Cardiac Implantable Devices (CID)

Provider Orientation Session for Wellmark BCBS

Fall 2024

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Agenda

Solutions Overview Cardiac Implantable Devices (CID)

Submitting Requests

Prior Authorization Outcomes, Special Considerations & Post-Decision Options

EviCore Provider Portal

Provider Resources

Questions & Next Steps

Appendix



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Wellmark BCBS Prior Authorization Services

EviCore will begin accepting prior authorization requests for Cardiac Implantable Devices (CID) services on November 1, 2024, and is required for dates of service December 1, 2024, and after.



Applicable Membership

- + Commercial Fully Insured and Self Insured*
- + Always verify member eligibility and benefits on Wellmark's secure <u>Check Member Information</u> tool

Prior authorization applies to the following services

- + Outpatient setting
- + Inpatient setting (Wellmark inpatient admission notification requirements also apply. Please see the FAQ for details.)
- + Planned /Non-emergent
- + Check prior approval requirements on Wellmark's provider portal: <u>Authorization Table (wellmark.com)</u>

Prior authorization does NOT apply to services performed in:

- + Emergency Rooms
- + Observation Services

*Does not currently apply to Federal Employee Program (FEP) or Wellmark Advantage Health SM Plan Members. Prior approval is never required for Wellmark members whose primary coverage is with Medicare (this includes Medicare Part A-only cases).

CID Procedures

Cardiac Implantable Devices (CID) is part of EviCore's Cardiology Solution. CID services include:

Removal and/or placement (or replacement) of:

- Pacemakers
- Defibrillators
- Stimulators

For the full list, go to <u>Wellmark BCBS Provider</u> <u>Resources | EviCore by Evernorth</u>





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UTILIZATION MANAGEMENT

Pre-service prior authorization workflow



Request is Denied

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A **denial letter with clinical rationale** for the decision and appeal rights will be issued to both the provider and member.

12/2/2024

How to Request Prior Authorization

The EviCore Provider Portal is the easiest, most efficient way to request clinical reviews and check statuses.

- + Save time: Quicker process than requests by phone or fax
- + Available 24/7

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- + Save your progress: If you need to step away, you can save your progress and resume later
- + **Upload additional clinical information:** No need to fax in supporting clinical documentation, it can be uploaded on the portal
- + View and print determination information: Check case status in real-time
- + Dashboard: View all recently submitted cases
- + E-notification: Receive email notifications when there is a change to case status
- + **Duplication feature:** If you are submitting more than one request, you can duplicate information to expedite submittals





Necessary Information for Prior Authorization



For EviCore to clearly understand why the requested procedure is medically necessary for the member, the provider submitting the request will need to gather information within four categories:



Member

✓ Health Plan ID

 \checkmark Member name

✓ Date of birth (DOB)

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Referring (Ordering) Physician

✓ Physician name

✓ National provider identifier (NPI)

✓ Phone & fax number

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Supporting Clinical

 Pertinent clinical information to substantiate medical necessity for the requested service

✓ CPT/HCPCS Code(s)

Diagnosis Code(s)

✓ Previous test results



Rendering Facility

✓ Facility name

Address

✓ National provider identifier (NPI)

 \checkmark Tax identification number (TIN)

 \checkmark Phone & fax number

All Clinical Information pages must include 2 patient/member identifiers



INSUFFICIENT CLINICAL

Additional Documentation Needed

If during case build all required pieces of documentation are not received, or are insufficient for EviCore to reach a determination, the following will occur:



A hold letter will be faxed to the requesting provider requesting additional documentation.



The provider must submit the additional information to EviCore.



EviCore will review the additional documentation and reach a determination.

The hold letter will inform the provider about what clinical information is needed as well as the **date by which it is needed**. Requested information must be received within the timeframe as specified in the hold letter, or EviCore will render a determination based on the original submission. Determination notifications will be sent to the ordering physician, rendering provider and the member.



PRE-DECISION OPTIONS

I've received a notice for additional clinical information prior to a decision.

There are three ways to supply the requested information:

- 1. Fax the additional information to (800) 540-2406
- 2. Upload directly into the case via the provider portal accessed from <u>Authorization Table (wellmark.com)</u>
- Alternatively, providers can choose to request a Pre-Decision Clinical Consultation instead of submitting additional clinical information. The Pre-Decision Clinical Consultation must occur prior to the due date referenced in the notice.

For more detail, please refer to the FAQ that can be found at <u>Wellmark BCBS Provider Resources | EviCore by Evernorth</u>



An optional **Pre-Decision Clinical Consultation** can be <u>self-scheduled</u> via the EviCore website (see the end of this presentation for instructions).

Important to note: If the additional clinical information is faxed/uploaded, that clinical is what is used for the review and determination. Once the documentation is shared, the case advances to review and is <u>not</u> held further for a Pre-Decision Clinical Consultation, even if the due date has not yet lapsed.

Once the determination is made, notifications will go out to both the referring & rendering providers and the member. Status will also be available on <u>EviCore.com</u>.

Prior Authorization Outcomes, Special Considerations & Post-Decision Options



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Prior Authorization Determination Outcomes

Determination Outcomes

- + Approved Requests: Authorizations are valid for at least 90 calendar days from the date of the determination. See determination letter for details.
- Denied Requests: If a request is determined as inappropriate based on evidence-based guidelines, a notification with the rationale for the decision and postdecision/ appeal rights will be issued.
- Partially Approved Requests: In instances where multiple CPT codes are requested, some may be approved and some denied. In these instances, the determination letter will specify what has been approved, as well as post-decision options for denied codes.







Prior Authorization Notification access and delivery methods

+ Members will receive the decision notice by mail.

- + Decision notices are made available on the provider web portal 24/7 via the authorization lookup feature (shown later in this presentation).
- + The requesting provider will be sent e-notifications by default unless the user chooses <u>not</u> to receive notices electronically (further clarification shown later in this presentation).
- + The rendering provider, selected via the site of service, will receive notification via fax.

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Urgent/Expedited Prior Authorization Requests

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EviCore uses the NCQA/URAC definition of expedited/urgent: when a delay in decision-making may seriously jeopardize the life or health of the member



Can be initiated on the provider portal or by phone



Urgent/Expedited cases are reviewed within 72 hours (lowa), and 24 hours (South Dakota) depending on the member's state compliance requirements.





Alternative Recommendation

An alternative recommendation may be offered based on EviCore's evidence-based clinical guidelines

The ordering provider can either accept the alternative recommendation or request a reconsideration for the original requested service. Further detail can be found at <u>Wellmark BCBS Provider Resources | EviCore by Evernorth</u>

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After a denial, providers have up to 14 calendar days to contact EviCore to accept the alternative recommendation. Providers can accept the alternative recommendation by notifying EviCore via phone (844-253-9502, recommended) or fax (800-540-2406). A new case number may be provided. Provider also has the option to accept an alternative recommendation during a Peer-to-Peer clinical consultation.

The appendix of this presentation offers more detail.



Authorization Update

If updates are needed on an existing authorization, providers must contact EviCore by phone at **844-253-9502.** These updates cannot be made on the portal.



If the authorization is not updated, it may result in a claim denial.





Retrospective Authorization Requests

In order to avoid the risk of denial, we highly encourage submitting a request for authorization **prior** to completing the services.

If a claim is submitted without an authorization, the claim will deny. For CID services, Wellmark will allow a retrospective submission in the EviCore provider portal <u>within 90 days of the date of service</u>.

- + If retrospective request is deemed not medically necessary, provider liability will apply.
- + If the retrospective request is approved, the provider is responsible for submitting a corrected claim with the approved authorization number.

For instructions on requesting claim reprocessing with Wellmark, please refer to the FAQ document found <u>here</u>.



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If authorized, the start date will be the submitted date of service



Commercial Members

My case has been denied. What's next?

- + Your determination letter is the best immediate source of information to assess what options exist on a case that has been denied.
- You may also call EviCore at 844-253-9502 to speak with an agent who can provide available option(s) and instruction on how to proceed.
- + Alternatively, select 'All Post Decisions' under the authorization lookup function on the portal to see available options.

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Reconsiderations

- + Reconsiderations must be requested within 14 calendar days after the determination date.
- Reconsiderations can be requested in writing by submitting additional clinical information or documentation from the physician via the EviCore portal or by fax.
- An "optional" Clinical Consultation with an EviCore physician can occur as part of the reconsideration process.

Appeals

- + EviCore will process first-level appeals.
- Appeal requests need to be submitted in writing and received within 180 calendar days of the denial.
- + A written notice of the appeal decision will be mailed to the member and sent to the providers.

For more detail, please go to <u>Wellmark BCBS Provider Resources</u> | <u>EviCore by Evernorth</u> to access the FAQ and other resources.

The appendix of this presentation also offers more detail related to Additional Info Process Overview

EviCore Provider Portal																



Portal Compatibility

The EviCore portal is compatible with the following web browsers and will be accessed via Single Sign On (SSO) from Wellmark BCBS's website.

- Microsoft Edge
- Google Chrome
- Mozilla Firefox
- Internet Explorer 9, 10, and 11

The EviCore portal utilizes pop-up windows. Therefore, please make sure you disable your pop-up blockers to maneuver through the portal. For information on how to disable pop-up blockers for any of these web browsers, please refer to <u>How to Disable Pop-up Blockers</u>.

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Accessing the Portal via Wellmark BCBS



Access the Secure Provider Portal via Wellmark's webpage: <u>Cardiovascular Implantable Devices (CID)</u> <u>Program | Wellmark</u> then click on Wellmark's Medical Authorization Table.



Accessing the Portal via Wellmark BCBS

- + Log in to Wellmark to ensure access to EviCore's portal via your single sign on.
- + Selecting Wellmark's Medical Authorization
 Table brings you here where you can input
 CPT, or description of service, in the Search
 Box.
- + The Submit Using column will soon be populated with the EviCore link if your code requires authorization through EviCore. The Policy or Criteria (Link) will guide you to EviCore's Clinical Guidelines for Wellmark members.

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Welcome to the EviCore Portal via single sign on (SSO)

+ Select the **Program** for your certification

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+ Cardiac Implantable Devices (CID) is part of EviCore's Cardiology Solution

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Provider Selection

+ Select the ordering Practitioner or Group for the requested service.

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Home	Certification Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certification Requests In Progress	Help / Contact Us	

Requesting Provider Information

Search for Provider by	TIN, NPI, provider l	last name, city and/or zi	p.
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NPI:	
Last Name:	(requires NPI or TIN)
City:	(city only, no state)
Zip:	
SEARCH	

CLINICAL CERTIFICATION REQUEST Enter Contact Information

- + Enter the **Provider's name** and appropriate information for the point of contact individual
- + Provider name, fax and phone will pre-populate, edit as necessary
- + If you keep the box checked to receive notification of case status change, you will receive an email notice when there has been a status change. The email will include the case number and the provider NPI number. Use those two numbers with the "Authorization Lookup" feature to find the case and status.

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CLINICAL CERTIFICATION REQUEST Enter Member Information

- + Enter the expected date of service. If unknown, enter today's date.
- + If the service already took place, the Date of Service cannot be more than 90 days prior to the date the request is submitted.
- + Then, enter the **member information**, including: patient ID number (W00 from ID card), date of birth, and last name then click **ELIGIBILITY LOOKUP**
- + Confirm your patient's information and click **SELECT** to continue

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CLINICAL CERTIFICATION REQUEST

Enter Requested Procedure and Diagnosis

- + Select appropriate CPT and Diagnosis codes
- + Any additional procedures needed will be collected during the clinical questionnaire

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Site Selection request

- + If you enter a provider that is <u>not</u> in the Wellmark BCBS network, you'll receive a pop-up message asking you to enter an in Network Provider.
- + Selecting an out of network provider will result in a higher out of pocket cost to the member.
- + For HMO members, you will not be able to select an out of network provider.

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CLINICAL CERTIFICATION REQUEST

- + You may get pop up windows along the submission process, so make sure to read the messages carefully and follow the guidance.
- + Verify that all information is entered and correct

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+ You will not have the opportunity to make changes after this point

	Home	Certification	Authorization	Eligibility	Clinical	Certification Requests	Help /
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Proceed to Clinical Information

You are about to enter the clinical information collection phase of the authorization process.

Once you have clicked "CONFIRM AND CONTINUE," you will not be able to edit the Provider, Patient, or Service information entered in the previous steps. Please be sure that all this data has been entered correctly before continuing.

In order to ensure prompt attention to your online request, be sure to complete the clinical review before exiting the system. Even if you will be submitting additional information at a later time, please continue through the final summary page. Failure to formally submit your full request will cause the record to expire with no additional correspondence from eviCore.

I acknowledge that the clinical information I am about to submit for this authorization request is accurate and specific to this member, and that all information will be provided for this request.

BACK CONFIRM AND CONTINUE

Click here for help

CLINICAL CERTIFICATION REQUEST Standard or Urgent Request?

- + If the case is standard, select Yes
- + If your request is urgent, select No
- + When a request is submitted as urgent, you will be **required** to upload relevant clinical information
- + Upload up to **FIVE documents** (.doc, .docx, or .pdf format)
- + Your case will only be considered urgent if there is a successful upload
- + Recall that if the case does not meet the criteria for urgent, the case may be changed to routine/standard

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CLINICAL CERTIFICATION REQUEST Proceed to Clinical Information

- + Clinical Certification questions will populate based on the information provided
- + You can save your request and 'Finish later' if needed. Please make sure to complete the case by the end of the day to avoid the case expiring.
- + Select Certification Requests in
 Progress to resume a saved request (this function is not available for single sign on (SSO) users)

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	Proceed to Clinical Information			
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CLINICAL CERTIFICATION REQUEST Proceed to Clinical Information – additional sample questions

+ Clinical Certification questions will populate based on the information provided in previous questions.



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Adding Additional CID Codes

- + You can enter additional requested CID procedures to the same case.
- + Clinical Certification questions will populate based on the information provided in previous questions.



CLINICAL CERTIFICATION REQUEST Entering Additional Information

+ You will have an opportunity to add Additional information via upload and/ or text in the space provided.

Tips:

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- + Providing clinical information via the web is the fastest and most efficient method
- + Enter additional notes in the space provided <u>only</u> when necessary
- + Additional information uploaded to the case will be sent for clinical review
- + Print out a summary of the request that includes the case # and indicates 'Your case has been sent to clinical review'

· + + + + + + + + + +

Example Questions

Proceed to Clinical Information

This request can still be completed online by selecting one of the options below. Your request will procee using the Authorization Lookup tab above.

Is there any additional information specific to the member's condition you would like to provide?

- OI would like to upload a document
- I would like to enter additional clinical notes in the space provided
- O I would like to upload a document and enter additional notes
- I have no additional information to provide at this time

Enter Text in the space provided below :

Additional Information - Notes :



CLINICAL CERTIFICATION REQUEST Summary Screen

After you have completed the submission of your case, you can **PRINT the summary of the request** for your records.

+ + + + + + + + + +

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	Home	Certification Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certific In	cation Requests Progress	Help / Contact Us
Sun	nmary of Yo	ur Request						
Please	e review the detail	s of your request below and if ev	verything looks correct click CONTIN	IUE				
You The	ur case has beer e prior authoriza	n sent to Medical Review. ation you submitted, Case	I, has been received.	Additional case status	notifications will be sent if	you opted in for	email notifications. Thank yo	u.
Provid	der Name:	DR. E			c	Contact:	pj test	
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Date	of Service:	Not provided						
CPT C	ode:	33208			c	Description:	DUAL CHAMBER PACEMAKER (DI	(00
Case	Number:	1209287271						
Revie	w Date:	9/10/2024 11:57	:56 AM					
Expira	tion Date:	N/A	and the Marken David					
Statu		The prior author	en sent to Medical Review. ization you submitted, Case A21537	5441, has been received.	Additional case status notificati	ons will be sent if	you opted in for email notification:	s. Thank you.





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EVICORE PROVIDER PORTAL

Eligibility Lookup

+ Confirm if patient requires clinical review

Clinical Certification

+ Request a clinical review for prior authorization on the portal

Prior Authorization Status Lookup

- + View and print any correspondence associated with the case
- + Search by member information OR by case number with ordering national provider identifier (NPI)
- + Review post-decision options, submit appeal, and schedule a peer-to-peer

Certification Summary

+ Track recently submitted cases

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CLINICAL CERTIFICATION REQUEST

- + After selecting **Eligibility Lookup**, you will be asked to select the health plan from the drop down menu, and then add the ordering provider's NPI.
- + Click continue and add the patient's health plan ID and their date of birth.
- + Select the appropriate patient from the search results listed.
- + The following window will indicate whether precertification is required.

Home Certif	ication A mary	uthorization Lookup	Eligibility Lookup	Clinical Certificatio	Certif n I	ication Reques In Progress	ts MSM Pract Perf. Summa	titioner ry Portal
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Authorization Lookup

Authorization Lookup

Search by Member Information	Search by Authorization Number/NPI	OnePA: Prior Authorization Portal for Providers	Search by Claim Number/Health plan	_
Required Fields				
Provider NPI:				
Auth/Case Number:				
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Authorization Lookup examples





Authorization Lookup – post decision options





Authorization Lookup – Access Uploads and Faxes

Authorization Lookup

Authorization Number:	NA	Uploads & Faxes	;				
Case Number:		1					
Patient Name: DOB:		Attached Fax	es Sent Le	tters & Faxe	S Document Uploads		
Status:	Denied				4 documents sent.		
P2P Status:		Episode ID	Date Sent	Time Sent	Document Name	Recipient	View
ALL POST DECISION O	PTIONS	A221443384	07/18/2024	12:29:25	BCMN0301 - Hold Some Info PHYS	Physician	VIEW
Approval Date: Service Code: Service Description:	33208 DUAL CHAMBER PACEMAKER (DDD)	A221443384	07/20/2024	02:15:59	EVI0704 - Pending Medical Director Review PHYS	Physician	VIEW
Site Name:	DOAL CHAMBER FACEMARER (DDD)	A221443384	07/23/2024	11:03:32	BCMN0201 - Denial PHYS	Physician	VIEW
Start Date: Expiration Date:	7/18/2024	A221443384	07/23/2024	11:03:32	BCMN0200 - Denial MBR	Patient	VIEW
Date Last Updated:	7/23/2024 10:53:55 AM						
Correspondence:	UPLOADS & FAXES	CLOSE					
Procedures							
Procedure					Qty Requested C	ty Approved I	Modifier(s)
33208	Insertion of new or replacement of permanent pac	emaker (device inserte	d under the sk	in in the chest	in order to control your heart rate) 1	0	



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Certification Summary Screen



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Provider Resources for Wellmark BCBS

EviCore's Provider Experience team maintains provider resource pages that contain client- and solution-specific educational materials to assist providers and their staff. The provider resource page will include, but is not limited to, the following educational materials:

- Frequently Asked Questions
- Quick Reference Guides
- Provider Training
- CPT code list

To access these helpful resources, please visit https://www.EviCore.com/resources/healthplan/wellmark-bcbs

Wellmark Web Resources: Manage medical and drug authorizations | Wellmark



Wellmark BCBS Provider Services phone numbers Iowa: 800-362-2218 South Dakota: 800-774-3892





Client and Provider Services

For eligibility issues (member or provider not found in system) or transactional authorization related issues requiring research.

- + Email: clientservices@evicore.com
- + Phone: (800) 646-0418 (option 4).

Web-Based Services and Portal Support

- + Live chat
- + Email: portal.support@evicore.com
- + Phone: 800-646-0418 (option 2).

Provider Engagement

- + Regional team that works directly with the provider community.
- + Lisa Mekkelsen (lowa and South Dakota)
- + Email: Lisa.Mekkelsen@evicore.com
- + Phone: 843-949-0022

Call Center

Call (844)-253-9502, representatives are available from 7 a.m. to 7 p.m. Central time.

Contact EviCore's Dedicated Teams

Clinical Guidelines

How do I access EviCore's clinical guidelines?

- 1. Open the **Resources** menu in the top right of the browser at <u>www.EviCore.com</u>.
- 2. Select Clinical Guidelines

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- 3. Select 'Cardiovascular & Radiology'
- 4. Type in "Wellmark BCBS" in the 'Search Health Plan' search bar and press enter.
- 5. Alternatively, you can find a link to the guidelines through the Wellmark BCBS provider resource site at <u>Wellmark BCBS</u> <u>Provider Resources | EviCore by Evernorth</u>

You can also access the clinical guidelines via Wellmark Auth Table: "Policies or Criteria Link"



EviCore coverage policies include background and supporting information and citations for sources used to develop the policy. Some clinical policies may have a supplemental literature summary available which will provide additional commentary regarding clinical benefits and harms to the patient population being served. Additional literature summaries may be accessed by selecting 'Supplemental Information' and then entering "EviCore by Evernorth" in the search by health plan function.

Wellmark BCBS

Q

Non-Health Plan Specific (EviCore) Provider Resources

The EviCore website contains multiple tools and resources to assist providers and their staff during the prior authorization process.

- Required Clinical Information checklist
- EviCore's evidence-based clinical guidelines
- Clinical worksheets
- Podcasts & Insights
- Solution Specific Frequently Asked Questions
- Training resources



EviCore Online Provider Resources Review Forum

The EviCore website contains multiple tools and resources to assist providers and their staff during the prior authorization process.

We invite you to attend an **Intro** to EviCore Online

Resources to learn how to navigate EviCore's web site and understand all the non-health plan specific resources available on the Provider's Hub.

Included is a broad overview of registering and using the EviCore portal. This is great for those new to Evicore.com and the prior authorization process.

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Ongoing sessions for Web Portal Training (non health plan specific)

- + Provides step-by-step guidance on submitting requests through both the EviCore CareCore National platform and EviCore MedSolutions platform.
- + Includes Portal registration, Case lookup, and Scheduling Peer to Peer Consultations

Register for Provider sessions:

Provider's Hub > Scroll down to EviCore Provider Orientation Session Registrations > Upcoming

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EviCore's Provider Newsletter

Stay up-to-date with our free provider newsletter

To subscribe:

- + Visit EviCore.com
- + Scroll down to the section titled Stay Updated With Our Provider Newsletter
- + Enter a valid email address

Next Steps

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- 1. Familiarize yourself with the new codes that require prior authorization through EviCore. <u>Wellmark</u> <u>BCBS Code List (evicore.com)</u>
- Make the Clinical Guidelines available to all clinical staff. <u>eviCore Clinical Guidelines for Cardiac</u> <u>Implantable Devices (CID) - V1.0.2024 - Effective</u> <u>03/01/2024</u>
- Begin requesting authorizations through the <u>Authorization Table (wellmark.com)</u> on November 1, 2024 for dates of service December 1, 2024 and after.
- 4. Share provider resources available on the Wellmark BCBS provider resource site at <u>Wellmark BCBS</u> <u>Provider Resources | eviCore healthcare</u> with other staff members.

Questions?



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Initial Request Pends—Provider receives request for additional clinical information

Alternative Recommendation

If the communication for additional clinical information includes an alternative service recommendation, the provider office representative can accept the service offered by notifying EviCore via <u>phone (recommended) or fax</u> within **10 calendar days**. EviCore will accept the alternative recommendation in the portal, triggering a new case, which will be immediately approved. The <u>new case number</u> will be provided to the caller and/or the approval notification will be sent to provider.

Additional Clinical

OR, If clinical documentation exists that addresses the missing criteria outlined in the letter for the requested service, the provider office representative can submit additional clinical documentation through the <u>EviCore Provider</u> <u>Portal or via fax</u>.

Physician documentation <u>OR</u> Peer-to-Peer Consultation

OR, If clinical documentation does NOT exist to address the missing criteria outlined in the letter for the requested service, but the physician believes there are additional indicators to consider in the case, the provider office representative may:

- → Submit documentation from physician providing additional case information to impact the determination through the <u>EviCore Provider Portal or via fax.</u>
- → OR Schedule a Peer-to-Peer pre-decision clinical consultation for the provider on the EviCore Provider Portal or by phone.



Initial Request Decision – Not Approved

If the prior authorization request is determined to NOT be medically necessary

Reconsideration – Alternative Recommendation or Additional Clinical

- If the communication includes an alternative service recommendation, the provider office representative can
 accept the service offered by notifying EviCore via phone (recommended) or fax within 14 calendar days. EviCore
 will accept the alternative recommendation in the portal, triggering a new case, which will be immediately
 approved. The <u>new case number</u> will be provided to the caller and/or the approval notification will be sent to
 provider.
- OR, If the physician wants to proceed with the originally requested service:
 - If clinical documentation exists that addresses the missing criteria outlined in the determination letter for the requested service, the provider office representative can submit additional clinical documentation through the <u>EviCore Provider Portal or via fax</u>.
 - If clinical documentation does NOT exist to address the missing criteria outlined in the determination letter for the requested service, but the physician believes there are additional indicators to consider in the case, the provider office representative may:
 - → Submit documentation from physician providing additional case information to impact the determination through the EviCore Provider Portal or via fax.
 - → OR Schedule a Peer-to-Peer clinical consultation for the provider on the <u>EviCore Provider Portal or</u> <u>by phone</u>.
- If reconsideration period has expired after 14 calendar days or reconsideration is upheld, see 1st level appeal.



Initial Request Decision – Not Approved

If the prior authorization request is determined to NOT be medically necessary

1st Level Appeal

- Provider office representative can submit new clinical documentation to EviCore as a 1st level appeal on the
 original case through the EviCore Provider Portal or via fax.
- Peer-to-Peer clinical consultation is still available after 14-calendar day reconsideration period, but it will not
 result in a determination change without a 1st level appeal submission. The provider office representative may
 schedule the Peer-to-Peer clinical consultation for the provider on the EviCore Provider Portal or by phone.
- This 1st level appeal exhausts the appeal rights on this case and subsequent appeals submitted to Wellmark will
 not be considered. If the physician wants to proceed with the service and 1st level appeal is upheld, see
 External Review.

External review

- Physician office representative can submit an external review through the respective Division of Insurance. Additional details are provided in the appeal upheld letter.
- External review is the highest-level review available for an adverse determination.



Complete Medical Necessity Criteria

If the prior authorization request is determined to NOT be medically necessary:

At any time, the physician can follow the medical necessity criteria for the service as outlined in the clinical guideline and a provider office representative can submit updated clinical documentation on the EviCore Web Portal or via fax as a(n):

- → Reconsideration (if under 14 calendar days from decision)
- → 1st level appeal (if not exhausted)
- → New case (after 45-calendar day wait period has ended from the most recent determination date)

NOTE: New case build by provider office representative is not available for the same/similar CPT code and provider for 45 calendar days from the most recent determination date (original decision, reconsideration upheld, or appeal upheld date). Duplicate cases will expire, unless the 45-calendar day wait period has ended.

Medical Policy—Clinical Guidelines

Wellmark Medical Policy and EviCore Clinical Guidelines can be accessed via the <u>Wellmark Medical</u> <u>Authorization Table</u>.



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Schedule a P2P Request

If your case is eligible for a Peer-to-Peer (P2) consultation, a link will display, allowing you to proceed to scheduling without any additional messaging

- 1. Log-in to your account at EviCore.com
- 2. Perform **Clinical Review Lookup** to determine the status of your request
- 3. Click on the **P2P AVAILABILITY** button to determine if your case is eligible for a Peer-to-Peer consultation
- 4. Note carefully any messaging that displays*

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*In some instances, a Peer-to-Peer consultation is allowed, but the case decision can not be changed. In such cases, you can still request a **Consultative-Only Peer-to-Peer.** You can also click on the **ALL POST-DECISION OPTIONS** button to learn what other action can be taken.

Once the **Request Peer-to-Peer Consultation** link is selected, you will be transferred to our scheduling software via a new browser window.

Schedule a P2P Request

- 1. Upon first login, you will be asked to confirm your default time zone
- 2. You will be presented with the Case Number and Member Date of Birth
- 3. Add another case for the same Peer-to-Peer appointment request by selecting Add Another Case
- 4. To proceed, select Lookup Cases
- 5. You will receive a confirmation screen with member and case information, including the Level of Review for the case in question
- 6. Click Continue to proceed

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Schedule a P2P Request

- 1. You will be prompted with a list of EviCore Physicians / Reviewers and appointment options
- 2. Select any of the listed appointment times to continue
- 3. You will be prompted to identify your preferred days and times for a Peer-to-Peer consultation (all opportunities will be automatically presented)
- 4. Click on any green checkmark to deselect that option and then click Continue

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Schedule a P2P Request

- 1. Update the following fields to ensure the correct person is contacted for the Peer-to-Peer appointment:
 - + Name of Provider Requesting P2P
 - + Phone Number for P2P
 - + Contact Instructions
- 2. Click **Submit** to schedule the appointment
- 3. You will be presented with a summary page containing the details of your scheduled appointment
- 4. Confirm contact details

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| P2P Info | P2P Contact Details | |
|-------------------------------------|----------------------------------|-------------|
| Date 🛗 Mon 5/18/20 | Name of Provider Requesting P2P | |
| Time 🕐 6:30 pm EDT | Dr. Jane Doe | • |
| Reviewing Provider | Contact Person Name | |
| Case Info | Office Manager John Doe | |
| 1st Case | Contact Person Location | |
| Case # | Provider Office | 1 |
| Episode ID | Phone Number for P2P | Phone Ext. |
| Member Name
Member DOB | 3 (555) 555-5555 | 12345 |
| Member State | Alternate Phone | Phone Ext. |
| Health Plan | 2 (XXX) XXX-XXX | 🤳 Phone Ext |
| Case Type MSK Spine Surgery | Requesting Provider Email | |
| Level of Review Reconsideration P2P | droffice@internet.com | |
| | Contact Instructions | |
| | Select option 4, ask for Dr. Doe | |
| | | |
| | | Submit 3 |
| | <u> </u> | |
| | | |
| Scheduling | | |
| | | |
| Scheduled | | |

Cancel or Reschedule a P2P Appointment

To cancel or reschedule an appointment:

- 1. Access the scheduling software and select **My P2P Requests** on the left-pane navigation
- 2. Select the request you would like to modify from the list of available appointments
- 3. When the request appears, click on the schedule link. An appointment window will open
- 4. Click on the **Actions** drop-down and choose the appropriate action
 - + **If choosing to reschedule,** select a new date or time as you did initially
 - + **If choosing to cancel,** input a cancellation reason
- 5. Close the browser once finished

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| Appointment | | | |
|-------------------------------------------------------------------|-----------------------------|-------------------------------|----------------------|
| Appointment Details: | | | Actions 🗸 |
| SCH iii Mon € 6:30 | EDULED
5/18/20
pm EDT | Reschedule A
Cancel Appoir | ppointment
ntment |
| P2P Contact Info: | | | \ |
| Name of Provider Requesting P2P | Dr. Jane Doe | | - |
| Contact Person Name | Office Manager Jol | nn Doe | |
| Contact Person Location | Provider Office | | |
| Requesting Provider Email | droffice@internet.c | om | |
| Phone Number for P2P | (555) 555-5555 ex | t. 12345 | |
| Contact Instruction | Request Dr. Doe | | |
| | | | |