# Interventional Pain Management, Joint & Spine Surgery

Provider Presentation for Excellus BCBS NJ



# Agenda:

#### **Solutions Overview**

Interventional Pain Management, Joint & Spine Surgery

#### **Submitting Requests**

Prior Authorization Outcomes, Special Considerations & Post-Decision Options

#### **EviCore Provider Portal**

Overview, Features, and Benefits

#### **Provider Resources**

**Questions & Next Steps** 

#### **Appendix**

- Step-by-Step Case Submission
- Self-Service Peer-to-Peer Scheduling Tool



# Solution Overview





3/12/2025

### **Excellus BCBS NJ Prior Authorization Services**

#### **Applicable Membership**

- Commercial Fully Insured
- Medicare Advantage

# Prior authorization applies to the following services

- Outpatient
- Inpatient
- Elective/Non-emergent
- 23-hour observation

Prior authorization does NOT apply to services performed in

Emergency Rooms



It is the responsibility of the ordering provider to request prior authorization approval for services.



Interventional Pain Management | Joint & Spine Surgery

#### **Interventional Pain**

- Spinal injections
- Spinal implants
  - Spinal cord stimulators
  - Pain pumps

#### **Joint Surgery**

- Large joint replacement
  - Arthroscopic and open procedures

#### **Spine Surgery**

- Spinal implants
  - Spinal cord stimulators
  - Pain pumps
- Cervical/Lumbar
  - Decompressions
  - Fusions

To find a list of CPT codes that require prior authorization through EviCore, please visit:

https://www.evicore.com/resources/healthplan/excellus





Site of Care/Inpatient Stays

#### **Program Overview**

- EviCore healthcare will review Spine and Joint Surgery precertification requests for medical necessity and make a determination based on the clinical information provided.
- EviCore will collect the requested place of service during the precertification process. If the procedure requires an inpatient stay, EviCore will review the site of care for medical necessity in addition to the procedure.
- If an inpatient stay is deemed medically necessary, EviCore will communicate the appropriate length of the inpatient stay in the determination letter.
- EviCore does not provide concurrent bed day management for inpatient admissions. All modifications/extensions to the approved length of stay are managed by the healthplan using their existing concurrent review process.





# Submitting Requests





3/12/2025

# **How to Request Prior Authorization**

The EviCore Provider Portal is the easiest, most efficient way to request clinical reviews and check statuses.

- Save time: Quicker process than requests by phone or fax.
- Available 24/7.
- Save your progress: If you need to step away, you can save your progress and resume later.
- Upload additional clinical information: No need to fax supporting clinical documentation; it can be uploaded on the portal.
- View and print determination information: Check case status in real time.
- Dashboard: View all recently submitted cases.
- E-notification: Opt to receive email notifications when there is a change to case status.
- Duplication feature: If you are submitting more than one request, you can duplicate information to expedite submissions.

To access the EviCore Provider Portal, visit <a href="www.EviCore.com">www.EviCore.com</a>



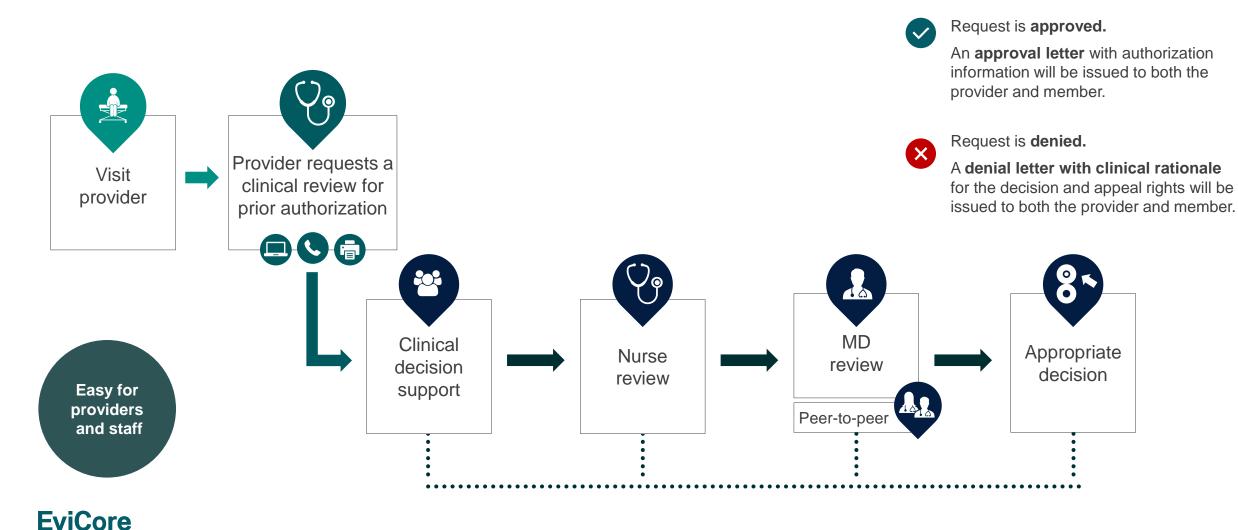
Phone:-866-889-8056 Monday – Friday 7 AM – 7 PM (local time)

Fax: 888.785.2487



# **Utilization Management |** Prior Authorization

By EVERNORTH



### **Necessary Information for Prior Authorization**

To obtain prior authorization on the very first submission, the provider submitting the request will need to gather information within four categories:

#### Member

- Health Plan ID
- Member name
- Date of birth (DOB)



#### Referring (Ordering) Provider

- Physician name
- National provider identifier (NPI)
- Phone & fax number

#### **Rendering Facility**

- · Facility name
- Address
- National provider identifier (NPI)
- Tax identification number (TIN)
- Phone & fax number

#### **Supporting Clinical**

- Pertinent clinical information to substantiate medical necessity for the requested service
- CPT/HCPCS Code(s)
- Diagnosis Code(s)
- Previous test results



# Insufficient Clinical | Additional Documentation Needed

If during case build all required pieces of documentation are not received, or are insufficient for EviCore to reach a determination, the following will occur:

A hold letter will be faxed to the requesting provider requesting additional documentation.

The provider must submit the additional information to EviCore.

EviCore will review the additional documentation and reach a determination.

The hold letter will inform the provider about what clinical information is needed, as well as the **date by which it is needed**.

Requested information must be received within the timeframe as specified in the hold letter, or EviCore will render a determination based on the original submission.

Determination notifications will be sent.



# Prior Authorization Outcomes, Special Considerations & Post-Decision Options





3/12/2025

#### **Prior Authorization Outcomes**

#### **Determination Outcomes:**

- Approved Requests: Authorizations are valid for up to 90 calendar days from the date of approval.
- Partially Approved Requests: In instances where multiple CPT codes are requested, some may be approved and some denied. In these instances, the determination letter will specify what has been approved as well as post decision options for denied codes, including denied Site of Care (if applicable).
- **Denied Requests:** Based on evidence-based guidelines, if a request is determined as inappropriate, a notification with the rationale for the decision and post decision/ appeal rights will be issued.

#### **Notifications:**

- Authorization letters will be faxed to the ordering provider.
- Web initiated cases will receive e-notifications when a user opts to receive.
- Members will receive a letter by mail.
- Approval information can be printed on demand from the EviCore portal: <u>www.EviCore.com</u>





# **Special Circumstances**

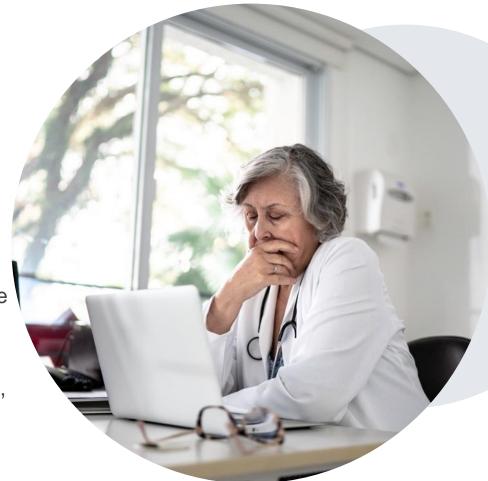
#### **Alternative Recommendations**

- An alternative recommendation may be offered, based on EviCore's evidence-based clinical guidelines.
- The ordering provider can either accept the alternative recommendation or request a reconsideration for the original request.
- Providers have up to 14 calendar days to contact EviCore to accept the alternative recommendation.

#### **Authorization Update**

- If updates are needed on an existing authorization, you can contact EviCore by phone at 866.889.8056
- •
- While EviCore needs to know if changes are made to the approved request, any change could result in the need for a separate clinical review and require a new request (and the original approved request would need to be withdrawn).

Evicore the authorization is not updated, it may result in a claim denial.



# **Special Circumstances**

#### **Urgent Prior Authorization Requests**

- EviCore uses the NCQA/URAC definition of urgent: when a delay in decision-making may seriously jeopardize the life or health of the member.
- Can be initiated on provider portal or by phone.
- Urgent cases are typically reviewed within 24 to 72 hours.









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# EviCore Provider Portal | Access and Compatibility

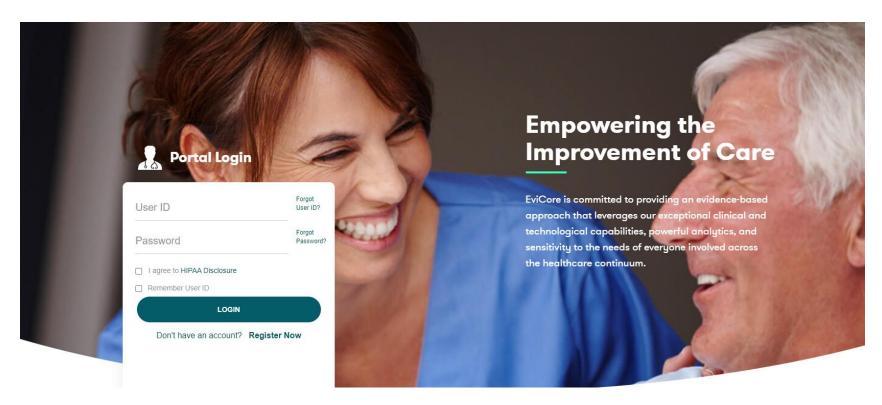
Most providers are already saving time submitting clinical review requests online vs. telephone.

To access resources on the EviCore Provider Portal, visit EviCore.com/provider

Already a user?

Log in with User ID & Password.

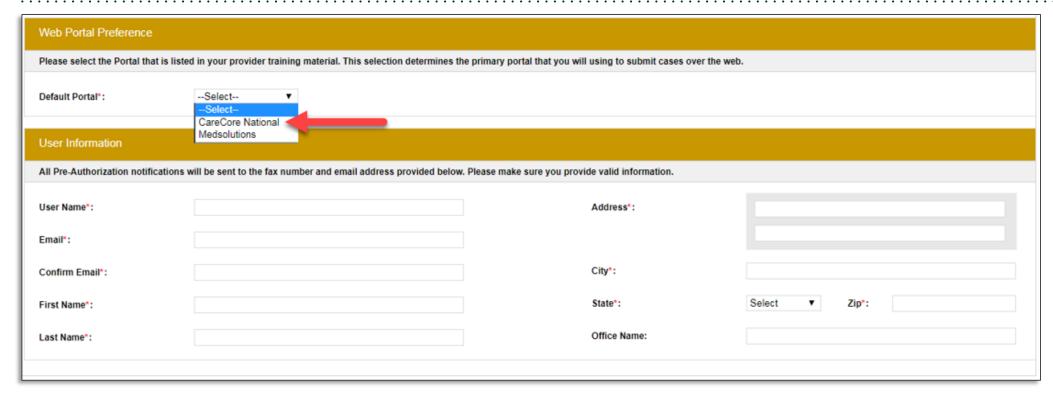
Don't have an account? Click Register Now.





EviCore's website is compatible with **all web browsers**. If you experience issues, you may need to **disable pop-up blockers** to access the site.

# **Creating an EviCore Provider Portal Account**



- Select CareCore National as the Default Portal.
- Complete the User Information section in full and Submit Registration.
- You will immediately be sent an email with a link to create a password. Once you have created a password, you will be redirected to the login page.



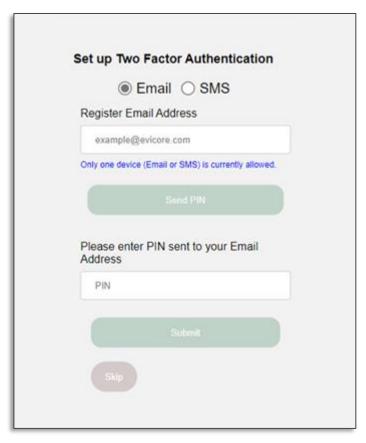
# **Setting Up Multi-Factor Authentication (MFA)**

To safeguard your patients' private health information (PHI), we have implemented a multi-factor

authentication (MFA) process.

 After you log in, you will be prompted to register your device for MFA.

- Choose which authentication method you prefer: Email or SMS.
   Then, enter your email address or mobile phone number.
- Once you select **Send PIN**, a 6-digit pin will be generated and sent to your chosen device.
- After entering the provided PIN in the portal display, you will successfully be authenticated and logged in.

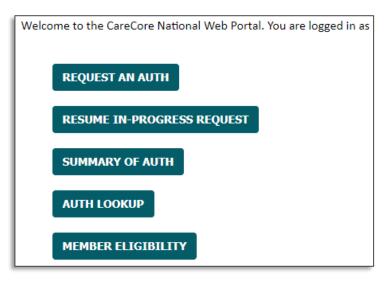




# Welcome Screen | Adding Providers to Registration

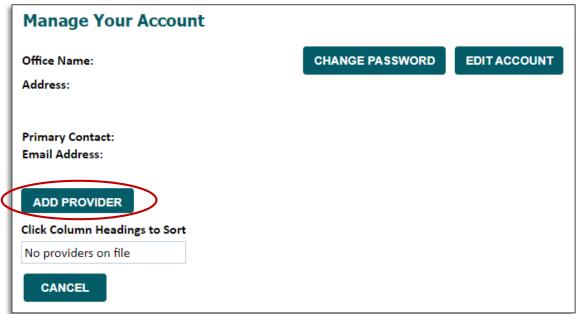


- Providers can be added to your account prior to case submission.
- Click the Manage Your Account tab to add providers to the web registration.





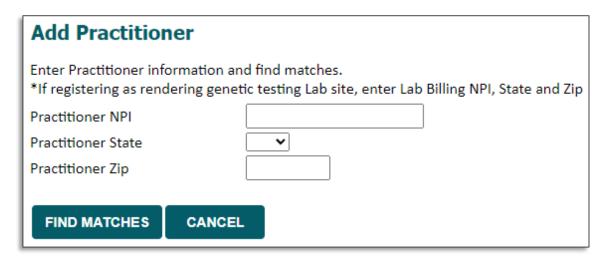
Certification **Authorization** Eligibility Clinical **Certification Requests** MedSolutions **MSM Practitioner** Manage Help / Home Resources Lookup Lookup Certification In Progress Perf. Summary Portal **Your Account Portal** Summary **Contact Us Manage Your Account** 



Click the Add Provider button.

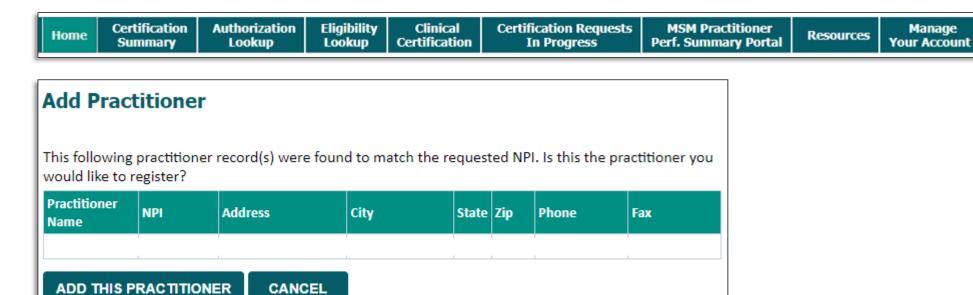


Clinical Certification **Authorization** Eligibility **Certification Requests MSM Practitioner** Manage MedSolutions Help / Resources **Home** Certification Perf. Summary Portal **Your Account** Lookup Lookup In Progress **Portal Contact Us** Summary



- Enter the Provider's NPI, state, and zip code to search for the provider record.
- Once entered, click Find Matches.
- Multiple providers can be added to your account.





Select the matching record based upon your search criteria.



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**Contact Us** 

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Clinical MedSolutions Certification **Authorization** Eligibility **Certification Requests MSM Practitioner** Manage Help / **Home** Resources Certification Perf. Summary Portal **Your Account** Lookup Lookup In Progress Summary **Portal Contact Us** 

#### **Add Practitioner**

Thank you for registering on the CareCore National website. If you wish to add an additional practitioner, click the "Add Another Practitioner" button. If you are finished, click the "Continue" button to complete the registration process.

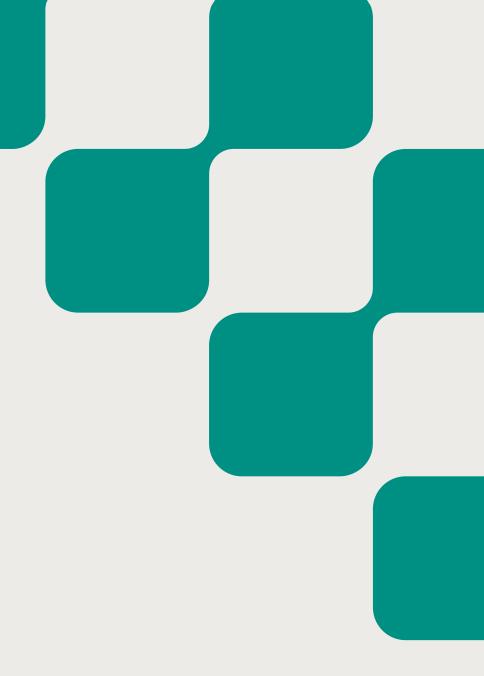
ADD ANOTHER PRACTITIONER

CONTINUE

- Once you have selected a practitioner, your registration will be completed and ready for building a case.
- You can click on Add Another Practitioner to add another provider to your account or click Continue.



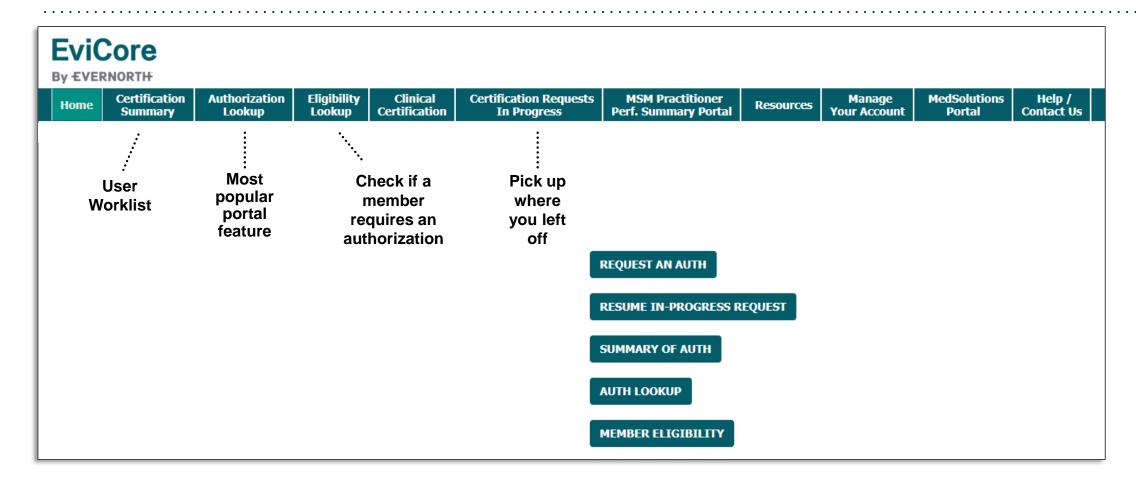
# **EviCore Portal Features**





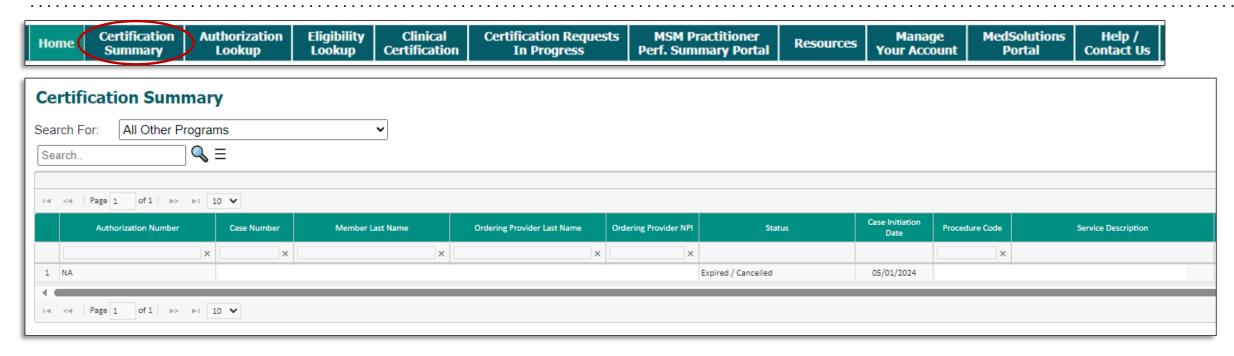
3/12/2025

# **Provider Portal** | Feature Access





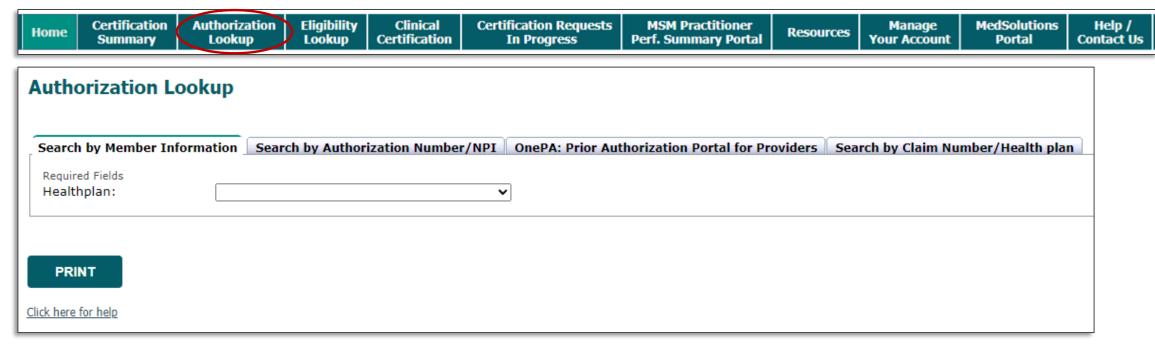
# **Certification Summary** | User Worklist



- The Certification Summary tab allows you to track recently submitted cases.
- The worklist can also be filtered.



# **Authorization Lookup** | Popular Tool



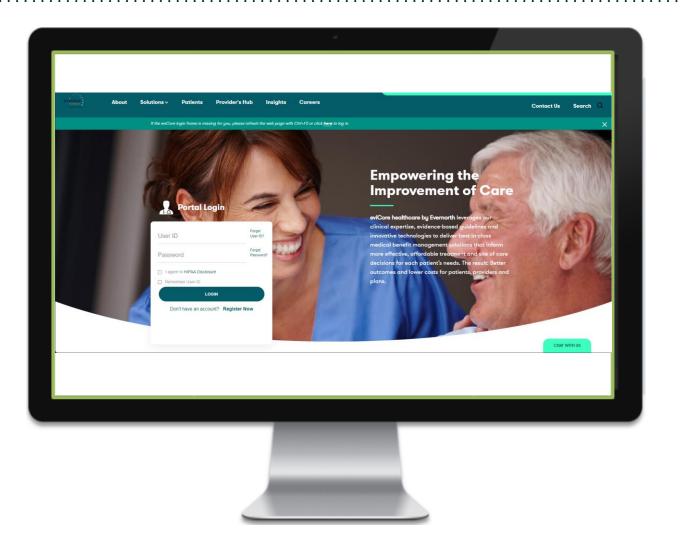
- You can lookup an authorization case status on the portal.
- Search by member information OR
- Search by authorization number with ordering NPI.
- Initiate appeals and/or schedule Peer-to-Peer calls.
- View and print any correspondence.



# Provider Portal Demo | MSK Pain, Joint, and Spine Procedures

The EviCore online portal is the quickest, most efficient way to request prior authorization and check authorization status.

Click HERE to view a video demo (2 min)





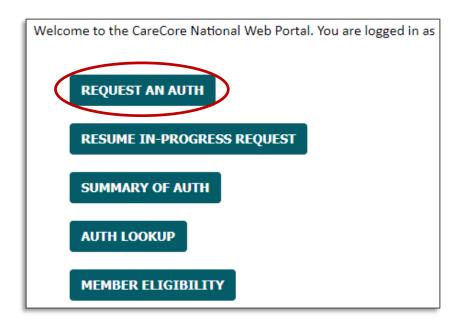
# Initiating a Case





# **Initiating a Case**

Eligibility Clinical **Authorization Certification Requests** Certification **MSM Practitioner** Manage MedSolutions Help / Home Resources Perf. Summary Portal Lookup Certification In Progress **Your Account** Summary Lookup **Portal Contact Us** 



- Click the Clinical Certification tab to get started.
- Choose Request an Auth to begin a new case request.



# **Select Program**

Certification **Eligibility** Clinical **Certification Requests** MedSolutions **Authorization MSM Practitioner** Manage Help / **Home** Resources Lookup Lookup Certification In Progress **Perf. Summary Portal Your Account** Summary **Portal Contact Us** 

# Request an Authorization To begin, please select a program below:

- O Durable Medical Equipment(DME)
- Gastroenterology
- Lab Management Program
- Musculoskeletal Management
- O Pharmacy Drugs (Express Scripts Coverage)
- Radiation Therapy Management Program (RTMP)
- Radiology and Cardiology
- Sleep Management
- Specialty Drugs

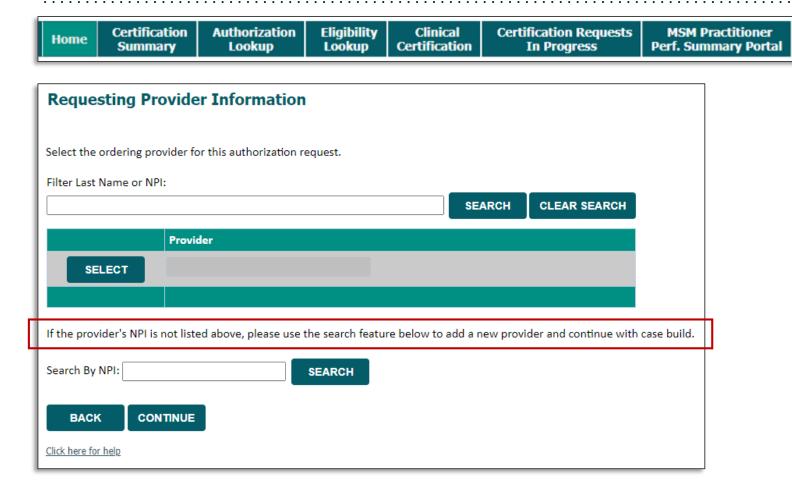
CONTINUE

Click here for help

Select the **Program** for your certification.



# Clinical Certification Request | Search and Select Provider



Provider/Group for whom you want to build a case. This is the list of providers you added to your account.

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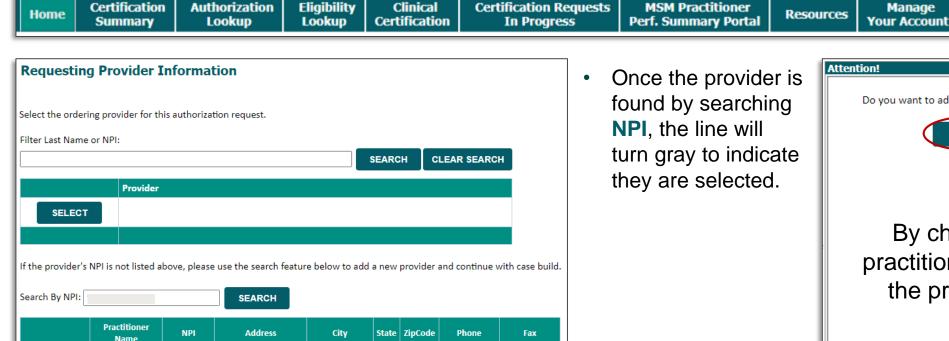
**Your Account** 

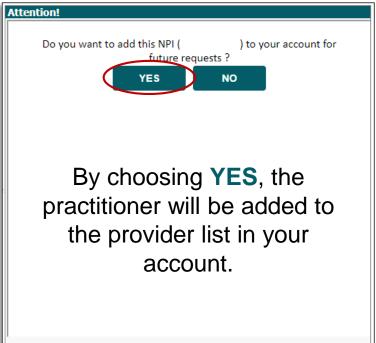
Resources

 If the Provider/Group is not on your list of providers added to your account, you can now Search by NPI.



# Clinical Certification Request | Search and Select Provider





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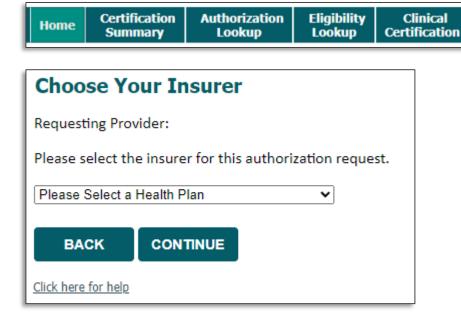
SELECT

**BACK** 

Click here for help

CONTINUE

# Clinical Certification Request | Select Health Plan



 Choose the appropriate health plan for the request.

**MSM Practitioner** 

Perf. Summary Portal

Manage

**Your Account** 

Resources

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- Another drop down will appear to select the appropriate address for the provider.
- Click CONTINUE.

**Certification Requests** 

In Progress



# Clinical Certification Request | Enter Contact Information

**Certification Requests** 

**Home** Certification Perf. Summary Portal In Progress Summary Lookup Lookup **Add Your Contact Info** Provider's Name:\* [?] Who to Contact:\* Fax:\* Phone:\* Ext.: Cell Phone: Email: Receive notification of case status changes. Please enter email address in box above. Please review the fax and phone numbers presented for accuracy. Change as necessary and click "Confirm Fax and Continue" to confirm they are correct. Changes apply only to this specific request. If you wish the change to be permanent, please contact the Health Plan.

Eligibility

Clinical

Enter/Edit the **provider's name** and appropriate information for the point of contact.

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Practitioner name, fax, and phone will pre-populate; edit as necessary.

**MSM Practitioner** 

The e-notification box is checked by default to enable email notices for any updates on case status changes. Make sure to uncheck this box if you prefer to receive faxed notices.



BACK

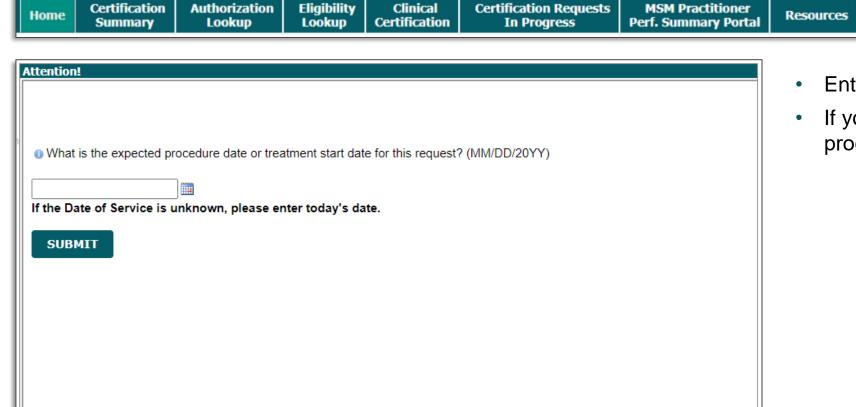
Click here for help

Certification

Authorization

**CONFIRM FAX AND CONTINUE** 

## Clinical Certification Request | Procedure Date



• Enter the expected date of service.

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**Your Account** 

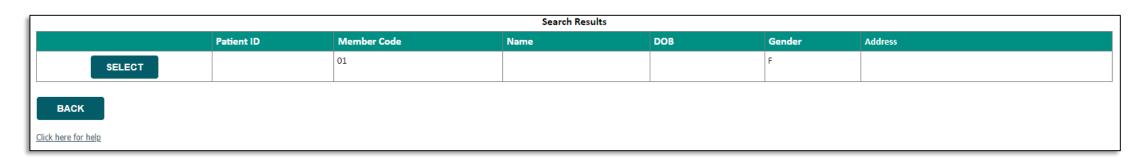
 If you do not know the date of the procedure, enter today's date.



## Clinical Certification Request | Enter Member Information



- · Cili
- Click ELIGIBILITY LOOKUP.



Confirm the patient's information and click SELECT to continue.

[?]

When entering patient details, please review and confirm the spelling of the patient's name. Verify accuracy of the patient's ID and date of birth.



Patient Last Name Only:\*

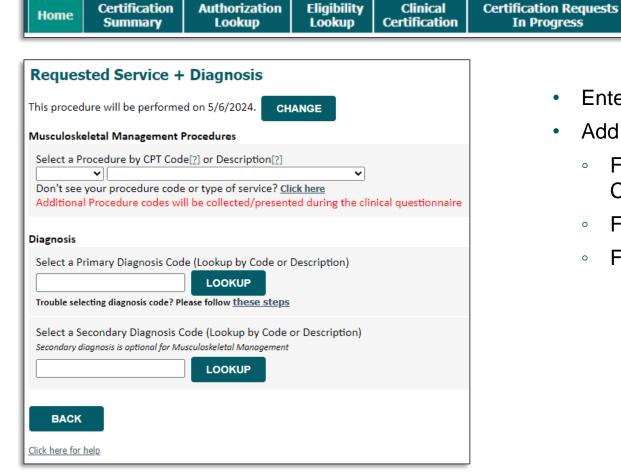
**ELIGIBILITY LOOKUP** 

BACK

Click here for help

## Clinical Certification Request | Procedure and Diagnosis Codes

In Progress



Enter the primary CPT code.

**MSM Practitioner** 

Perf. Summary Portal

- Add diagnosis code(s):
  - For pain procedures, enter the numeric CPT.

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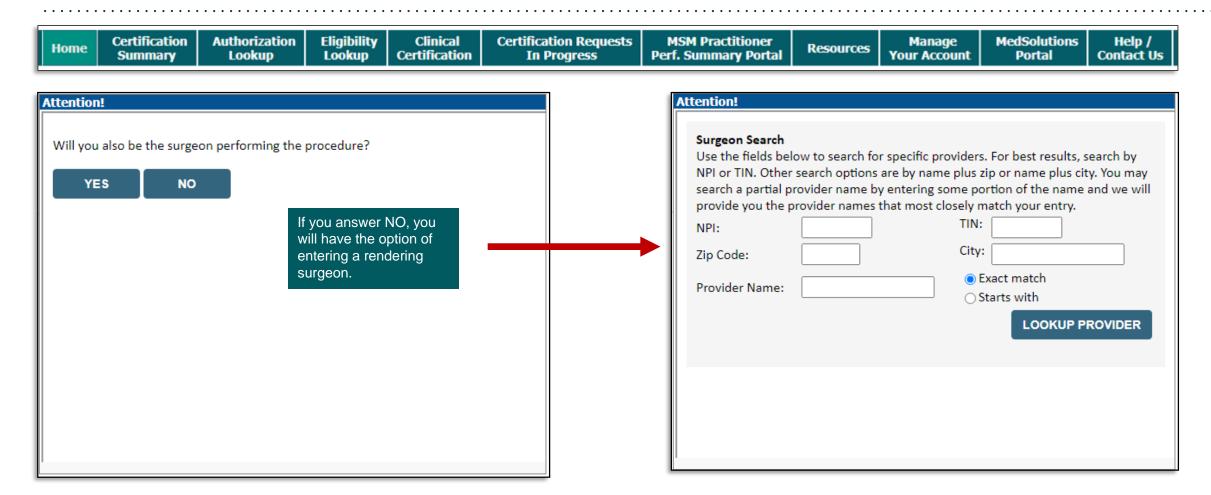
Help /

**Contact Us** 

- For joint surgery, enter JOINT.
- For spine surgery, enter SPINE.

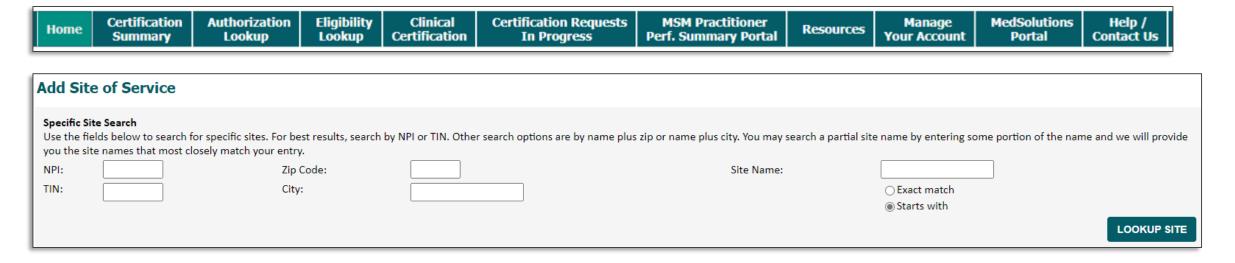


## Clinical Certification Request | Clinical Details





## Clinical Certification Request | Site Selection



- Search for the **site of service** where the procedure will be performed (for best results, search with NPI, TIN, **or** zip code).
- Select the specific site where the procedure will be performed.



## Clinical Certification Request | Clinical Certification

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#### **Proceed to Clinical Information**

You are about to enter the clinical information collection phase of the authorization process.

Once you have clicked "CONFIRM AND CONTINUE," you will not be able to edit the Provider, Patient, or Service information entered in the previous steps. Please be sure that all this data has been entered correctly before continuing.

In order to ensure prompt attention to your online request, be sure to complete the clinical review before exiting the system. Even if you will be submitting additional information at a later time, please continue through the final summary page. Failure to formally submit your full request will cause the record to expire with no additional correspondence from eviCore.

I acknowledge that the clinical information I am about to submit for this authorization request is accurate and specific to this member, and that all information will be provided for this request.

**BACK** 

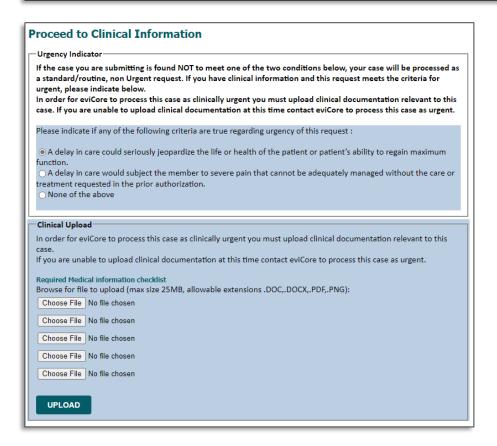
**CONFIRM AND CONTINUE** 

- Verify that all information is entered and correct.
- Check the acknowledgement statement.
- You will not have the opportunity to make changes after this point.



## Clinical Certification Request | Standard or Urgent Request?

Certification Authorization Eligibility Clinical Certification Requests MSM Practitioner MedSolutions Manage Help / Resources **Home** Perf. Summary Portal **Your Account** Summary Lookup Lookup Certification In Progress Portal Contact Us





- If the case is standard, select Yes.
- If your request is urgent, select No.
- When a request is submitted as urgent, you will be required to upload relevant clinical information.
- Upload up to **FIVE** documents. (.doc, .docx, or .pdf format; max 5MB size)
- Your case will only be considered urgent if there is a successful upload.



# Spine Surgery Pathway





nt										
$\equiv$										
Proceed to Clinical Information										
iter)										
How many units? (Units for an assistant or co-surgeon should NOT be included here. Indicate the assistant / co-surgeon by requesting the appropriate modifier)										
Which region of the spine will this procedure be performed?     Thoracic										



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**MSM Practitioner** 

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**Your Account** 

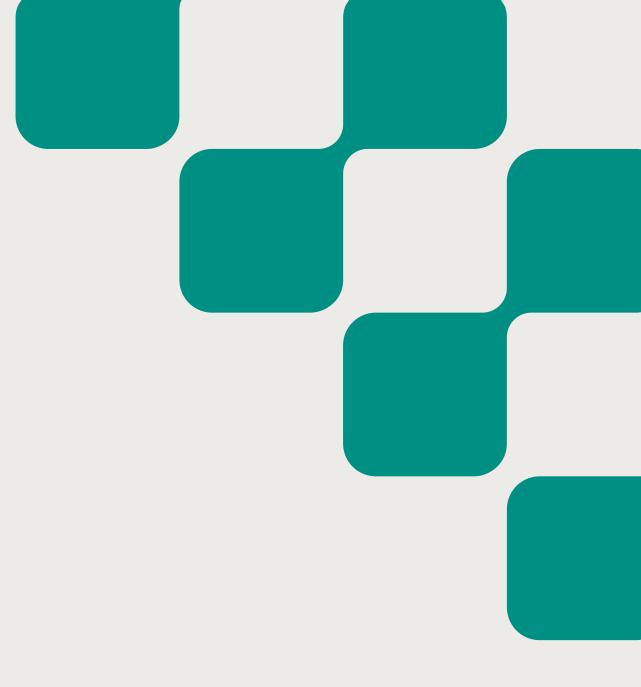
Resources



Pathway questions will populate based upon the information provided.



## Joint Surgery Pathway

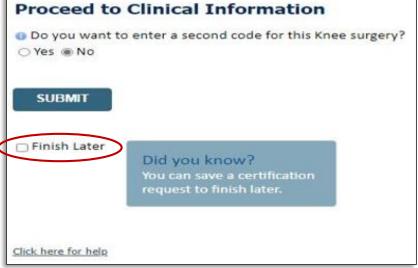








- code for the surgery.
- If needed, you can enter a secondary CPT code.





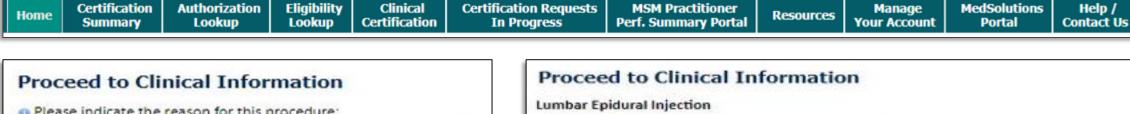
Eligibility Clinical **Certification Requests** Certification **Authorization MSM Practitioner** Manage MedSolutions Help / Resources Home Certification In Progress Perf. Summary Portal **Your Account** Lookup Lookup **Portal Contact Us** Summary

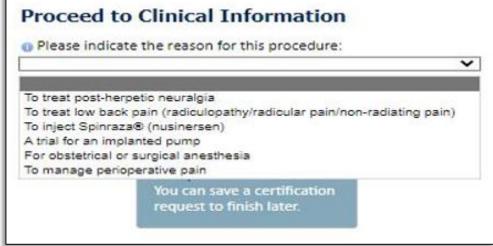


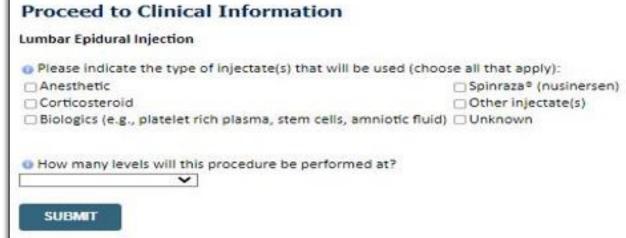


## Interventional Pain Pathway











Certification **Certification Requests Authorization** Eligibility Clinical **MSM Practitioner** Manage MedSolutions Help / **Home** Resources Certification Perf. Summary Portal **Your Account** Lookup In Progress **Contact Us** Summary Lookup Portal Proceed to Clinical Information How many epidural steroid injection sessions of ALL types have been performed in this region for this episode of pain in the last 6 months? (Please include transforaminal AND) interlaminar injections) ~ On How many epidural steroid injection sessions of ALL types have been performed in this region in the last 12 months? (Please include transforaminal AND interlaminar injections) SUBMIT



Certification Authorization Eligibility

ноте	Summary	Lookup	Lookup	Certification	In Progr	ess Perf. Summary Portal	Resources
Proceed	to Clinical Inf	formation					
□ Pain and	or abnormal sensation natic spinal stenosis straight leg raise/crossi	tory indicate any of the n (numbness, tingling, t ed leg raise test (for lun	ourning, etc.) that	radiates into the arm o	for cervical   cor	Change in sensation to light touch, pressure, pi nperature Decreased, absent or asymmetric reflex(es) Positive electrodiagnostic study (EMG/NCV) for npression None of the above or unknown	
Will your	<u> </u>	d number of weeks of c				of exercise, physical therapy, chiropractic care, N	SAIDS, or analgesics
SUBMIT							



Manage

**Your Account** 

MedSolutions

**Portal** 

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**Contact Us** 

## **Case Summary | Medical Review**

Summary of Your Re	quest				
Please review the details of your	request below and if everything looks correct click SUBMIT				
Your case has been sent to 888-333-8641.	o clinical review. You will be notified via fax within 2 business day	s if additional clinical information is needed.	If you wish to speak with eviCore at anytime, please call 1-		
Provider Name:	OR RESIDENCE MADE WANTED STOTE	Contact:			
Provider Address:	CORNECTO AND IN	Phone Number:	CLYS 45th PMG		
K. C.		Fax Number:			
Patient Name:	SHEET WALLES	Patient Id:	MICTORIOS .		
Insurance Carrier:					
Site Name:		Site ID:	MARCHINI.		
Site Address:	STO COMMOTO SERVICE COM COCHMISCORIC, FL. MICTOL				
Primary Diagnosis Code:	TOTAL COLUMN TO A	Description: Oti	Other cervical disc displacement, unspecified cervical region		
Secondary Diagnosis Code:		Description:			
Date of Service:	Non-provided	Earth forms of the Control of the	CARREST MANAGEMENT OF		
CPT Code:		Description: Sp	ine Surgery and		
Case Number:					
Review Date:	5/13/2020 2:36:00 PM				
Expiration Date:	N/A		and the second second second second		
Your case has been sent to clinical review. You will be notified via fax within 2 business days if additional clinical information is needed. If you wish to speak with eviCore at a call 1-888-333-8641.					



## Case Summary | Approval

**Summary of Your Request** Please review the details of your request below and if everything looks correct click SUBMIT Your case has been Approved. Provider Name: DR. BHARATH MARK! ARKARA VEETS. Contact: Provider Address: 1,200 cTH AUE No Phone Number: SAIRY CLOUD, MW 56301 Fax Number: Patient Name: Patient Id: the second Insurance Carrier: Site Name: Site ID: Site Address: Market A. Market Primary Diagnosis Code: Description: Spondylolisthesis, lumbar region M43.16 Secondary Diagnosis Code: Description: Date of Service: Not provided SPINE Spine Surgery Description: CPT Code: Authorization Number: Review Date: 5/13/2020 1:52:08 PM **Expiration Date:** 6/27/2020 Your case has been Approved. Status: PRINT CONTINUE CANCEL







### **Contact EviCore's Dedicated Teams**

#### **Client and Provider Services**

For eligibility issues (member or provider not found in system) or transactional authorization related issues requiring research.

• Email: <u>ClientServices@EviCore.com</u>

Phone: 800-646-0418 (option 4).

#### **Web-Based Services and Portal Support**

Live chat

Email: Portal.Support@EviCore.com

Phone: 800-646-0418 (option 2)

#### **Provider Engagement**

Regional team that works directly with the provider community.

**Provider Engagement Manager Territory List** 



#### **Call Center/Intake Center**

Call **866.889.8056.** Representatives are available from 7 a.m. to 7 p.m. local time.





### Provider Resources at EviCore.com

EviCore maintains provider resource pages that contain health-planspecific and solution-specific educational material to assist providers and their staff on a daily basis. This page will include:

- Frequently asked questions
- Quick reference guides
- Provider training
- CPT code list

To access these helpful resources, visit:

\*Insert Health Plan specific dedicated link here

EviCore also maintains online resources <u>not</u> specific to health plans, such as guidelines and our required clinical information checklist.

To access these helpful resources, visit EviCore's **Provider's Hub**.



## **Ongoing Provider Portal Training**

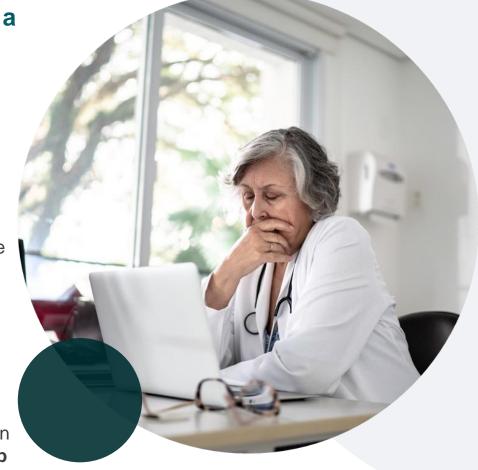
The EviCore Portal Team offers general portal training, twice a week, every week.

All online orientation sessions are free of charge and will last approximately one hour. Advance registration is required, so follow the instructions below to sign up:

#### **How To Register:**

- 1. Go to <a href="http://EviCore.webex.com/">http://EviCore.webex.com/</a>
- 2. Click on the "hamburger" menu on the far left hand side (below the EviCore logo), then choose **Webex Training**.
- 3. On the **Live Sessions** screen, click the **Upcoming** tab. In the search box above the tabs, type: **EviCore Portal Training.**
- 4. Choose the date and time for the session you would like to attend, and click the **Register** link beside it. (You will need to register separately for each session.)
- 5. Complete the required information and click the **Register** button.

Immediately after registering, you will receive an e-mail containing the toll-free phone number, meeting number, conference password, and a link to the web portion of the conference. Please keep the registration e-mail so you will have the Web conference information for the session in which you will be participating.





### **Provider Resource Review Forum**

The EviCore website contains multiple tools and resources to assist providers and their staff during the prior authorization process.

We invite you to attend a **Provider Resource Review Forum** to learn how to navigate **EviCore.com** and understand all the resources available on the Provider's Hub.

#### Learn how to access:

- EviCore's evidence-based clinical guidelines
- Clinical worksheets
- Existing prior authorization request status information
- Search for contact information
- Podcasts & insights
- Training resources

#### Register for a Provider Resource Review Forum:

Provider's Hub > Scroll down to EviCore Provider Orientation Session Registrations > Upcoming





### **EviCore's Provider Newsletter**

Stay up to date with our free provider newsletter!

#### To subscribe:

- Visit <u>EviCore.com</u>.
- Scroll down to the section titled Stay Updated With Our Provider Newsletter.
- Enter a valid email address.



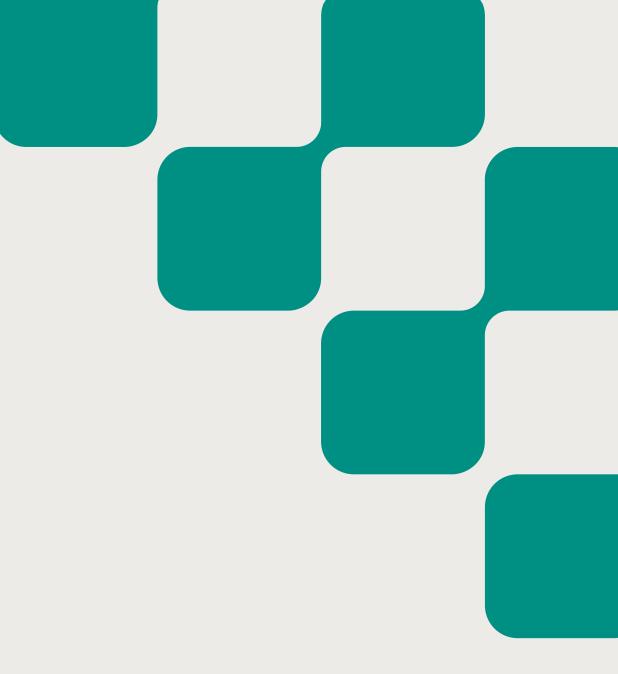


## Thank You





## Appendix

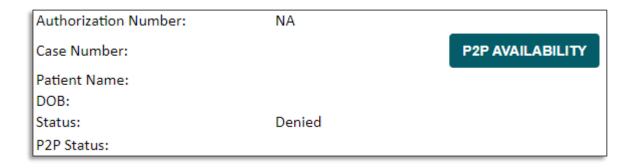




# Online Peer-to-Peer Scheduling Tool



- Log into your account at <u>www.EviCore.com</u>
- Perform Authorization Lookup to determine the status of your request.
- Click on the P2P Availability button to determine if your case is eligible for a Peer-to-Peer conversation:



 If your case is eligible for a Peer-to-Peer conversation, a link will display allowing you to proceed to scheduling without any additional messaging.



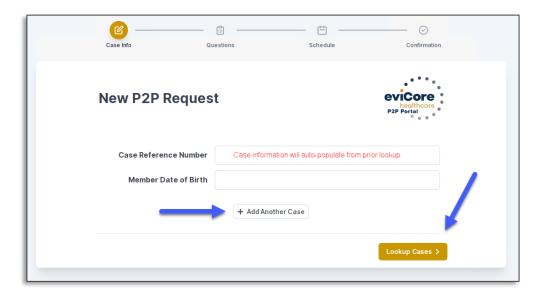


Pay attention to any messaging that displays. In some instances, a Peer-to-Peer conversation is allowed, but the case decision cannot be changed. When this happens, you can still request a Consultative Only Peer-to-Peer. You may also click on the All Post Decision Options button to learn what other action may be taken.



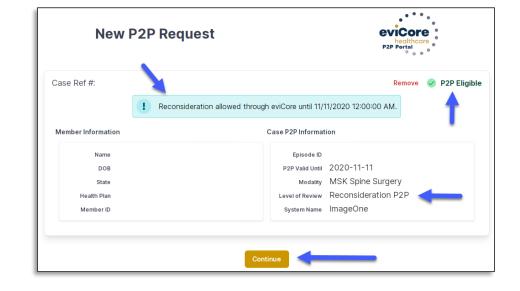
 Once the Request Peer-to-Peer Consultation link is selected, you will be transferred to our scheduling software via a new browser window.



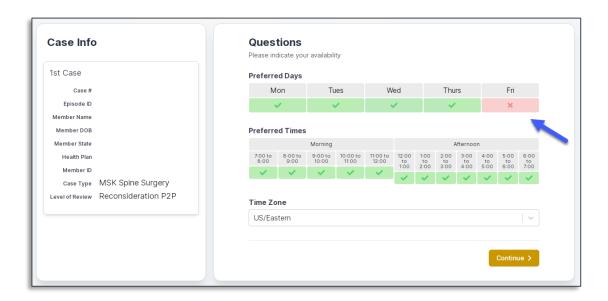


- Upon first login, you will be asked to confirm your default time zone.
- You will be presented with the case number and member date of birth (DOB) for the case you just looked up.
- You can add another case for the same Peer-to-Peer appointment request by selecting Add Another Case.
- To proceed, select Lookup Cases.

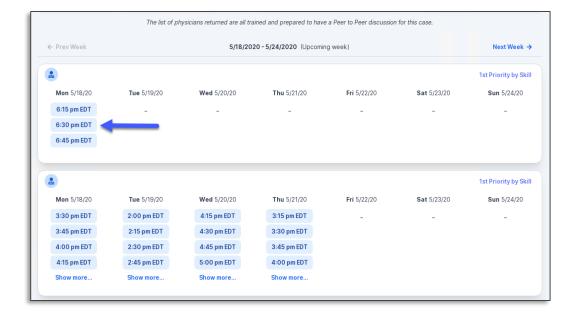
 You will receive a confirmation screen with member and case information, including the Level of Review for the case in question.
 Click Continue to proceed.







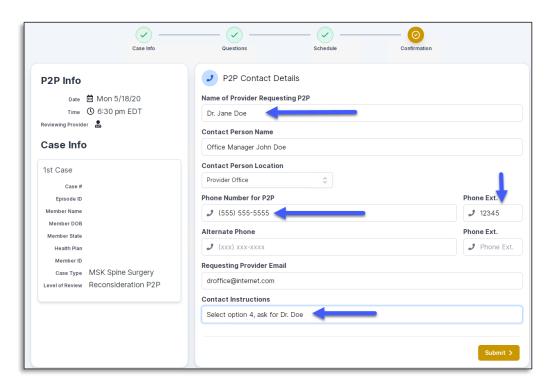
 You will be prompted to identify your preferred days and times for a Peer-to-Peer conversation. All opportunities will automatically present. Click on any green check mark to deselect the option and then click Continue. You will be prompted with a list of EviCore
physicians/reviewers and appointment options per
your availability. Select any of the listed
appointment times to continue.





#### **Confirm Contact Details**

 Contact person name and email address will auto-populate per your user credentials.



- Be sure to update the following fields so that we can reach the right person for the Peer-to-Peer appointment:
  - Name of Provider Requesting P2P
  - Phone Number for P2P
  - Contact Instructions
- Click submit to schedule appointment. You will be presented with a summary page containing the details of your scheduled appointment.





## Canceling or Rescheduling a Peer-to-Peer Appointment

#### To cancel or reschedule an appointment:

- Access the scheduling software per the instructions above.
- Go to My P2P Requests on the left pane navigation.
- Select the request you would like to modify from the list of available appointments.
- Once opened, click on the schedule link; an appointment window will open.
- Click on the Actions drop-down and choose the appropriate action.
  - If choosing to reschedule, you will have the opportunity to select a new date or time as you did initially.
  - If choosing to cancel, you will be prompted to enter a cancellation reason.
- Close browser once done.

