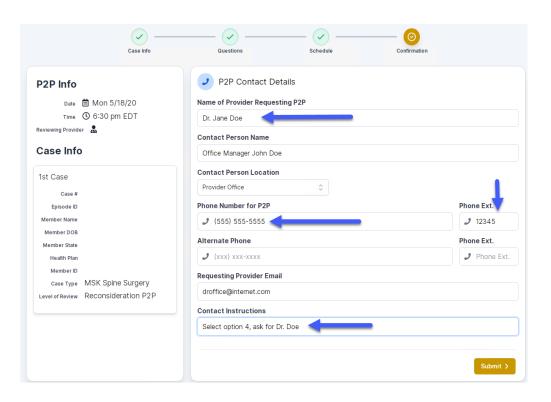
You will be prompted with a list of eviCore Physicians/Reviewers and appointment options per your availability. Select any of the listed appointment times to continue.



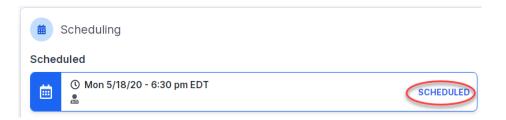
How to Schedule a Peer to Peer

Confirm Contact Details

 Contact Person Name and Email Address will auto-populate per your user credentials



- Be sure to update the following fields so that we can reach the right person for the Peer to Peer appointment:
 - Name of Provider Requesting P2P
 - Phone Number for P2P
 - Contact Instructions
- Click submit to schedule appointment. You will be presented with a summary page containing the details of your scheduled appointment.



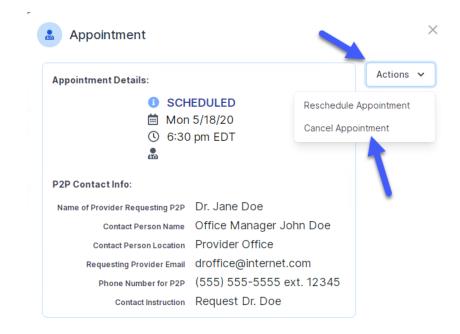
Canceling or Rescheduling a Peer to Peer Appointment

To cancel or reschedule an appointment

- Access the scheduling software per the instructions above
- Go to "My P2P Requests" on the left pane navigation.
- Select the request you would like to modify from the list of available appointments
- Once opened, click on the schedule link. An appointment window will open
- Click on the Actions drop-down and choose the appropriate action

If choosing to reschedule, you will have the opportunity to select a new date or time as you did initially.

If choosing to cancel, you will be prompted to input a cancellation reason



Close browser once done

Provider Resources

Dedicated Call Center

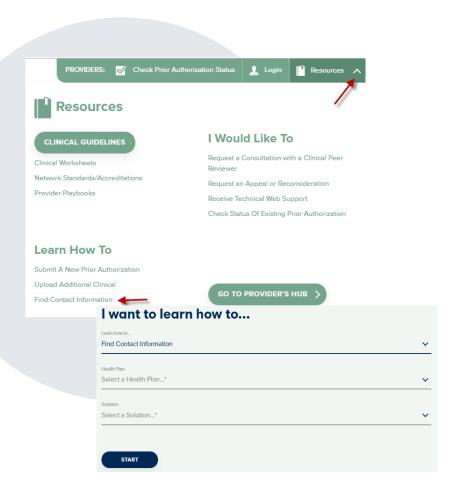
Prior Authorization Call Center – 866-686-2649

Our call centers are open from 7 a.m. to 7 p.m. (local time).

Providers can contact our call center to perform the following:

- Request Prior Authorization
- Check Status of existing authorization requests
- Discuss questions regarding authorizations and case decisions
- Change facility or CPT Code(s) on an existing case
- Request to speak to a clinical reviewer
- Schedule a clinical consultation with an eviCore Medical Director.





Online Resources – Provider's Hub

Web-Based Services and Online Resources

- You can access important tools, health plan-specific contact information, and resources at <u>www.evicore.com</u>
- Select the Resources to view Clinical Guidelines, Online Forms, and more.
- Provider's Hub section includes many resources
- Provider forums and portal training are offered weekly, you can find a session on eviCore.WebEx.com, select WebEx Training, and search upcoming for a "eviCore Portal Training" or "Provider Resource Review Forum"
- The quickest, most efficient way to request prior authorization is through our provider portal. Our dedicated Web Support team can assist providers in navigating the portal and addressing any web-related issues during the online submission process.
- To speak with a Web Specialist, call (800) 646-0418 (Option #2) or email portal.support@evicore.com

Clinical Guidelines

How to access our Guidelines

- Go to <u>www.evicore.com</u> and select the 'Resources' drop down menu on the far right hand side of your browser.
- Then select the 'Clinical Guidelines' button to be directed to the main clinical guidelines page.
- 3. Scroll down and select the 'Laboratory Management' solution.
- Type in desired health plan in the 'Search Health Plan' search bar and press enter.
- Select the appropriate guideline specific to the requested test(s).

Examples:

- Specific genetic testing
- Molecular and genomic testing
- Huntington Disease testing







Laboratory Management

Laboratory Management

Instructions for accessing the guidelines:

- 1. Search by health plan name to view clinical guidelines.
- 2. Locate the **reason for denial** section found in your letter. Identify the guideline title and then search by the provided guideline title. Select appropriate guideline document.

<u>Example for 4Kscore for Prostate Cancer Risk Assessment</u>: We based this decision on the guidelines listed below: **4Kscore for Prostate Cancer Risk Assessment** (MOL. TS. 120).

Search Health Plan ...



Clinical Lab Guidelines

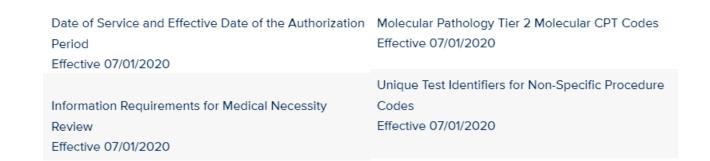
Health Plan specific Guidelines

- 1. Current, Future, and Archived lists and Guidelines are found here.
- 2. You can select the entire Code List or the health plan specific Policy Book.
- 3. Shown here is an example of the Administrative Guidelines you will find on our resource site.
- There are also Lab Guidelines for Clinical Use and Test Specific Guidelines on our resource site. (not shown on this screen)





ADMINISTRATIVE



Provider Resource Website

Provider Resource Pages

eviCore's Provider Experience team maintains provider resource pages that contain client- and solution-specific educational materials to assist providers and their staff on a daily basis. The provider resource page will include, but is not limited to, the following educational materials:

- Frequently Asked Questions
- Quick Reference Guides
- Provider Training
- CPT code list

To access these helpful resources, please visit: https://www.evicore.com/resources/healthplan/independence-administrators

Receive tips and stay updated eviCore's provider newsletter. Subscribe at www.eviCore.com. Just scroll down and add a valid email so that we can send you monthly updates.



Client & Provider Operations Team

Client and Provider Services

Dedicated team to address provider-related requests and concerns including:

- Questions regarding Accuracy Assessment, Accreditation, and/or Credentialing
- Requests for an authorization to be resent to the health plan
- Consumer Engagement Inquiries
- Eligibility issues (member, rendering facility, and/or ordering physician)
- Issues experienced during case creation
- Reports of system issues

How to Contact our Client and Provider Services team

Email: <u>ClientServices@evicore.com</u> (preferred)

Phone: 1 (800) 646 - 0418 (option 4)

For prompt service, please have all pertinent information available. When emailing, make sure to include the health plan in the subject line with a description of the issue, with member/provider/case details when applicable.



Provider Engagement Team

Provider Engagement team

Regional team that on-boards providers for new solutions and provides continued support to the provider community. How can the provider engagement team help?

- Partner with the health plan to create a market-readiness strategy for a new and/or existing program
- Conduct onsite and WebEx provider-orientation sessions
- Provide education to supporting staff to improve overall experience and efficiency
- Create training materials
- Monitor and review metrics and overall activity
- Conduct provider-outreach activities when opportunities for improvement have been identified
- Generate and review provider profile reports specific to a TIN or NPI
- Facilitate clinical discussions with ordering providers and eviCore medical directors

How to contact the Provider Engagement team?

You can find a list of Regional Provider Engagement Managers at evicore.com → Provider's Hub → Training Resources

Thank You!

