# Radiology & Cardiology Advanced Imaging

## **Jefferson Health Plans**





## Agenda

EviCore



Solutions Overview Radiology & Cardiology Advanced Imaging

**Submitting Requests** 

Prior Authorization Outcomes, Special Considerations & Post-Decision Options

**EviCore Provider Portal** Overview, Features & Benefits

**Provider Resources** 

**Questions & Next Steps** 

#### Appendix

- Step-by-Step Case Submission
- Self-Service Peer-to-Peer Scheduling Tool

# Solution Overview



## **Jefferson Health Plans Prior Authorization Services**

Applicable Membership	Prior authorization applies to the following services	Prior authorization does NOT apply to services performed in
ACA Exchange	Outpatient	Emergency Rooms
Medicare	Elective/Non-emergent	Observation Services
		<ul> <li>Inpatient Stays</li> </ul>



It is the responsibility of the ordering provider to request prior authorization approval for services.



## **Advanced Imaging**

#### Services within Scope:

- CT, CTA
- MRI, MRA
- PET, PET/CT
- 3D Imaging
- Advanced Imaging (CT & MRI)
- Nuclear Cardiac Imaging (NCM/MPI)

To find a list of CPT codes that require prior authorization through EviCore, please visit:

https://www.evicore.com/resources/healthplan/Jefferson-Health-Plans





# Submitting Requests



## How to Request Prior Authorization

## The EviCore Provider Portal is the easiest, most efficient way to request clinical reviews and check status.

- Save time: Quicker process than requests by phone or fax.
- Available 24/7.

EviCore By EVERNORTH

- Save your progress: If you need to step away, you can save your progress and resume later.
- **Upload additional clinical information**: No need to fax supporting clinical documentation; it can be uploaded on the portal.
- View and print determination information: Check case status in real time.
- **Dashboard**: View all recently submitted cases.
- **E-notification**: Opt to receive email notifications when there is a change to case status.
- **Duplication feature**: If you are submitting more than one request, you can duplicate information to expedite submissions.

To access the EviCore Provider Portal, visit www.EviCore.com

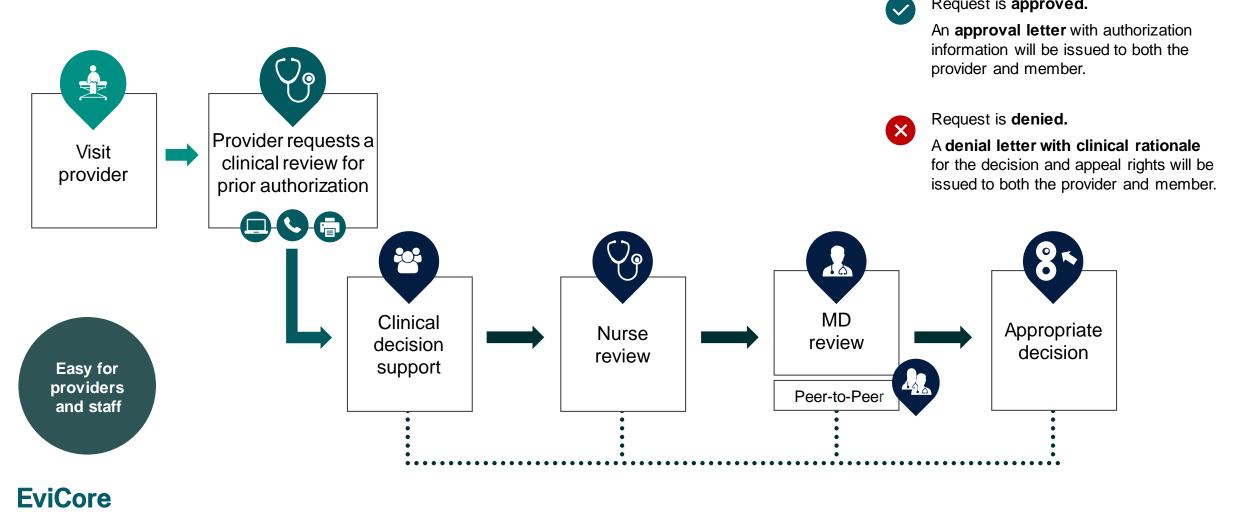


#### Phone: 888-444-6178

Monday – Friday 7 AM – 7 PM (local time)

#### Fax: 800-540-2406

## **Utilization Management** | Prior Authorization



Request is approved.

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## **Necessary Information for Prior Authorization**

To obtain prior authorization on the very first submission, the provider submitting the request will need to gather information within four categories:

#### Member

- Health Plan ID
- Member name
- Date of birth (DOB)

#### **Rendering Facility**

- · Facility name
- Address

EviCore

- National provider identifier (NPI)
- Tax identification number (TIN)
- Phone & fax number



#### **Referring (Ordering) Provider**

- Physician name
- National provider identifier (NPI)
- Phone & fax number

#### **Supporting Clinical**

- Pertinent clinical information to substantiate medical necessity for the requested service
- CPT/HCPCS Code(s)
- Diagnosis Code(s)
- Previous test results

## Insufficient Clinical | Additional Documentation Needed

If during case build all required pieces of documentation are not received, or are insufficient for EviCore to reach a determination, the following will occur:

A hold letter will be faxed to the requesting provider requesting additional documentation.

The provider must submit the additional information to EviCore.

EviCore will review the additional documentation and reach a determination.

The hold letter will inform the provider about what clinical information is needed as well as the **date by which it is needed**. Requested information must be received within the timeframe as specified in the hold letter, or EviCore will render a determination based on the original submission. Determination notifications will be sent.



## Prior Authorization Outcomes, Special Considerations & Post-Decision Options



## **Prior Authorization Outcomes**

#### **Determination Outcomes:**

- Approved Requests: Authorizations are valid for up to 60 calendar days from the date of approval.
- Partially Approved Requests: In instances where multiple CPT codes are requested, some may be approved and some denied. In these instances, the determination letter will specify what has been approved as well as post decision options for denied codes, including denied Site of Care (if applicable).
- **Denied Requests:** Based on evidence-based guidelines, if a request is determined as inappropriate, then a notification with the rationale for the decision and post decision/ appeal rights will be issued.

#### **Notifications:**

- Authorization letters will be faxed to the ordering provider.
- Web initiated cases will receive e-notifications when a user opts to receive.
- Members will receive a letter by mail.
- Approval information can be printed on demand from the EviCore portal: <u>www.EviCore.com</u>



## **Special Circumstances**

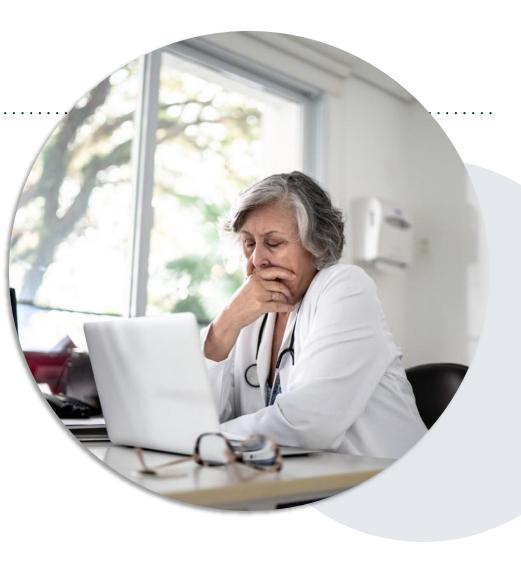
#### **Alternative Recommendations**

- An alternative recommendation may be offered, based on EviCore's evidence-based clinical guidelines.
- The ordering provider can either accept the alternative recommendation or request a reconsideration for the original request.
- Providers have up to **14 calendar days** to contact EviCore to accept the alternative recommendation.

#### Authorization Update

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- If updates are needed on an existing authorization, you can contact EviCore by phone at 888-444-6178.
- While EviCore needs to know if changes are made to the approved request, any change could result in the need for a separate clinical review and require a new request (and the original approved request would need to be withdrawn).
- If the authorization is not updated, it may result in a claim denial.



# **Post-Decision Options** | ACA Exchange Members

#### My case has been denied. What's next?

- Your determination letter is the best immediate source of information to assess what options exist on a case that has been denied.
- You may also call EviCore at **888-444-6178** to speak with an agent who can provide available option(s) and instruction on how to proceed.
- Alternatively, select All Post Decisions under the authorization lookup function on <u>EviCore.com</u> to see available options.



#### Reconsiderations

**FviCore** 

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- Reconsiderations can be requested in writing or verbally via Clinical Consultation with an EviCore physician.
- Please refer to the determination letter for instructions.

#### Appeals

- EviCore **will not** process first-level appeals.
- Please refer to the determination letter for appeal options.

## Post-Decision Options | Medicare Members

#### My case has been denied. What's next?

#### **Clinical Consultation**

- Providers can request a Clinical Consultation with an EviCore physician to better understand the reason for denial.
- Once a denial decision has been made, however, the decision cannot be overturned via Clinical Consultation.

#### Reconsideration

• Medicare cases do not include a reconsideration option.

#### Appeals

EviCore <u>will not</u> process first-level appeals for Medicare members.





## **Special Circumstances**

#### **Retrospective (Retro) Authorization Requests**

- Must be submitted within **180 calendar days** from the date of services.
- Reviewed for clinical urgency and medical necessity.
- When authorized, the start date will be the submitted date of service.

#### **Urgent Prior Authorization Requests**

- EviCore uses the NCQA/URAC definition of **urgent**: when a delay in decisionmaking may seriously jeopardize the life or health of the member.
- Can be initiated on provider portal or by phone.
- Urgent cases are typically reviewed within 24 to 72 hours.





# **Provider Portal Overview**



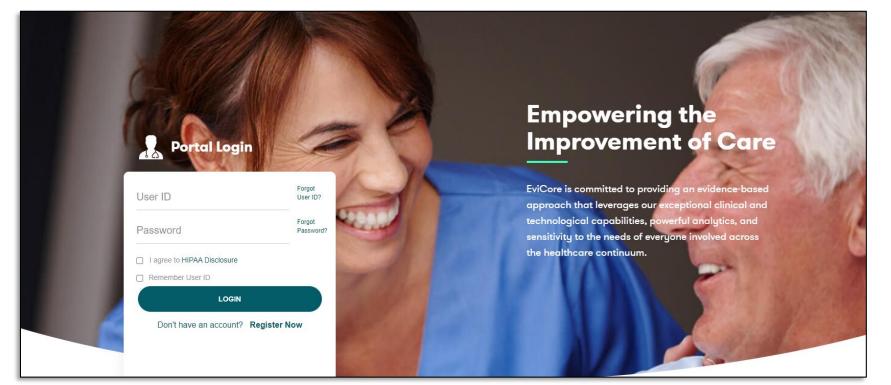
## EviCore Provider Portal | Access and Compatibility

#### Most providers are already saving time submitting clinical review requests online vs. telephone.

To access resources on the EviCore Provider Portal, visit **EviCore.com/provider**.

Already a user? Log in with User ID & Password.

Don't have an account? Click Register Now.



EviCore's website is compatible with **all web browsers**. If you experience issues, you may need to **disable pop-up blockers** to access the site.



## **Creating an EviCore Provider Portal Account**

- Select CareCore National as the Default Portal.
- Complete the User Information section in full and Submit Registration.
- You will immediately be sent an email with a link to create a password.
   Once you have created a password, you will be redirected to the login page.

Web Portal Preference				
	sted in your provider training material. This sele	ection determines the primary portal that yo	ou will using to submit cases over the w	eb.
Default Portal*:	Select V			
User Information All Pre-Authorization notification	CareCore National Medsolutions as will be sent to the fax number and email addr	ess provided below. Please make sure you	provide valid information.	
User Name*:			Address*:	
Email*:				
Confirm Email*:			City*:	



## Setting Up Multi-Factor Authentication (MFA)

To safeguard your patients' private health information (PHI), we have implemented a multi-factor authentication (MFA) process.

After you log in, you will be prompted to register your device for MFA.

Choose which authentication method you prefer: Email or SMS. Then, enter your email address or mobile phone number.

Select **Send PIN**, and a 6-digit pin will be generated and sent to your chosen device.

After entering the provided PIN in the portal display, you will successfully be authenticated and logged in.

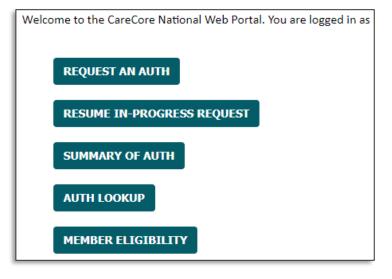
Set up Two Factor Authentication
Email O SMS
Register Email Address
example@evicore.com
Only one device (Email or SMS) is currently allowed.
Please enter PIN sent to your Email Address
PIN



## Welcome Screen | Adding Providers to Registration



- Providers can be added to your account prior to case submission.
- Click the Manage Your Account tab to add providers to the web registration.





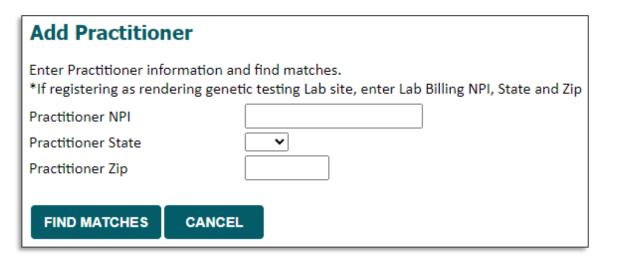
Home	Certification Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certification Requests In Progress	MSM Practitioner Perf. Summary Portal	Resources	Manage Your Account	MedSolutions Portal	Help / Contact Us
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Manage Your Account		
Office Name: Address:	CHANGE PASSWORD	EDIT ACCOUNT
Primary Contact: Email Address:		
Click Column Headings to Sort		
No providers on file		
CANCEL		

Click the Add Provider button.

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ĺ	Certification Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certification Requests In Progress	MSM Practitioner Perf. Summary Portal	Resources	Manage Your Account	MedSolutions Portal	Help / Contact Us
122	-	-	-							



- Enter the Provider's **NPI**, **state**, and zip **code** to search for the provider record.
- Once entered, click Find Matches.
- Multiple providers can be added to your account.



HomeCertification SummaryAuthorizationEligibilityClinical CertificationCertification Requests In ProgressMSM Practitioner Perf. Summary PortalManage Your AccountMedSolutions PortalHelp / Contact		Home	Certification Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certification Requests In Progress	MSM Practitioner Perf. Summary Portal	Resources	Manage Your Account	MedSolutions Portal	Help / Contact Us
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Add Practitioner										
This following practitioner record(s) were found to match the requested NPI. Is this the practitioner you would like to register?										
Practitioner		Address	Address City		Zip	Phone	Fax			
ADD THIS	PRACTITIC		EL			,				

• Select the matching record based upon your search criteria.







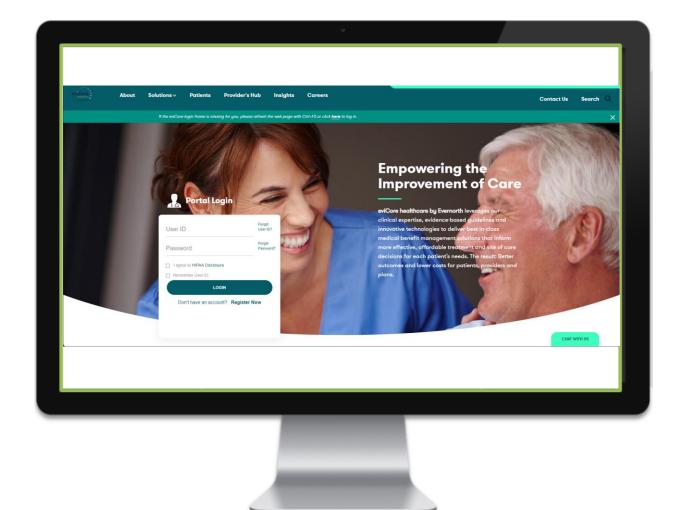
- Once you have selected a practitioner, your registration will be completed and ready for building a case.
- You can click on Add Another Practitioner to add another provider to your account or click Continue.



## Provider Portal Demo | Radiology & Cardiology

The EviCore online portal is the quickest, most efficient way to request prior authorization and check authorization status.

> Click <u>HERE</u> to view a video demo (2 min)





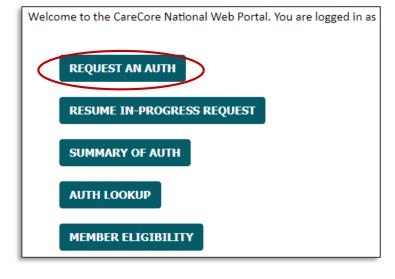
# **Portal Case Submission**



## **Initiating a Case**



 To initiate a prior authorization request via the EviCore portal, select Request an Auth or Clinical Certification.



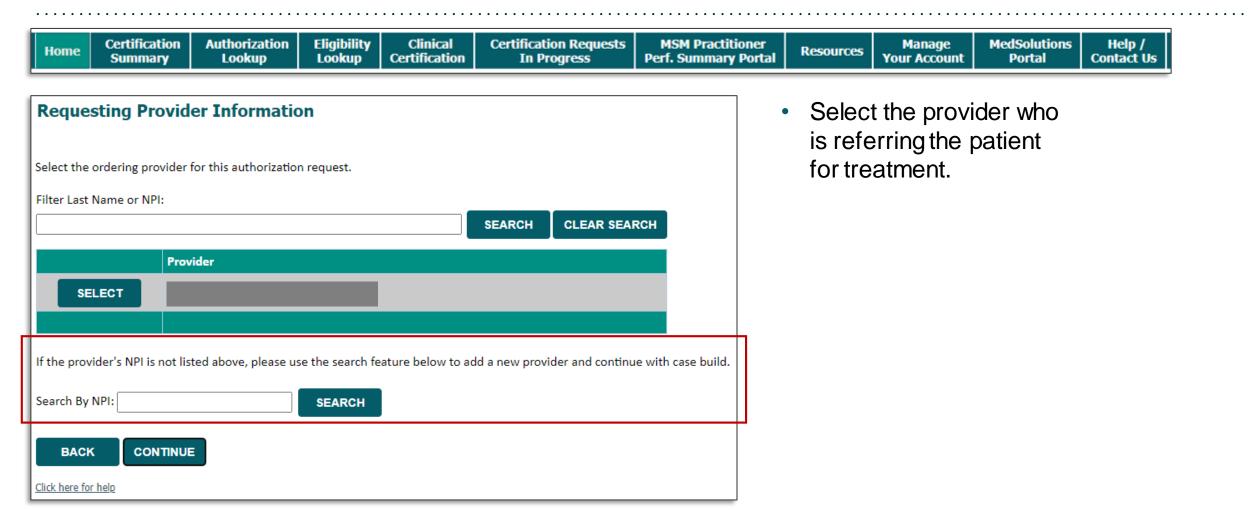


## **Select a Program**



Request an Authorization	<ul> <li>Select Radiology and Cardiology from the program list and continue.</li> </ul>
To begin, please select a program below:	
<ul> <li>Durable Medical Equipment(DME)</li> </ul>	
○ Gastroenterology	
O Lab Management Program	
<ul> <li>Medical Drug Management</li> </ul>	
<ul> <li>Medical Oncology Pathways</li> </ul>	
<ul> <li>Musculoskeletal Management</li> </ul>	
<ul> <li>Pharmacy Drugs (Express Scripts Coverage)</li> </ul>	
<ul> <li>Radiation Therapy Management Program (RTMP)</li> </ul>	
Radiology and Cardiology	
Sleep Management	
CONTINUE	
Click here for help	

## **Select Provider**



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## **Select Health Plan**

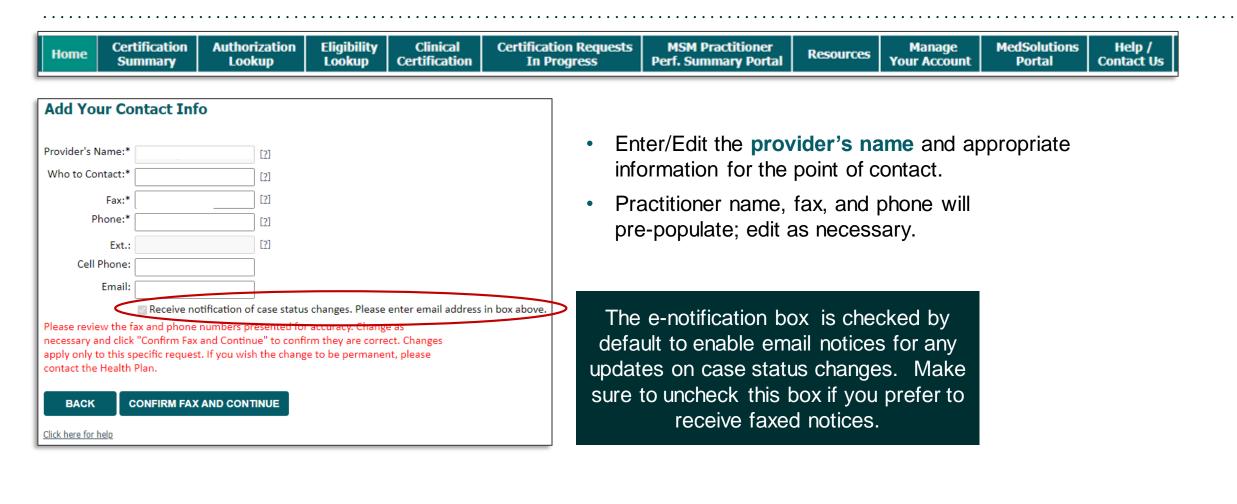


Choose Your Insurer									
Requesting Provider:									
Please select the insurer for this authorization request.									
Please Select a Health Plan									
ВАСК	CONTINUE								
BACK	CONTINUE								
Click here for help									

- Choose the appropriate health plan for the request.
- Another drop down will appear to select the appropriate address for the **provider**.
- Click CONTINUE.



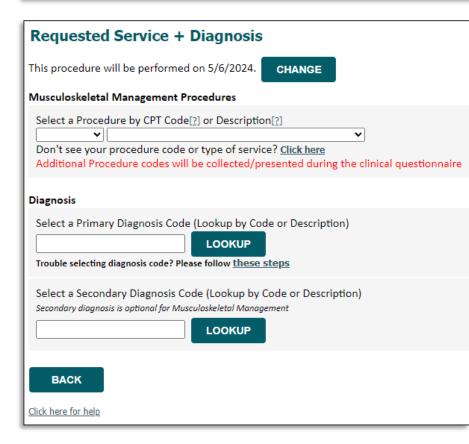
## **Enter Contact Information**





## Clinical Certification Request | Procedure and Diagnosis Codes

Home	Certification Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certification Requests In Progress	MSM Practitioner Perf. Summary Portal	Resources	Manage Your Account	MedSolutions Portal	Help / Contact Us
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- Enter the primary CPT code.
- Add diagnosis code(s).

#### EviCore By EVERNORTH

## Clinical Certification Request | Site Selection

Home	Certification Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certification Requests In Progress	MSM Practitioner Perf. Summary Portal	Resources	Manage Your Account	MedSolutions Portal	Help / Contact Us
Add Site	e of Service									
	elds below to search f	or specific sites. For be osely match your entry		by NPI or TIN. Other	search options are by name plus	s zip or name plus city. You may s	earch a partial site	e name by entering so	ome portion of the nar	ne and we will provide
NPI: TIN:		Zip ( City	Code: :			Site Name:		<ul> <li>Exact match</li> <li>Starts with</li> </ul>		
										LOOKUP SITE

- Search for the **site of service** where the procedure will be performed (for best results, search with NPI, TIN, **or** zip code).
- Select the specific site where the procedure will be performed.



## **Clinical Certification Request** | Clinical Certification

Home	Certification Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certification Requests In Progress	MSM Practitioner Perf. Summary Portal	Resources	Manage Your Account	MedSolutions Portal	Help / Contact Us
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# Proceed to Clinical Information You are about to enter the clinical information collection phase of the authorization process. Once you have clicked "CONFIRM AND CONTINUE," you will not be able to edit the Provider, Patient, or Service information entered in the previous steps. Please be sure that all this data has been entered correctly before continuing. In order to ensure prompt attention to your online request, be sure to complete the clinical review before exiting the system. Even if you will be submitting additional information at a later time, please continue through the final summary page. Failure to formally submit your full request will cause the record to expire with no additional correspondence from eviCore. In acknowledge that the clinical information I am about to submit for this authorization request is accurate and specific to this member, and that all information will be provided for this request.

- Verify that all information is entered and correct.
- Check the acknowledgement statement.
- Once you enter the clinical collection phase of the process, the answers to the clinical questions will not save unless the case is completed.
- You will not have the opportunity to make changes after this point.

BACK

CONFIRM AND CONTINUE

## Clinical Certification Request | Standard or Urgent Request

Urgency Indicator If the case you are submitting is found NOT to meet one of the two conditions below, your case will be processed as a standard/routine, non Urgent request. If you have clinical information and this request meets the criteria for urgent, please indicate below. In order for eviCore to process this case as clinically urgent you must upload clinical documentation relevant to this case. If you are unable to upload clinical documentation at this time contact eviCore to process this case as urgent. Please indicate if any of the following criteria are true regarding urgency of this request : <ul> <li>A delay in care could seriously jeopardize the life or health of the patient or patient's ability to regain maximum function.</li> <li>A delay in care would subject the member to severe pain that cannot be adequately managed without the care or treatment requested in the prior authorization.</li> <li>None of the above</li> </ul>	Proceed to Clinical Information Is this case Routine/Standard? YES NO	<ul> <li>If the case is standard, select Yes.</li> <li>If your request is urgent, select No.</li> <li>When a request is submitted as urgent, you will be required to upload relevant clinical information.</li> </ul>
<b>Clinical Upload</b> n order for eviCore to process this case as clinically urgent you must upload clinical documentation relevant to this case. f you are unable to upload clinical documentation at this time contact eviCore to process this case as urgent.		• Upload up to FIVE documents. (.doc, .docx, or .pdf format; max 5MB size)
tequired Medical information checklist prowse for file to upload (max size 25MB, allowable extensions .DOC,.DOCX,.PDF,.PNG): Choose File No file chosen Choose File No file chosen Choose File No file chosen		<ul> <li>Your case will only be considered urgent if there is a successful upload.</li> </ul>
UPLOAD		

#### EviCore by evernorth

## Improved Provider Experience |

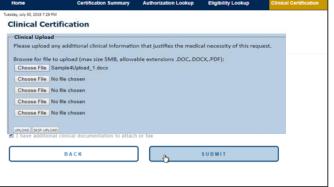
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## Real-Time Decision or Clinical Documentation Upload



You'll be asked to complete a short series of clinical questions which may result in an immediate approval. If an immediate approval does not occur, you'll be prompted to upload clinical information.

#### viCore healthcare Certification Summary Authorization Lookup Eligibility Looku Tuesday, July 30, 2019 7:43 PM **Clinical Certification** Your case has been Approved. Provider Name DR. JYH-HAUR LU Provider Address: 3916 PRINCE ST (646) 409-4402 Phone FLUSHING, NY 11354 Numbe (718) 888-9025 Eav Numbe Patient Name GARY TURCO Patient Id: W249262910 AETNĂ Insurance Carrier Site Name PARK PLACE MEDICAL Site ID: 73C73C IMAGING Site Address 255 GREENWICH STREET NEW YORK, NY 10007 Primary Diagnosis 851 Description: Headache Code Secondary Diagnosis Description Code: Date of Service: Not provided Description: MRI LUMBAR SPINE W/C CPT Code: 72148 CONTRAST A12361550 Review Date: 7/30/2019 7:39:39 PM Your case has been Approved



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## Clinical Certification Request | Proceed to Clinical Information

#### **Example Questions**

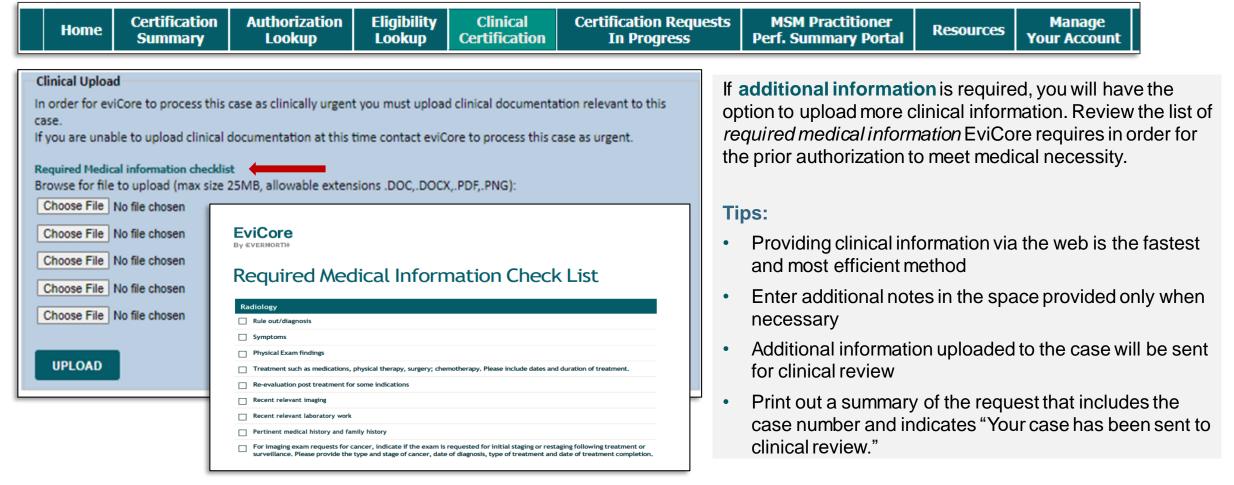
Proceed to Clinical Information	
<ul> <li>Will there be any additional procedures needing prior authorization for the same patient</li> <li>Yes No</li> </ul>	, date of service, and site of service?
	dure of a previously requested authorization? Which anatomy will be examined with the requested study? Hip O Knee O Ankle
<b>Clinical Certification</b> questions may populate based information provided.	on the
You can save your request and finish it later if needed <b>Note</b> : You will have until the end of the business day t case.	Did you know?
Select Certification Requests in Progress to resume	e a saved

request (this function is **not** available for single-sign- on (SSO) users).

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**EviCore** 

## Clinical Certification Request | Request for Clinical Upload



Direct link to document: Required Medical Information Check List.pdf (evicore.com)

## EviCore

## Clinical Certification Request | Criteria Met

Your case has been Approv	red.		
Provider Name: Provider Address:	DR. BHABARTH MANU AKKARA VEETS. 1200-6TH AVE N SAINT CLOUD, MN 56303	Contact: Phone Number: Fax Number:	1.40x (1.676) 2742-1111 (1.176) 1762-1111
Patient Name: Insurance Carrier:	AMOUNT WALLS	Patient Id:	40754670
Site Name: Site Address:	CLORENCE ENDOLUCIO LL RCS CREELTY TELEVICE CR CLORENCE, P. 10713	Site ID:	MMC100
Primary Diagnosis Code: Secondary Diagnosis Code: Date of Service:	R68.89 Not provided	Description: Description:	Other general symptoms and signs
CPT Code: Authorization Number: Review Date: Expiration Date: Status:	73721 5/13/2020 1:52:08 PM 6/27/2020 Your case has been Approved.	Description:	MRI LOWER EXTREMITY JOINT W/

If your request is authorized during the initial submission, you can **PRINT** the summary for your records.



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## **EviCore Portal Features**



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## EviCore Provider Portal | Features

#### **Eligibility Lookup**

• Confirm if patient requires clinical review.

#### **Clinical Certification**

• Request a clinical review for prior authorization on the portal.

#### **Prior Authorization Status Lookup**

- View and print any correspondence associated with the case.
- Search by member information OR by case number with ordering national provider identifier (NPI).
- Review post-decision options, submit appeal, and schedule a peer-to-peer.

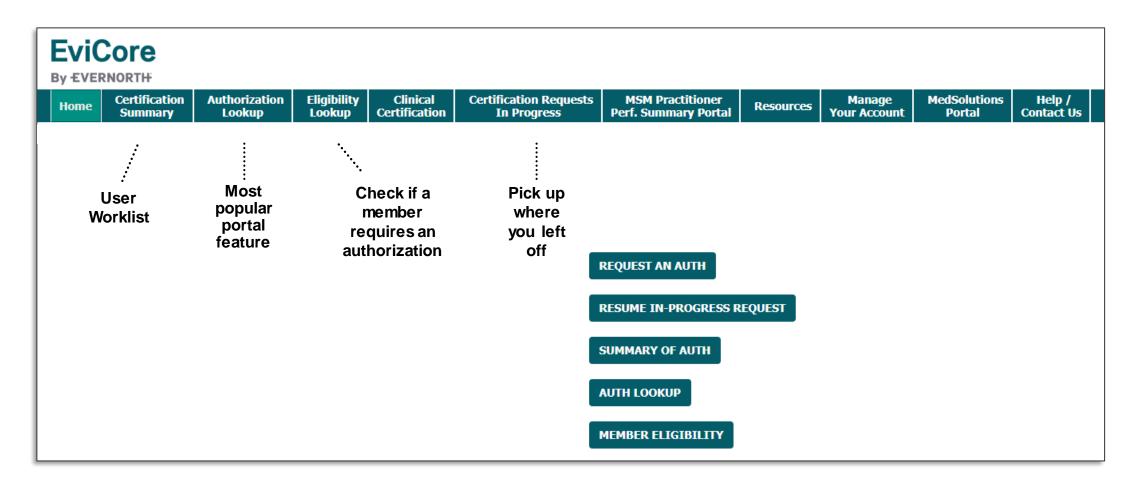
#### **Certification Summary**

• Track recently submitted cases.





### Provider Portal | Feature Access





## Certification Summary | User Worklist

Home	Certification Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certification Reques In Progress	sts MSM P Perf. Sum	ractitioner mary Portal	Resources	Manage Your Accou	MedSolution Int Portal	is Help / Contact Us	
Certifi	cation Sum	nary										
Search Fo	All Other Pr	rograms		•								
14 <4	Page 1 of 1 >>	▶1 10 ♥										
	Authorization Number	Case Number	Member La	ist Name	Ordering Provider Last Name	Ordering Provider NPI	Star	tus	Case Initiation Date	Procedure Code	Service Description	
		×		×	×	×				×		
1 NA							Expired / Cancelled		05/01/2024			
	Page 1 of 1 >>	▶1 10 ¥										

- The Certification Summary tab allows you to track recently submitted cases.
- The worklist can also be filtered.



## **Authorization Lookup**

Home	Certificatior Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certification Requests In Progress	MSM Practitioner Perf. Summary Portal	Resources	Manage Your Account	MedSolutions Portal	Help / Contact Us
Auth	vization	Lookun								
Autro	orization	соокир								
Search	n by Member I	nformation Sear	ch by Author	rization Numbe	r/NPI OnePA: Prior Au	thorization Portal for Pr	oviders Sea	rch by Claim Nu	mber/Health pla	n
	ed Fields hplan:				~					
PRI	NT									
Click here	for help									

- You can lookup an authorization case status on the portal.
- Search by member information **OR**
- Search by authorization number with ordering NPI.
- Initiate appeals and/or schedule Peer-to-Peer calls.
- View and print any correspondence.

#### **EviCore**

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## Provider Resources



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## **Contact EviCore's Dedicated Teams**

#### **Client and Provider Services**

For eligibility issues (member or provider not found in system) or transactional authorization related issues requiring research.

- Email: <u>ClientServices@EviCore.com</u>
- Phone: **800-646-0418** (option 4).

#### Web-Based Services and Portal Support

- Live chat
- Email: <u>Portal.Support@EviCore.com</u>
- Phone: 800-646-0418 (option 2)

#### **Provider Engagement**

Regional team that works directly with the provider community. Provider Engagement Manager Territory List



#### **Call Center/Intake Center**

Call **888-444-6178**. Representatives are available from 7 a.m. to 7 p.m. local time.



## **Provider Resource Website**

#### **Provider Resource Pages**

EviCore's Provider Engagement team maintains provider resource pages that contain educational material to assist providers and their staff on a daily basis. The provider resource pages include, but are not limited to, the following educational material:

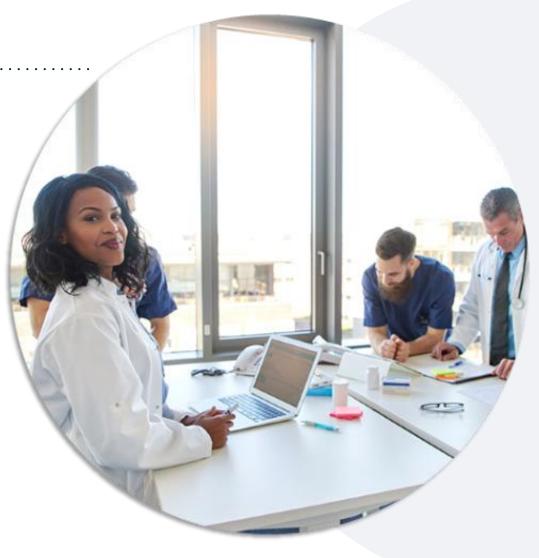
- Provider training material
- CPT code list
- Quick Reference Guide (QRG)
- Frequently Asked Questions (FAQ)

To access these helpful resources, please visit:

https://www.evicore.com/resources/healthplan/Jefferson-Health-Plans

EviCore also maintains online resources <u>not</u> specific to health plans, such as guidelines and our required clinical information checklist.

To access these helpful resources, visit EviCore's **Provider's Hub**.





## **Ongoing Provider Portal Training**

#### The EviCore Portal Team offers general portal training, twice a week, every week.

All online orientation sessions are free of charge and last approximately one hour. Advance registration is required, so follow the instructions below to sign up:

#### How to register:

- 1. Go to http://EviCore.webex.com/
- 2. Click on the "hamburger" menu on the far left hand side (below the EviCore logo), then choose Webex Training.
- 3. On the Live Sessions screen, click the Upcoming tab. In the search box above the tabs, type: EviCore Portal Training.
- 4. Choose the date and time for the session you would like to attend, and click the **Register** link beside it. (You will need to register separately for each session.)
- 5. Complete the required information and click the **Register** button.

Immediately after registering, you will receive an e-mail containing the toll-free phone number, meeting number, conference password, and a link to the web portion of the conference. <u>Please keep the registration e-mail</u> so you will have the Web conference information for the session in which you will be participating.



## **Provider Resource Review Forum**

## The EviCore website contains multiple tools and resources to assist providers and their staff during the prior authorization process.

We invite you to attend a **Intro to EviCore Online Resources** session to learn how to navigate **EviCore.com** and understand all the resources available on the Provider's Hub.

#### Learn how to access:

- EviCore's evidence-based clinical guidelines
- Clinical worksheets
- Existing prior authorization request status information
- Search for contact information
- Podcasts & insights
- Training resources

#### To register, go to EviCore.com, then:

Provider's Hub > Scroll down to EviCore Provider Orientation Session Registrations > Upcoming





## **EviCore's Provider Newsletter**

#### Stay up to date with our free provider newsletter!

To subscribe:

- Visit <u>EviCore.com</u>.
- Scroll down to the section titled Stay Updated With
   Our Provider Newsletter.
- Enter a valid email address.





## Thank You



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# Appendix



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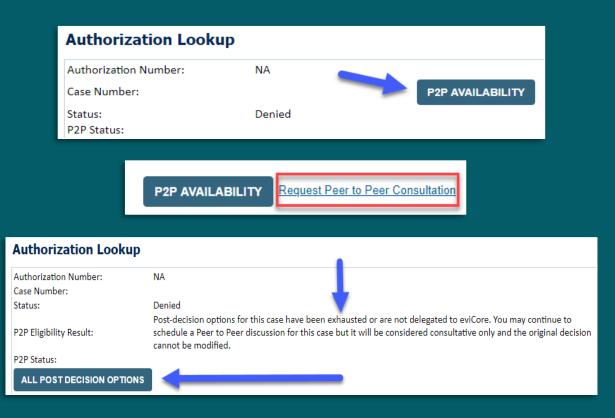
## Peer-to-Peer (P2P) Scheduling Tool



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If your case is eligible for a Peer-to-Peer (P2P) consultation, a link will display, allowing you to proceed to scheduling without any additional messaging.

- 1. Log-in to your account at EviCore.com.
- 2. Perform **Clinical Review Lookup** to determine the status of your request.
- 3. Click on the **P2P AVAILABILITY** button to determine if your case is eligible for a. Peer-to-Peer consultation
- 4. Note carefully any messaging that displays.\*



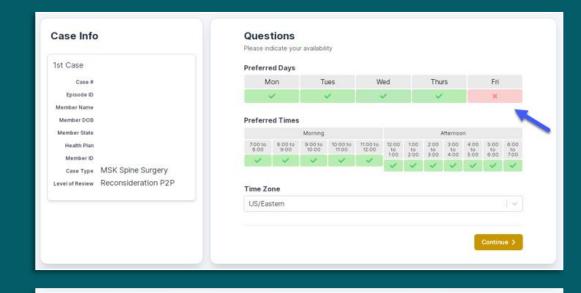
\*In some instances, a Peer-to-Peer consultation is allowed, but the case decision can not be changed. In such cases, you can still request a **Consultative-Only Peer-to-Peer**. You can also click on the **ALL POST-DECISION OPTIONS** button to learn what other action can be taken.

Once the **Request Peer-to-Peer Consultation** link is selected, you will be transferred to our scheduling software via a new browser window.

- 1. Upon first login, you will be asked to confirm your default time zone.
- 2. You will be presented with the case number and member date of birth.
- 3. Add another case for the same Peer-to-Peer appointment request by selecting Add Another Case.
- 4. To proceed, select Lookup Cases.
- 5. You will receive a confirmation screen with member and case information, including the level of review for the case in question.
- 6. Click **Continue** to proceed.

Case Inf	Quest	tions	Schedule	Confirmatio	on
New	P2P Request			EviCor By EVERNOR	
	se Reference Number Member Date of Birth	Case information v		from prior lookup	/
New F	2P Request			Lookup Cases EviCoi By EVERNOR	re
Case Ref #: Member Information	Reconsideration a	-	Core until 11/11/ P2P Informatio	Remove 2020 12:00:00 AM.	P2P Eligible
Name DOB State Health Plan Member ID		L	Modality Nevel of Review	2020-11-11 MSK Spine Surgery Reconsideration P2P mageOne	-
		Continue	-		

- 1. You will be prompted with a list of EviCore Physicians/Reviewers and appointment options.
- 2. Select any of the listed appointment times to continue.
- 3. You will be prompted to identify your preferred days and times for a Peer-to-Peer consultation (all opportunities will be automatically presented).
- Click on any green checkmark to deselect that option, then click Continue.



Prev Week		5/18/202	20 - 5/24/2020 (Upcomin	g week)		Next Week
						1st Priority by S
Mon 5/18/20	Tue 5/19/20	Wed 5/20/20	Thu 5/21/20	Fri 5/22/20	Sat 5/23/20	Sun 5/24/20
6:15 pm EDT	-	-	-	-	-	-
6:30 pm EDT						
6:45 pm EDT	-					
0						1st Priority by S
Mon 5/18/20	<b>Tue</b> 5/19/20	<b>Wed</b> 5/20/20	<b>Thu</b> 5/21/20	Fri 5/22/20	<b>Sat</b> 5/23/20	
~	Tue 5/19/20 2:00 pm EDT	Wed 5/20/20 4:15 pm EDT	Thu 5/21/20 3:15 pm EDT	Fri 5/22/20 -	<b>Sat</b> 5/23/20 _	
Mon 5/18/20						Sun 5/24/20
Mon 5/18/20 3:30 pm EDT	2:00 pm EDT	4:15 pm EDT	3:15 pm EDT			<mark>1st Priority by S</mark> Sun 5/24/20 -
Mon 5/18/20 3:30 pm EDT 3:45 pm EDT	2:00 pm EDT 2:15 pm EDT	4:15 pm EDT 4:30 pm EDT	3:15 pm EDT 3:30 pm EDT			Sun 5/24/20

- 1. Update the following fields to ensure the correct person is contacted for the Peer-to-Peer appointment:
  - + Name of Provider Requesting P2P
  - + Phone Number for P2P
  - + Contact Instructions
- 2. Click **Submit** to schedule the appointment.
- 3. You will be presented with a summary page containing the details of your scheduled appointment.
- 4. Confirm contact details.

Case Info	Questions	Schedule	Confirmation	
P2P Info Date ∰ Mon 5/18/20 Time O 6:30 pm EDT Reviewing Provider Case Info Tast Case Case # Episode ID Member Name Member DOB Member State Health Plan Member ID Case Type MSK Spine Surgery Level of Review Reconsideration P2P	P2P Contact D Name of Provider Reque Dr. Jane Doe Contact Person Name Office Manager John D Contact Person Locatio Provider Office Phone Number for P2P     (555) 555-5555 Alternate Phone     (xxx) xxx-xxxx Requesting Provider Em droffice@internet.com Contact Instructions Select option 4, ask for	esting P2P	Phone Ext. J 12345 Phone Ext. Phone E	
Scheduling Scheduled () Mon 5/18/20 - 6:3	30 pm EDT		SCHEDUL	ED

### **P2P Contact Details**

- Use the radio button option to select who will perform the P2P with the EviCore Medical Director.
- 2. Open fields will manually open to input the provider's first, last name, and their credential.

### **Call Notes**

- 1. Use the radio button to select options if applicable.
- 2. If "Procedure was performed on" is selected, then the date is <u>required</u>.

Co	ontact Instructions
Call	Notes
	ALT REC declined
	Procedure was performed on: mm/dd/yyyy
	Caller requested MD Specialty match
	Appeal LOR attestation requirement
	OH State Regulation: Member Consent obtained
	TX licensed physician - Caller is aware P2P does not meet SSL match and wants to proceed with P2P per same-specialty match requirement.
	TX licensed same specialty - Caller is aware P2P does not meet TX SSL/specialty match and wants to proceed with P2P
	Schedule Appointment

## **Cancel or Reschedule a P2P Appointment**

#### To cancel or reschedule an appointment:

- 1. Access the scheduling software and select **My P2P Requests** on the left-pane navigation.
- 2. Select the request you would like to modify from the list of available appointments.
- 3. When the request appears, click on the schedule link. An appointment window will open.
- 4. Click on the **Actions** drop-down and choose the appropriate action:
  - + **If choosing to reschedule,** select a new date or time as you did initially.
  - + **If choosing to cancel,** input a cancellation reason.
- 5. Close the browser once finished.

