# Lab Management

Independence Blue Cross





# Agenda

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Solutions Overview Lab Management

**Submitting Requests** 

Prior Authorization Outcomes, Special Considerations & Post-Decision Options

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**Provider Resources** 

**Questions & Next Steps** 

Appendix

# Program Overview



### **Independence Blue Cross Prior Authorization Services**

| Applicable Membership | Prior authorization applies to the following services | Prior authorization does NOT apply to services performed in |
|-----------------------|---|---|
| Commercial            | Outpatient  | Emergency Rooms   |
| Medicare              | Elective/Non-emergent                                 | Observation Services  |
| • CHIP                |   | Inpatient Stays   |



It is the responsibility of the ordering provider to request prior authorization approval for services.



### Lab Management Solution

### **Covered Services**

- Hereditary Cancer Syndromes
- Carrier Screening Tests
- Tumor Marker / Molecular Profiling
- Immunohistochemistry (IHC)
- Hereditary Cardiac Disorders
- Cardiovascular Disease and Thrombosis Risk Variant Testing
- Pharmacogenomics Testing
- Neurologic Disorders
- Mitochondrial Disease Testing
- Intellectual Disability / Developmental Disorders







EviCore

### **Evidence-Based Guidelines**

### The Foundation of Our Solutions



#### **Evidence-based Medical Policy Incorporating:**

- Independent health technology assessments
- Annual review of current clinical literature
- Internal specialty expertise
- National society recommendations
- External academic institution subject matter experts
- Medical Advisory Board

# Submitting Requests



### How to Request Prior Authorization

# The EviCore Provider Portal is the easiest, most efficient way to request clinical reviews and check statuses.

- Save time: Quicker process than requests by phone or fax.
- Available 24/7.

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- Save your progress: If you need to step away, you can save your progress and resume later.
- **Upload additional clinical information**: No need to fax supporting clinical documentation; it can be uploaded on the portal.
- View and print determination information: Check case status in real time.
- **Dashboard**: View all recently submitted cases.
- **E-notification**: Opt to receive email notifications when there is a change to case status.
- **Duplication feature**: If you are submitting more than one request, you can duplicate information to expedite submissions.

To access the EviCore Provider Portal, visit www.EviCore.com



Phone: 866-686-2649

Monday – Friday 7 AM – 7 PM (local time)

#### Fax: 800-540-2406

## Utilization Management | Prior Authorization Process

Recommend Prior Authorization on Approximately 398 CPT Codes





# **Non-Clinical Information Needed**

# The following information must be provided to initiate the prior authorization request:

#### **Member Information**

- First and Last Name
- Date of Birth
- Member Identification Number
- Phone Number (If Applicable)

#### **Ordering Physician Information**

- First and Last Name
- Practice Address
- Individual National Provider Identification (NPI) Number
- Tax Identification Number (TIN
- Phone and Fax Numbers

#### **Rendering Laboratory Information**

- Laboratory Name
- Street Address
- National Provider Identification (NPI) Number
- Tax Identification Number (TIN)
- Phone and Fax Numbers



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# **Clinical Information Needed**

# If clinical information is needed, this may include, but is not limited to:

- Details about the test being performed (test name, description and/or unique identifier)
- All information required by applicable policy
- Test indication, including any applicable signs and symptoms or other reasons for testing
- Any applicable test results (laboratory, imaging, pathology, etc.)
- Any applicable family history
- How test results will impact patient care



## Insufficient Clinical | Additional Documentation Needed

If during case build all required pieces of documentation are not received, or are insufficient for EviCore to reach a determination, the following will occur:

A hold letter will be faxed to the requesting provider requesting additional documentation.

The provider must submit the additional information to EviCore.

EviCore will review the additional documentation and reach a determination.

The hold letter will inform the provider about what clinical information is needed as well as the **date by which it is needed**. Requested information must be received within the timeframe as specified in the hold letter, or EviCore will render a determination based on the original submission. Determination notifications will be sent.



## **Pre-Decision Options | Medicare Members**

### I've received a request for additional clinical information. What's next?

Before a denial decision is issued on Medicare cases, EviCore will notify providers telephonically and in writing. From there, additional clinical information must be submitted to EviCore in advance of the due date referenced.

#### There are three ways to supply the requested information:

- 1. Fax to 800-540-2406.
- 2. Upload directly into the case via the provider portal at **EviCore.com**.
- 3. Request a Pre-Decision Clinical Consultation. This consultation can be requested via the EviCore website, and must occur prior to the due date referenced in the notification.

**PLEASE NOTE:** If the additional clinical information is faxed/uploaded, that clinical is what is used for the review and determination. The case is not held further for a Pre-Decision Clinical Consultation, even if the due date has not yet lapsed.

Once the determination is made, notifications will go to the provider and member, and status will be available on <u>EviCore.com</u>.





# **Clinical Guidelines**

### How to access our Guidelines:

- 1. Go to <u>www.EviCore.com</u> and select the 'Resources' drop down menu on the far right hand side of your browser.
- 2. Then select the 'Clinical Guidelines' button to be directed to the main clinical guidelines page.
- 3. Scroll down and select the Laboratory Management solution.
- 4. Type in desired health plan in the 'Search Health Plan' search bar and press enter.
- 5. Select the appropriate guideline specific to the requested test(s).
- 6. Examples:

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- Specific genetic testing
- Molecular and genomic testing
- Huntington Disease testing



## Laboratory Management

Instructions for accessing the guidelines:

1. Search by health plan name to view clinical guidelines.

2. Locate the **reason for denial** section found in your letter. Identify the guideline title and then search by the provided guideline title. Select appropriate guideline document.

Example for **4Kscore for Prostate Cancer Risk Assessment**: We based this decision on the guidelines listed below: **4Kscore for Prostate Cancer Risk Assessment** (MOL. TS. 120).

Search Health Plan ...

Q

# **Clinical Guidelines**

### Health-Plan-Specific Guidelines

- Current, future, and archived lists and guidelines are found here.
- You can select the entire code list or the health plan specific policy book.
- Shown here is an example of the Administrative Guidelines you will find on our resource site.
- There are also lab guidelines for clinical use and test-specific guidelines on our resource site. (not shown on this screen)

| CURRENT FUTURE ARCHIVE  |   |
|---|---|
| I   |   |
| Code Lists  |   |
| Lab Management Code List  |   |
| Guidelines  |   |
| Commercial Lab Policy Book<br>Effective 07/01/2020  |   |
| ADMINISTRATIVE -  |   |
| Date of Service and Effective Date of the Authorization<br>Period<br>Effective 07/01/2020 | Molecular Pathology Tier 2 Molecular CPT Codes<br>Effective 07/01/2020              |
| Information Requirements for Medical Necessity<br>Review<br>Effective 07/01/2020          | Unique Test Identifiers for Non-Specific Procedure<br>Codes<br>Effective 07/01/2020 |



# Prior Authorization Outcomes, Special Considerations & Post-Decision Options



## **Prior Authorization Outcomes**

### **Determination Outcomes:**

- Approved Requests: Authorizations are valid for 180 calendar days from the date of approval.
- Partially Approved Requests: In instances where multiple CPT codes are requested, some may be approved and some denied. In these instances, the determination letter will specify what has been approved as well as post decision options for denied codes, including denied Site of Care (if applicable).
- **Denied Requests:** Based on evidence-based guidelines, if a request is determined as inappropriate, a notification with the rationale for the decision and post decision/ appeal rights will be issued.

### **Notifications:**

- Authorization letters will be faxed to the ordering provider.
- Web initiated cases will receive e-notifications when a user opts to receive.
- Members will receive a letter by mail.
- Approval information can be printed on demand from the EviCore portal: <u>www.EviCore.com</u>



# **Special Circumstances**

### **Alternative Recommendations**

- An alternative recommendation may be offered, based on EviCore's evidence-based clinical guidelines.
- The ordering provider can either accept the alternative recommendation or request a reconsideration for the original request.
- Providers have up to **14 calendar days** to contact EviCore to accept the alternative recommendation.

### Authorization Update

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- If updates are needed on an existing authorization, you can contact EviCore by phone at 866-686-2649.
- While EviCore needs to know if changes are made to the approved request, any change could result in the need for a separate clinical review and require a new request (and the original approved request would need to be withdrawn).
- If the authorization is not updated, it may result in a claim denial.



# **Post-Decision Options |** Commercial and CHIP Members

### My case has been denied. What's next?

- Your determination letter is the best immediate source of information to assess what options exist on a case that has been denied.
- You may also call EviCore at 866-686-2649 to speak with an agent who can provide available option(s) and instruction on how to proceed.
- Alternatively, select All Post Decisions under the Authorization Lookup function on <u>EviCore.com</u> to see available options.



#### Reconsiderations

 Although EviCore <u>does not</u> offer a reconsideration option for Independence Blue Cross commercial and CHIP members, providers can request a Clinical Consultation with an EviCore medical director to better understand the reason for denial.

### Appeals

- EviCore <u>will not</u> process first-level appeals.
- Please refer to the denial letter for instructions.



# Post-Decision Options | Medicare Members

### My case has been denied. What's next?

### **Clinical Consultation**

- Providers can request a Clinical Consultation with an EviCore physician to better understand the reason for denial.
- Once a denial decision has been made, however, the decision cannot be overturned via Clinical Consultation.

#### Reconsideration

Medicare cases <u>do not</u> include a reconsideration option.

#### Appeals

EviCore <u>will not</u> process first-level appeals for Medicare members.





# **Special Circumstances**

#### **Retrospective (Retro) Authorization Requests**

- Retrospective requests may be made within 30 calendar days from the date of service.
- Reviewed for clinical urgency and medical necessity.
- Retro requests are processed within **30 calendar days**.
- When authorized, the start date will be the submitted date of service.

#### **Urgent Prior Authorization Requests**

- EviCore uses the NCQA/URAC definition of urgent: when a delay in decisionmaking may seriously jeopardize the life or health of the member.
- Can be initiated on provider portal or by phone.
- Urgent cases are typically reviewed within 24 to 72 hours.





# **EviCore Provider Portal**



## EviCore Provider Portal | Access and Compatibility

### Most providers are already saving time submitting clinical review requests online vs. telephone.

To access resources on the EviCore Provider Portal, visit EviCore.com/provider

Already a user? Log in with User ID & Password.

Don't have an account? Click Register Now.



EviCore's website is compatible with **all web browsers**. If you experience issues, you may need to **disable pop-up blockers** to access the site.

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### **Creating an EviCore Provider Portal Account**

- Select CareCore National as the Default Portal.
- Complete the User Information section in full and Submit Registration.
- You will immediately be sent an email with a link to create a password.
  Once you have created a password, you will be redirected to the login page.

| viCore                           |  |  |                |
|----------------------------------|--|--|----------------|
| EVERNORTH                        |  |  |                |
|                                  |  |  |                |
| Web Portal Preference            |  |  |                |
| Please select the Portal that is | listed in your provider training material. This selection determines the | primary portal that you will using to submit cases over the web. |                |
| Default Portal*:                 | Select ¥   |  |                |
|                                  | Select   |  |                |
| User Information                 | CareCore National Medsolutions   | ,  |                |
| All Pre-Authorization notificati | ions will be sent to the fax number and email address provided below. Pl | lease make sure you provide valid information.                   |                |
| User Name*:                      |  | Address*:  |                |
| Email*:                          |  |  |                |
| Confirm Email*:                  |  | City*:   |                |
| First Name*:                     |  | State*:  | Select ✓ Zip*: |
| Last Name*:                      |  | Office Name:   |                |
|                                  |  |  |                |



### **Setting Up Multi-Factor Authentication (MFA)**

# To safeguard your patients' private health information (PHI), we have implemented a multi-factor authentication (MFA) process.

- After you log in, you will be prompted to register your device for MFA.
- Choose which authentication method you prefer: Email or SMS. Then, enter your email address or mobile phone number.
- Once you select **Send PIN**, a 6-digit pin will be generated and sent to your chosen device.
- After entering the provided PIN in the portal display, you will successfully be authenticated and logged in.

| () E                    | Email 🔘 SMS  |
|-------------------------|--|
| Register Em             | and the second |
| example@e               | evicore.com  |
| Only one device         | (Email or SMS) is currently allowed.   |
|                         |  |
| Please enter<br>Address | PIN sent to your Email   |
| PIN                     |  |
|                         |  |
|                         |  |



### Welcome Screen | Adding Providers to Registration



- Providers can be added to your account prior to case submission.
- Click the Manage Your Account tab to add providers to the web registration.





| Home | Certification<br>Summary | Authorization<br>Lookup | Eligibility<br>Lookup | Clinical<br>Certification | Certification Requests<br>In Progress | MSM Practitioner<br>Perf. Summary Portal | Resources | Manage<br>Your Account | MedSolutions<br>Portal | Help /<br>Contact Us |
|------|--------------------------|-------------------------|-----------------------|---------------------------|---------------------------------------|--|-----------|------------------------|------------------------|----------------------|

| Manage Your Account                                |                 |              |
|--|-----------------|--------------|
| Office Name:<br>Address:                           | CHANGE PASSWORD | EDIT ACCOUNT |
| Primary Contact:<br>Email Address:<br>ADD PROVIDER |                 |              |
| Click Column Headings to Sort                      |                 |              |
| No providers on file                               |                 |              |
| CANCEL   |                 |              |

Click the Add Provider button.

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| Home | Certification<br>Summary | Authorization<br>Lookup | Eligibility<br>Lookup | Clinical<br>Certification | Certification Requests<br>In Progress | MSM Practitioner<br>Perf. Summary Portal | Resources | Manage<br>Your Account | MedSolutions<br>Portal | Help /<br>Contact Us |
|------|--------------------------|-------------------------|-----------------------|---------------------------|---------------------------------------|--|-----------|------------------------|------------------------|----------------------|
|------|--------------------------|-------------------------|-----------------------|---------------------------|---------------------------------------|--|-----------|------------------------|------------------------|----------------------|



- Enter the Provider's **NPI**, **state**, and zip **code** to search for the provider record.
- Once entered, click Find Matches.
- Multiple providers can be added to your account.



| Summary Lookup Lookup Certification In Progress Perf. Summary Portal Your Account Portal Contac | Home | Certification<br>Summary | Authorization<br>Lookup |  | Clinical<br>Certification | Certification Requests<br>In Progress | MSM Practitioner<br>Perf. Summary Portal | Resources | Manage<br>Your Account | MedSolutions<br>Portal | Help /<br>Contact Us |
|---|------|--------------------------|-------------------------|--|---------------------------|---------------------------------------|--|-----------|------------------------|------------------------|----------------------|
|---|------|--------------------------|-------------------------|--|---------------------------|---------------------------------------|--|-----------|------------------------|------------------------|----------------------|

| Add Prac  | titione                      | r                 |                  |              |        |               |                |    |  |  |  |  |
|---|------------------------------|-------------------|------------------|--------------|--------|---------------|----------------|----|--|--|--|--|
| This following would like to                      |                              | er record(s) were | found to match t | the requeste | ed NPI | . Is this the | practitioner y | DU |  |  |  |  |
| Practitioner NPI Address City State Zip Phone Fax |                              |                   |                  |              |        |               |                |    |  |  |  |  |
| ADD THIS F  | ADD THIS PRACTITIONER CANCEL |                   |                  |              |        |               |                |    |  |  |  |  |

• Select the matching record based upon your search criteria.







- Once you have selected a practitioner, your registration will be completed and ready for building a case.
- You can click on Add Another Practitioner to add another provider to your account or click Continue.



### **Initiating a Case**





- Click the **Clinical Certification** tab to get started.
- Choose **Request an Auth** to begin a new case request.



### **Select Program**







### Clinical Certification Request | Search and Select Provider

|  | Home | Certification<br>Summary | Authorization<br>Lookup | Eligibility<br>Lookup | Clinical<br>Certification | Certification Requests<br>In Progress | MSM Practitioner<br>Perf. Summary Portal | Resources | Manage<br>Your Account | MedSolutions<br>Portal | Help /<br>Contact Us |
|--|------|--------------------------|-------------------------|-----------------------|---------------------------|---------------------------------------|--|-----------|------------------------|------------------------|----------------------|
|--|------|--------------------------|-------------------------|-----------------------|---------------------------|---------------------------------------|--|-----------|------------------------|------------------------|----------------------|

| Requesting Provider Information  |
|--|
| Select the ordering provider for this authorization request.   |
| Filter Last Name or NPI:   |
| SEARCH CLEAR SEARCH  |
| Provider   |
| SELECT   |
|  |
| If the provider's NPI is not listed above, please use the search feature below to add a new provider and continue with case build. |
| Search By NPI: SEARCH  |
| BACK CONTINUE  |
| <u>Click here for help</u>   |

- Search for and select the Provider/Group for whom you want to build a case. This is the list of providers you added to your account.
- If the Provider/Group is not on your list of providers added to your account, you can now Search by NPI.

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### Clinical Certification Request | Search and Select Provider



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### Clinical Certification Request | Select Health Plan

| Home | Certification<br>Summary | Authorization<br>Lookup | Eligibility<br>Lookup | Clinical<br>Certification | Certification Requests<br>In Progress | MSM Practitioner<br>Perf. Summary Portal | Resources | Manage<br>Your Account | MedSolutions<br>Portal | Help /<br>Contact Us |
|------|--------------------------|-------------------------|-----------------------|---------------------------|---------------------------------------|--|-----------|------------------------|------------------------|----------------------|

| Choose Your Insurer                                       |          |  |
|---|----------|--|
| Requesting Provider:                                      |          |  |
| Please select the insurer for this authorization request. |          |  |
| Please Select a Health Plan                               |          |  |
|   |          |  |
| BACK  | CONTINUE |  |
| Click here for help                                       |          |  |

- Choose the appropriate health plan for the request.
- Another drop down will appear to select the appropriate address for the **provider**.
- Click CONTINUE.



### Clinical Certification Request | Enter Contact Information






## **Member & Request Information**

| Patient Eligibility      | Lookup     |     |
|--------------------------|------------|-----|
| Patient ID:*             |            |     |
| Date Of Birth:*          | MM/DD/YYYY |     |
| Patient Last Name Only:* |            | [?] |
|                          |            |     |
| ВАСК                     |            |     |

- Enter the **member information**, including the patient ID number, date of birth, and last name.
- Click Eligibility Lookup.
- Next screen you can enter LABST.

| Requested Service + Diagnosis   |
|---|
| Lab Management Program Procedures   |
| Select a Procedure by CPT Code[?] or Description[?]          LABTST       MOLECULAR GENETIC TEST         Don't see your procedure code or type of service? Click here |
| Diagnosis   |
| Select a Primary Diagnosis Code (Lookup by Code or Description) LOOKUP Trouble selecting diagnosis code? Please follow these steps                                    |
| Select a Secondary Diagnosis Code (Lookup by Code or Description)<br>Secondary diagnosis is optional for Lab Management Program                                       |



## **Verify Service Selection**

#### **Requested Service + Diagnosis**

Confirm your service selection.

CPT Code:LABTSTDescription:MOLECULAR GENETIC TESTPrimary Diagnosis Code:R97.1Primary Diagnosis:Elevated cancer antigen 125 [CA 125]Secondary Diagnosis:Change Procedure or Primary DiagnosisChange Procedure or Primary DiagnosisSecondary DiagnosisBACKCONTINUE

Click here for help

- Verify requested service & diagnosis.
- Edit any information if needed by selecting change procedure or primary diagnosis.
- Click **CONTINUE** to confirm your selection.



## Clinical Certification Request | Site Selection

| Home         | Certification<br>Summary | Authorization<br>Lookup                             | Eligibility<br>Lookup | Clinical<br>Certification | Certification Requests<br>In Progress | MSM Practitioner<br>Perf. Summary Portal | Resources            | Manage<br>Your Account                               | MedSolutions<br>Portal | Help /<br>Contact Us   |
|--------------|--------------------------|---|-----------------------|---------------------------|---------------------------------------|--|----------------------|--|------------------------|------------------------|
| Add Site     | e of Service             |   |                       |                           |                                       |  |                      |  |                        |                        |
|              | elds below to search f   | or specific sites. For be<br>osely match your entry |                       | by NPI or TIN. Other      | search options are by name plus       | s zip or name plus city. You may s       | earch a partial site | e name by entering so                                | ome portion of the nar | ne and we will provide |
| NPI:<br>TIN: |                          | Zip (<br>City                                       | Code:<br>:            |                           |                                       | Site Name:                               |                      | <ul> <li>Exact match</li> <li>Starts with</li> </ul> |                        |                        |
|              |                          |   |                       |                           |                                       |  |                      |  |                        | LOOKUP SITE            |

- Search for the **site of service** where the procedure will be performed (for best results, search with NPI, TIN, **or** zip code).
- Select the specific site where the procedure will be performed.



## Proceed to Clinical Information | Example Questions

#### **Proceed to Clinical Information**

Some tests can be automatically authorized by responding to a set of specific clinical questions. In order to determine the right clinical questions to ask, we need to know exactly which test(s) and procedure code(s) are being considered. The next several questions will guide test and procedure code selection.

To the best of your knowledge, has a previous prior authorization request been made for this member and this test?

| 🔵 Yes 🔵 No 🔵 Unknown             |  |   |
|----------------------------------|--|---|
| Has the specimen been collected? | Proceed to Clinical Information                                |   |
| 🔵 Yes 🔘 No 🔘 Unknown             | What is the specimen collection or retrieval from storage date | e? If the date is unknown, please use today's date.   |
| SUBMIT                           | SUBMIT   | <ul> <li>Proceed to Clinical Information</li> <li>What kind of testing is being done?</li> <li>Testing related to cancer</li> <li>Testing related to pregnancy</li> <li>Other</li> <li>Unknown</li> </ul> |

- Clinical Certification questions will populate based upon the information provided
- You can save your request and finish later if needed:
  - Please complete the case before the <u>end of the day</u>.
  - When logged in, you can resume a saved request by going to Certification Requests in Progress.

What kind of testing is being uble?
Testing related to cancer
Testing related to pregnancy
Other
Unknown
What test is being requested? Please provide the test name or a short description.
Do you know the procedure codes that will be billed for this test?
Yes No

SUBMIT

Finish Later
Did you know?
You can save a certification request to finish later.

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## Proceed to Clinical Information | More Examples

#### **Proceed to Clinical Information**

What is the name of the test you are requesting? A selection from the list below is REQUIRED in order to proceed with this request.

This is a list of commonly requested tests from the lab you selected. They are in alphabetic order by the lab's actual test name, which can usually be found on the test requisition.

O Submitting your request will be much faster if the test name can be found.

|   | Test Brand Name  | Test Category  |
|---|--|--|
| 0 | None Of These  |  |
| 0 | ATM Analysis   | ATM Sequencing and Deletion/Duplication Analysis     |
| 0 | BRACAnalysis {Integrated BRACAnalysis; CPT 81162}  | BRCA1/2 Sequencing and Deletion/Duplication Analysis |
| 0 | BRACAnalysis {Integrated BRACAnalysis; CPT 81163, 81164)}                                      | BRCA1/2 Sequencing and Deletion/Duplication Analysis |
| 0 | BRACAnalysis and myRisk {Integrated BRACAnalysis and myRisk; CPT 81162, 81479}                 | Hereditary Breast and Ovarian Cancer Panel Tests     |
| 0 | BRACAnalysis and myRisk {Integrated BRACAnalysis and myRisk; CPT 81163, 81164, 81479}          | Hereditary Breast and Ovarian Cancer Panel Tests     |
| 0 | BRACAnalysis and PALB2 {2019 codes; Integrated BRACAnalysis and PALB2; 81162, 81406}           | Hereditary Breast and Ovarian Cancer Panel Tests     |
| 0 | BRACAnalysis and PALB2 {2019 codes; Integrated BRACAnalysis and PALB2; 81163, 81164, 81406}    | Hereditary Breast and Ovarian Cancer Panel Tests     |
| 0 | BRACAnalysis and PALB2 {2019 codes; Integrated BRACAnalysis and<br>PALB2; 81163, 81164, 81406} | Hereditary Breast and Ovarian Cancer Panel Tests     |
| 0 | BRACAnalysis and PALB2 {2020 codes; Integrated BRACAnalysis and<br>PALB2; 81162, 81307}        | Hereditary Breast and Ovarian Cancer Panel Tests     |

#### Clinical Certification questions will populate based upon the information provided.

#### <u>1</u>234567

#### All A B C E G M N P S T

\*\* NOTE: If you know the name of the test, choose the first letter of the test name above. Otherwise, you can scroll through all tests using the page numbers. If you cannot find the test, please return to page 1 of the "All" tab and select "None of These".

\*\*\*FOR LAB REPRESENTATIVES: If you would like to correct or add to this list, please email labmanagement@evicore.com.

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## Proceed to Clinical Information | Free Text Questions

#### **Proceed to Clinical Information**

Answer the following questions in clinical detail:

 $\odot$  Why is this test being requested and how will the results be used to change management?

O Describe any applicable current or past medical history, lab testing, or procedure results.

If relevant to the testing, describe the family history, including the applicable clinical findings, diagnoses, and/or test results.



Free text answers allow for further explanation that may be needed.



## **Next Step |** Criteria Not Met

#### If criteria is not met based on clinical questions, you will receive a similar request for additional info:

| Is there any additional information specific to the member's conditional informational inf | ion you would like to  | provide?  |  |                                  |
|---|--|---|--|----------------------------------|
| <ul> <li>I would like to upload a document after the survey</li> <li>I would like to enter additional notes in the space provided</li> </ul>  | Summary of Your Requirements of Your requirements of your results of your resu | uest<br>quest below and if everything looks correct click C                         | ONTINUE                                  |                                  |
| I would like to upload a document and enter additional notes  | Your case has been sent to N   | ledical Review.   |  |                                  |
| I have no additional information to provide at this time  | Provider Name:<br>Provider Address:  |   | Contact:<br>Phone Number:<br>Fax Number: | 10000                            |
|   | Patient Name:<br>Insurance Carrier:  |   | Patient Id:                              |                                  |
| SUBMIT  | Site Name:<br>Site Address:  |   | Site ID:                                 |                                  |
|   | Primary Diagnosis Code:<br>Secondary Diagnosis Code:<br>Date of Service:   | R68.89<br>Not provided  | Description:<br>Description:             | Other general symptoms and signs |
|   | CPT Code:<br>Case Number:<br>Review Date:<br>Expiration Date:<br>Status:   | LABTST<br>7/15/2020 5:27:45 PM<br>N/A<br>Your case has been sent to Medical Review. | Description:                             | MOLECULAR GENETIC TEST           |
| Tips:   | CANCEL PRINT   | CONTINUE  |  |                                  |

- Upload clinical notes on the portal to avoid any delays by faxing ٠
- Additional information uploaded to the case will be sent for clinical review
- Print out summary of request that includes the case number and indicates "Your case has been sent to clinical review."

### **FviCore**

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## **Criteria Met**

If your request is authorized during the initial submission, you can print the summary of the request for your records.

| Summary of Your Requ  | est   |  |   |
|---|---|--|---|
| Please review the details of your req   | uest below and if everything looks correct click CONTIN   | NUE                                      |   |
| The following testing is appro  | ved: BRCA1 and/or 2 Gene Testing. Procedure c   | ode(s) approved: 8                       | 1162.   |
| Provider Name:<br>Provider Address:   |   | Contact:<br>Phone Number:<br>Fax Number: |   |
| Patient Name:<br>Insurance Carrier:   |   | Patient Id:                              |   |
| Site Name:<br>Site Address:   |   | Site ID:                                 |   |
| Primary Diagnosis Code:<br>Secondary Diagnosis Code:<br>Date of Service:          | Z01.419<br>Not provided   | Description:<br>Description:             | Encounter for gynecological examination (general) (routine) without abnormal findings |
| CPT Code:<br>Authorization Number:<br>Review Date:<br>Expiration Date:<br>Status: | LABTST<br>7/15/2020 5:21:21 PM<br>1/9/2021<br>The following testing is approved: BRCA1 and/or 2 C | Description:<br>Gene Testing. Procedu    | MOLECULAR GENETIC TEST<br>re code(s) approved: 81162.                                 |
| CANCEL PRINT CO   | DNTINUE   |  |   |

#### EviCore By EVERNORTH

## **EviCore Portal Features**



## EviCore Provider Portal | Features

#### **Eligibility Lookup**

• Confirm if patient requires clinical review.

#### **Clinical Certification**

• Request a clinical review for prior authorization on the portal.

#### **Prior Authorization Status Lookup**

- View and print any correspondence associated with the case.
- Search by member information OR by case number with ordering national provider identifier (NPI).
- Review post-decision options, submit appeal, and schedule a peer-to-peer.

#### **Certification Summary**

• Track recently submitted cases.





## Provider Portal | Feature Access





## Certification Summary | User Worklist

| Home Certification<br>Summary     | Authorization<br>Lookup | Eligibility<br>Lookup | Clinical<br>Certification | Certification Reques<br>In Progress | sts MSM P<br>Perf. Sum | ractitioner<br>mary Portal | Resources | Manage<br>Your Accou        |               | olutions Help /<br>rtal Contact Us |
|-----------------------------------|-------------------------|-----------------------|---------------------------|-------------------------------------|------------------------|----------------------------|-----------|-----------------------------|---------------|------------------------------------|
| Certification Sumr                | nary                    |                       |                           |                                     |                        |                            |           |                             |               |                                    |
| earch For: All Other Pr<br>Search | ograms<br>Q ≡           |                       | ~                         |                                     |                        |                            |           |                             |               |                                    |
| I ≪ Page 1 of 1 ▷>                | ▶1 10 ¥                 |                       |                           |                                     |                        |                            |           |                             |               |                                    |
| Authorization Number              | Case Number             | Member La             | ast Name                  | Ordering Provider Last Name         | Ordering Provider NPI  | Stat                       | us        | Case Initiation P<br>Date P | rocedure Code | Service Description                |
|                                   | ×                       |                       | ×                         | ×                                   | ×                      |                            |           |                             | ×             |                                    |
| 1 NA                              |                         |                       |                           |                                     |                        | Expired / Cancelled        |           | 05/01/2024                  |               |                                    |
| I ≪   Page 1 of 1   >>            | ▶1 10 ¥                 |                       |                           |                                     |                        |                            |           |                             |               |                                    |

- The Certification Summary tab allows you to track recently submitted cases.
- The worklist can also be filtered.



## **Authorization Lookup**

| Home       | Certification<br>Summary | Authorization<br>Lookup | Eligibility<br>Lookup | Clinical<br>Certification | Certification Requests<br>In Progress | MSM Practitioner<br>Perf. Summary Portal | Resources   | Manage<br>Your Account | MedSolutions<br>Portal | Help /<br>Contact Us |
|------------|--------------------------|-------------------------|-----------------------|---------------------------|---------------------------------------|--|-------------|------------------------|------------------------|----------------------|
| Auth       | vization                 | Lookun                  |                       |                           |                                       |  |             |                        |                        |                      |
| Autho      | orization                | LOOKUP                  |                       |                           |                                       |  |             |                        |                        |                      |
| Search     | n by Member I            | Information Sear        | ch by Author          | rization Numbe            | r/NPI OnePA: Prior Au                 | thorization Portal for Pre               | oviders Sea | rch by Claim Nu        | mber/Health pla        | n                    |
|            | ed Fields<br>hplan:      |                         |                       |                           | ~                                     |  |             |                        |                        |                      |
|            |                          |                         |                       |                           |                                       |  |             |                        |                        |                      |
| PRI        | NT                       |                         |                       |                           |                                       |  |             |                        |                        |                      |
| Click here | for help                 |                         |                       |                           |                                       |  |             |                        |                        |                      |

- You can lookup an authorization case status on the portal.
- Search by member information **OR**
- Search by authorization number with ordering NPI.
- Initiate appeals and/or schedule Peer-to-Peer calls.
- View and print any correspondence.

### **EviCore**

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## **Provider Resources**



## **Contact EviCore's Dedicated Teams**

#### **Client and Provider Services**

For eligibility issues (member or provider not found in system) or transactional authorization related issues requiring research.

- Email: ClientServices@EviCore.com
- Phone: **800-646-0418** (option 4).

#### Web-Based Services and Portal Support

- Live chat
- Email: <u>Portal.Support@EviCore.com</u>
- Phone: 800-646-0418 (option 2)

#### **Provider Engagement**

Regional team that works directly with the provider community. <u>Provider Engagement Manager Territory List</u>



#### **Call Center/Intake Center**

Call **866-686-2649**. Representatives are available from 7 a.m. to 7 p.m. local time.

## **Ongoing Provider Portal Training**

## The EviCore Portal Team offers general portal training, twice a week, every week.

All online orientation sessions are free of charge and will last approximately one hour. Advance registration is required, so follow the instructions below to sign up:

#### How To Register:

**EviCore** 

By EVERNORTH

- 1. Go to http://EviCore.webex.com/
- 2. Click on the "hamburger" menu on the far left hand side (below the EviCore logo), then choose **Webex Training**.
- 3. On the Live Sessions screen, click the Upcoming tab. In the search box above the tabs, type: EviCore Portal Training.
- 4. Choose the date and time for the session you would like to attend, and click the **Register** link beside it. (You will need to register separately for each session.)
- 5. Complete the required information and click the Register button.

Immediately after registering, you will receive an e-mail containing the toll-free phone number, meeting number, conference password, and a link to the web portion of the conference. <u>Please keep the registration e-mail</u> so you will have the Web conference information for the session in which you will be participating.



## **Provider Resource Website**

#### **Provider Resource Pages**

EviCore's Provider Engagement team maintains provider resource pages that contain educational material to assist providers and their staff on a daily basis. The provider resource pages include, but are not limited to, the following educational material:

- Provider training material
- CPT code list
- Quick Reference Guide (QRG)
- Frequently Asked Questions (FAQ)

To access these helpful resources, please visit:

https://www.evicore.com/resources/healthplan/independence-blue-cross

EviCore also maintains online resources <u>not</u> specific to health plans, such as guidelines and our required clinical information checklist.

To access these helpful resources, visit EviCore's **Provider's Hub**.





## **Provider Resource Review Forum**

## The EviCore website contains multiple tools and resources to assist providers and their staff during the prior authorization process.

We invite you to attend a **Intro to EviCore Online Resources** session to learn how to navigate <u>EviCore.com</u> and understand all the resources available on the Provider's Hub.

#### Learn how to access:

- EviCore's evidence-based clinical guidelines
- Clinical worksheets
- Existing prior authorization request status information
- Search for contact information
- Podcasts & insights
- Training resources

#### To register, go to EviCore.com, then:

Provider's Hub > Scroll down to EviCore Provider Orientation Session Registrations > Upcoming



#### EviCore By EVERNORTH

## **EviCore's Provider Newsletter**

### Stay up to date with our free provider newsletter!

#### To subscribe:

- Visit **EviCore.com**.
- Scroll down to the section titled Stay Updated With Our Provider Newsletter.
- Enter a valid email address.





## **Thank You**



# Appendix



## Peer-to-Peer (P2P) Scheduling Tool



If your case is eligible for a Peer-to-Peer (P2P) consultation, a link will display, allowing you to proceed to scheduling without any additional messaging.

- 1. Log-in to your account at EviCore.com.
- 2. Perform **Clinical Review Lookup** to determine the status of your request.
- 3. Click on the **P2P AVAILABILITY** button to determine if your case is eligible for a. Peer-to-Peer consultation
- 4. Note carefully any messaging that displays.\*



\*In some instances, a Peer-to-Peer consultation is allowed, but the case decision can not be changed. In such cases, you can still request a **Consultative-Only Peer-to-Peer.** You can also click on the **ALL POST-DECISION OPTIONS** button to learn what other action can be taken.

Once the **Request Peer-to-Peer Consultation** link is selected, you will be transferred to our scheduling software via a new browser window.

- 1. Upon first login, you will be asked to confirm your default time zone.
- 2. You will be presented with the case number and member date of birth.
- 3. Add another case for the same Peer-to-Peer appointment request by selecting Add Another Case.
- 4. To proceed, select Lookup Cases.
- 5. You will receive a confirmation screen with member and case information, including the level of review for the case in question.
- 6. Click **Continue** to proceed.

| Case Inf   | Quest                                       | tions              | Schedule                            | Confirmatio  | on           |
|--|---|--------------------|-------------------------------------|--|--------------|
| New  | P2P Request                                 |                    |                                     | EviCor<br>By EVERNOR   |              |
|  | se Reference Number<br>Member Date of Birth | Case information v |                                     | e from prior lookup  | /            |
| New F  | 2P Request                                  |                    | _                                   | Lookup Cases<br>EviCoi<br>By EVERNOR                               | re           |
| Case Ref #:<br>Member Information                | Reconsideration a                           | -                  | Core until 11/11,<br>P2P Informatio | Remove<br>/2020 12:00:00 AM.                                       | P2P Eligible |
| Name<br>DOB<br>State<br>Health Plan<br>Member ID |   | L                  | Modality<br>evel of Review          | 2020-11-11<br>MSK Spine Surgery<br>Reconsideration P2P<br>ImageOne | -            |
|  |   | Continue           | -                                   | _  |              |

- 1. You will be prompted with a list of EviCore Physicians/Reviewers and appointment options.
- 2. Select any of the listed appointment times to continue.
- 3. You will be prompted to identify your preferred days and times for a Peer-to-Peer consultation (all opportunities will be automatically presented).
- Click on any green checkmark to deselect that option, then click Continue.

|  | Please inc      | licate your     | availabil        | ity               |                   |                     |                  |                    |                    |                    |                    |                    |
|--|-----------------|-----------------|------------------|-------------------|-------------------|---------------------|------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| 1st Case                                 | Preferre        | d Days          |                  |                   |                   |                     |                  |                    |                    |                    |                    |                    |
| Case #                                   | M               | on              | Ti               | Jes               | W                 | /ed                 |                  | Thu                | rs                 |                    | Fri                |                    |
| Episode ID                               |                 | 1               |                  | 1                 |                   | 1                   |                  | ~                  |                    |                    | ×                  |                    |
| Member Name<br>Member DOB                | Preferre        | d Times         |                  |                   |                   |                     |                  |                    |                    |                    |                    | 1                  |
| Member State                             |                 |                 | Morning          |                   |                   |                     |                  |                    | 4ternoo            | in                 |                    |                    |
| Health Plan                              | 7.00 to<br>8:00 | 6.00 to<br>9:00 | 9:00 to<br>10:00 | 10 00 to<br>11 00 | 11:00 to<br>12:00 | 12:00<br>to<br>1:00 | 100<br>to<br>200 | 2 00<br>to<br>3 00 | 3:00<br>to<br>4:00 | 4 00<br>to<br>5 00 | 5 00<br>to<br>6 00 | 6:00<br>to<br>7:00 |
| Member ID<br>Case Type MSK Spine Surgery | × .             | 1               | ~                | 4                 | ~                 | ~                   | ~                | ~                  | ~                  | ~                  | ~                  | ~                  |
| Level of Review Reconsideration P2P      | Time Zo         | ne              |                  |                   |                   |                     |                  |                    |                    |                    |                    |                    |
|  | US/Eas          | tern            |                  |                   |                   |                     |                  |                    |                    |                    |                    | 14                 |
|  |                 |                 |                  |                   |                   |                     |                  |                    |                    |                    |                    | _                  |
|  |                 |                 |                  |                   |                   |                     |                  |                    |                    | . 1                |                    | ue >               |

| Prev Week                                 |                            | 5/18/202                   | 20 - 5/24/2020 (Upcomin    | g week)     |                         | Next Week                              |
|---|----------------------------|----------------------------|----------------------------|-------------|-------------------------|--|
| 9   |                            |                            |                            |             |                         | 1st Priority by Si                     |
| Mon 5/18/20                               | Tue 5/19/20                | Wed 5/20/20                | Thu 5/21/20                | Fri 5/22/20 | Sat 5/23/20             | Sun 5/24/20                            |
| 6:15 pm EDT                               | -                          | -                          | -                          | -           | -                       | -                                      |
| 6:30 pm EDT                               |                            |                            |                            |             |                         |  |
| 6:45 pm EDT                               |                            |                            |                            |             |                         |  |
|   |                            |                            |                            |             |                         |  |
|   |                            |                            |                            |             |                         | 1st Priority by S                      |
| Mon 5/18/20                               | <b>Tue</b> 5/19/20         | <b>Wed</b> 5/20/20         | <b>Thu</b> 5/21/20         | Fri 5/22/20 | <b>Sat</b> 5/23/20      |  |
| ~   | Tue 5/19/20<br>2:00 pm EDT | Wed 5/20/20<br>4:15 pm EDT | Thu 5/21/20<br>3:15 pm EDT | Fri 5/22/20 | <b>Sat</b> 5/23/20<br>- |  |
| Mon 5/18/20                               |                            |                            |                            |             |                         |  |
| Mon 5/18/20<br>3:30 pm EDT                | 2:00 pm EDT                | 4:15 pm EDT                | 3:15 pm EDT                |             |                         | 1st Priority by SI<br>Sun 5/24/20<br>– |
| Mon 5/18/20<br>3:30 pm EDT<br>3:45 pm EDT | 2:00 pm EDT<br>2:15 pm EDT | 4:15 pm EDT<br>4:30 pm EDT | 3:15 pm EDT<br>3:30 pm EDT |             |                         |  |

- 1. Update the following fields to ensure the correct person is contacted for the Peer-to-Peer appointment:
  - + Name of Provider Requesting P2P
  - + Phone Number for P2P
  - + Contact Instructions
- 2. Click **Submit** to schedule the appointment.
- 3. You will be presented with a summary page containing the details of your scheduled appointment.
- 4. Confirm contact details.

| Case Info   | Questions  | Schedule   | Confirmation                                   |    |
|---|--|------------|--|----|
| P2P Info<br>Date ∰ Mon 5/18/20<br>Time O 6:30 pm EDT<br>Reviewing Provider<br>Case Info<br>Tast Case<br>Case #<br>Episode ID<br>Member Name<br>Member DOB<br>Member State<br>Health Plan<br>Member ID<br>Case Type MSK Spine Surgery<br>Level of Review Reconsideration P2P | P2P Contact D Name of Provider Reque Dr. Jane Doe Contact Person Name Office Manager John D Contact Person Locatio Provider Office Phone Number for P2P     (555) 555-5555 Alternate Phone     (xxx) xxx-xxxx Requesting Provider Em droffice@internet.com Contact Instructions Select option 4, ask for | esting P2P | Phone Ext.<br>J 12345<br>Phone Ext.<br>Phone E |    |
| Scheduling<br>Scheduled<br>() Mon 5/18/20 - 6:3   | 30 pm EDT  |            | SCHEDUL  | ED |

## **P2P Contact Details**

- Use the radio button option to select who will perform the P2P with the EviCore Medical Director.
- 2. Open fields will manually open to input the provider's first, last name, and their credential.

| Eri 5/24/2024   |                  |
|---|------------------|
|   |                  |
| () 7:00 am PDT  |                  |
| 🎝 Tamara Fackler  |                  |
| no will be performing the P2P consultation? Required                                      |                  |
| Requesting Provider   |                  |
| Contact Person  |                  |
|   |                  |
| Someone else  |                  |
| Someone else  |                  |
| PROVIDER  Name of Referring Physician on Case Required                                    | Credential Requi |
| PROVIDER  | Credential Requi |
| PROVIDER Name of Referring Physician on Case Required                                     |                  |
| PROVIDER Name of Referring Physician on Case Required                                     |                  |
| PROVIDER Name of Referring Physician on Case Required First Name Last Name CONTACT PERSON | Select           |
| PROVIDER Name of Referring Physician on Case Required First Name Last Name CONTACT PERSON | Select           |

## **Call Notes**

- 1. Use the radio button to select options if applicable.
- 2. If "Procedure was performed on" is selected, then the date is <u>required</u>.

| Co   | ontact Instructions  |
|------|--|
| Call | Notes  |
|      | ALT REC declined   |
|      | Procedure was performed on: mm/dd/yyyy   |
|      | Caller requested MD Specialty match  |
|      | Appeal LOR attestation requirement   |
|      | OH State Regulation: Member Consent obtained   |
|      | TX licensed physician - Caller is aware P2P does not meet SSL match and<br>wants to proceed with P2P per same-specialty match requirement. |
|      | TX licensed same specialty - Caller is aware P2P does not meet TX<br>SSL/specialty match and wants to proceed with P2P                     |
|      | Schedule Appointment   |

## **Cancel or Reschedule a P2P Appointment**

#### To cancel or reschedule an appointment:

- 1. Access the scheduling software and select **My P2P Requests** on the left-pane navigation.
- 2. Select the request you would like to modify from the list of available appointments.
- 3. When the request appears, click on the schedule link. An appointment window will open.
- 4. Click on the **Actions** drop-down and choose the appropriate action:
  - + **If choosing to reschedule,** select a new date or time as you did initially.
  - + **If choosing to cancel,** input a cancellation reason.
- 5. Close the browser once finished.

