# Blue Cross Blue Shield of Rhode Island (BCBSRI)

Musculoskeletal Management-Spine Surgery





### **Case Initiation Methods**



Web Portal: bcbsri.com

Phone: 888-233-8158

• Fax: 800-540-2406





### **Applicable Memberships**

Prior Authorization is required for BCBSRI members who are enrolled in the following lines of business

- + Medicare Advantage
- + Fully Insured Commercial





### **Spine Surgery Requirements**

Prior authorizations should be submitted at least two weeks prior to the anticipated date of the elective spine surgery

### + Minimum documentation requirements:

- CPT codes, disc levels, or motion segments involved for planned surgery and ICD-10 codes.
- Detailed documentation of the type, duration, and frequency of provider directed non-surgical treatment with response to each with details if less than clinically meaningful improvement to treatment.
- · Written reports/interpretations of the most recent advanced diagnostic imaging studies by independent radiologist.
- Acceptable imaging modalities for purposes of the Spine Surgery guidelines are CT, MRI and Myelography.
- + For Spinal Fusion surgery requests:
- Documentation of flexion-extension plan X-rays based upon indications for instability and/or other plain X-rays that document failure of instrumentation,
- + fusion, etc.
- Documentation of nicotine-free status, as evidenced by either of the following, unless this is an urgent/emergent request, for decompression only without fusion, disc arthroplasty, or when myelopathy is present.
- evidenced by blood cotinine lab results of <10ng/mL (In order to complete the prior authorization process for spinal fusion surgery, allow for sufficient time
- + for submission of lab results performed after the 6-week cessation period.





# +Spine Surgery Requirements

### **Continued:**

- +Some procedures in the eviCore Spine Surgery Guidelines require a trial of epidural steroid injections (ESIs)/selective nerve root blocks (SNRBs) unless there is a documented contraindications to ESIs/SNRBs.
- +Contraindications to ESIs/SNRBs include the presence of ANY of the following:
- Allergy to the medication to be administered
- A significantly altered or eliminated epidural space (e.g. congenital anatomic anomalies or previous surgery)
- Anticoagulation therapy
- Bleeding disorder
- Localized infection in the region to be injected
- Systemic infection
- Other co-morbidities which could be exacerbated by steroid usage (e.g. poorly controlled hypertension, severe congestive heart failure, diabetes, etc.)
- +eviCore Musculoskeletal Guidelines for Advanced Procedures:





olution=musculoskeletal%20advanced%20procedures

### **+BCBSRI** Prior Authorization Services

+EviCore healthcare will begin accepting prior authorization requests for services for Fully Insured Commercial members on 11/1/2025 for dates of service 11/1/2025 and beyond

# Prior Authorization applies to the following services:

- Outpatient
- Diagnostic
- Elective/ Non-Emergent
- Inpatient

# Prior Authorization does NOT apply to services that are preformed during:

- Emergency Room Services
- 23 Hour Observations

### **Provider Resource Page:**

Providers and/or staff can utilize the page to access a list of covered CPT codes, FAQs, and additional educational materials by visiting:

Blue Cross and Blue Shield of Rhode Island
Implementation Resources | eviCore healthcare





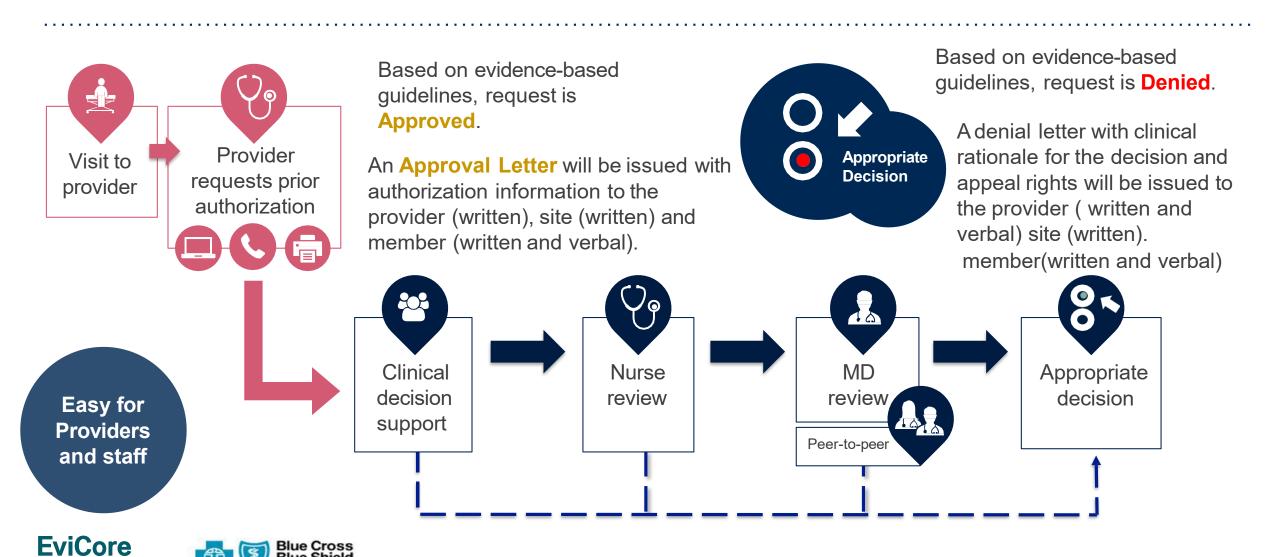
# Pre-Service Authorization Required:

### **Spine Surgery:**

- Spinal implants
  - Spinal cord stimulators
  - Pain pumps
- Cervical/Thoracic/Lumbar
  - Decompressions
  - Fusions

To find a complete list of Current Procedural Terminology (CPT) codes that require prior authorization through eviCore, please visit:

https://www.evicore.com/resources/healthplan/blue-cross-blue-shield/rhode-island



### +Non-Clinical Information Needed

The following information must be provided to initiate the prior authorization request:

#### **+Member Information**

- First and Last Name
- Date of Birth
- Member Identification Number
- Phone Number (If Applicable)

### **+Ordering Physician Information**

- · First and Last Name
- Practice Address
- Individual National Provider Identification (NPI)
   Number
- Tax Identification Number (TIN

Phone and Fax Numbers

#### **+Rendering Facility Information**

- Facility Name
- Street Address
- National Provider Identification (NPI) Number
- Tax Identification Number (TIN)
- Phone and Fax Numbers







### **+Prior Authorization Outcomes**

### **Approvals and Denials**

### **+Approved Requests**

- All requests are processed in within 14 calendar days for Medicare after receipt of all necessary clinical information. Urgent requests have a 72 hour turn around time.
- Authorizations are typically valid for 180 days from the date of the final determination.

### +Denied Requests

- Communication of the denial determination and rationale.
- Letter contains reconsideration options based on the members health plan and line of business.
- Instructions on how to request a Clinical Consultation.

### +Authorization Letter

- The letter will be faxed or emailed to the ordering physician and performing facility.
  - The member will receive notification verbally and in writing..
- Approval information can be printed on demand from the eviCore portal.

### +Denial Letter

- The letter will be faxed or emailed to the ordering site; the physician will receive written and verbal notification.
- The member will receive the letter in the mail.
- The letter will contain the denial rationale and reconsideration options and instructions.







# **Special Circumstances**

### +Retrospective (Retro) Authorization Requests

 Retrospective authorization requests are reviewed for clinical urgency and medical necessity. A retrospective request is allowed up to 365 days after the date of service.

### **+Urgent Prior Authorization Requests**

- Urgent requests can now be submitted on eviCore's website using bcbsri.com, following
  the request procedure will bring you to the eviCore portal. When asked "Is this request
  standard/routine?" simply answer no and the case will be sent to the urgent work list. Or
  you can call 888-233-8158 and advise the case is urgent.
- Providers and/or staff can also contact our office by phone and state that the prior authorization request is Urgent. Urgent request will be reviewed within <u>72 hours</u> upon receiving the prior authorization request.







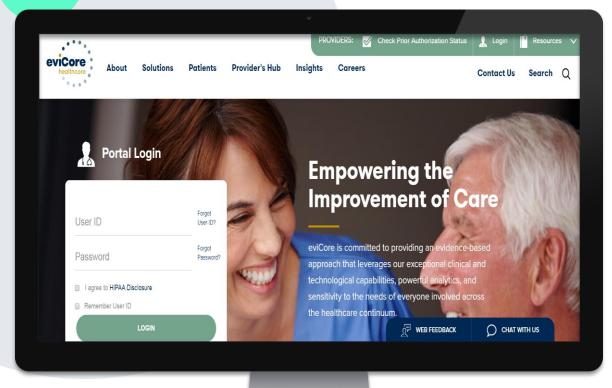
# **Provider Portal Overview**

Submitting Online Prior Authorization Requests





### +eviCore Provider Portal- for resource information



The eviCore online portal is the quickest, most efficient way to obtain resource information and to check prior authorization. It is available 24/7. You must register for a User ID and Password.

To request a prior authorization, you access your account at <a href="mailto:bcbsri.com">bcbsri.com</a> which will link you to the EviCore portal to start the request.

Or by phone:

Phone Number: 888-233-8158 7:00 a.m. to 7:00p.m.

Monday – Friday

By fax: 800-540-2406





Enter Site as User Reset Password Lock Account Update Email Address End User Session Claims & Billing

Preauthorization

Patient Eligibility

Cost Estimator

**Tools & Resources** 

Referrals

Quality

HIPAA

**Update Web Account** 

Secure Messaging

Contact Us

**FAQs** 

Need Help?

Is this a Prospect member? Not sure? Enter member information here to check.

Member ID
Member DOB

SUBMIT

To create a new request, select a request type below

Guides

Click on the corresponding guide to learn more on specific authorizations.

- · Home Health Authorizations through MHK Provider Portal
- · Inpatient Authorizations through MHK Provider Portal
- · Service Authorizations through MHK Provider Portal
- . Behavioral Health Inpatient Authorizations
- . Behavioral Health Outpatient Authorizations

#### **BCBSRI** Requests

MH

- · Inpatient authorizations (elective, emergency and maternity)
- . Long-Term Acute Care & Acute Rehabilitation
- Genetic Testing
- . Durable Medical Equipment
- Procedures
- . Medical drugs (for Medicare Advantage and HOST membership)
- . Behavioral Health Inpatient and Outpatient services
- . Infertility services for Commercial, self-insured groups, FEP, and Medicare
- . Spinal surgeries for Commercial members

#### eviCore

- Cardiology
- High-tech Radiology
- . Spinal surgeries for Medicare Advantage members

#### Prime(Cover my Meds)

- Medications
- . Medical drugs for Medicare and Commercial members

#### WinFertility IVF Services

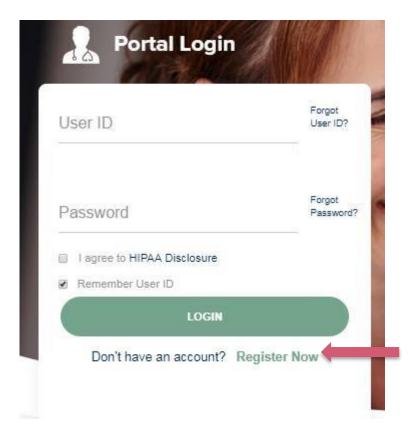
. Infertility services for Commercial, fully-insured members

**NEHP Cross Border Request** 





Creating an account to view cases, guidelines, resources and other information. If you have an existing username and password no need to create a new one.



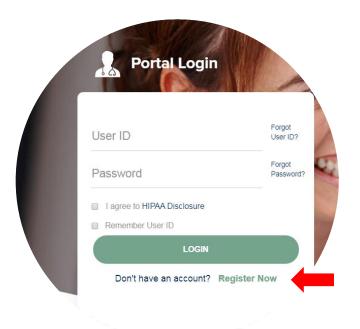


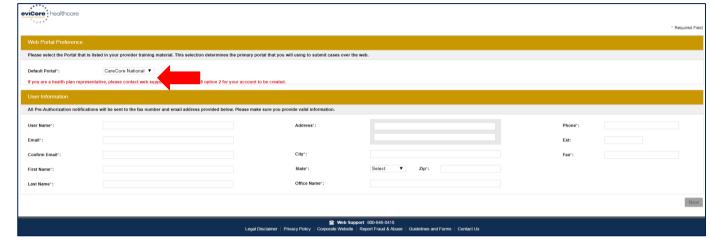


To create a new account, click Register.

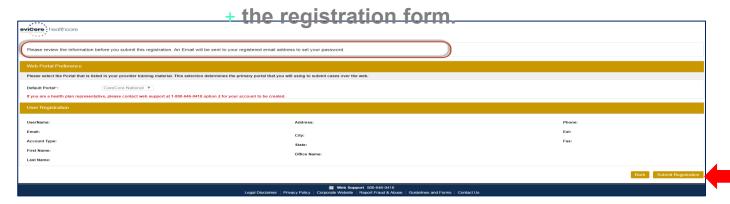
# Registering for an account

www.eviCore.com





Select a Default Portal, and complete



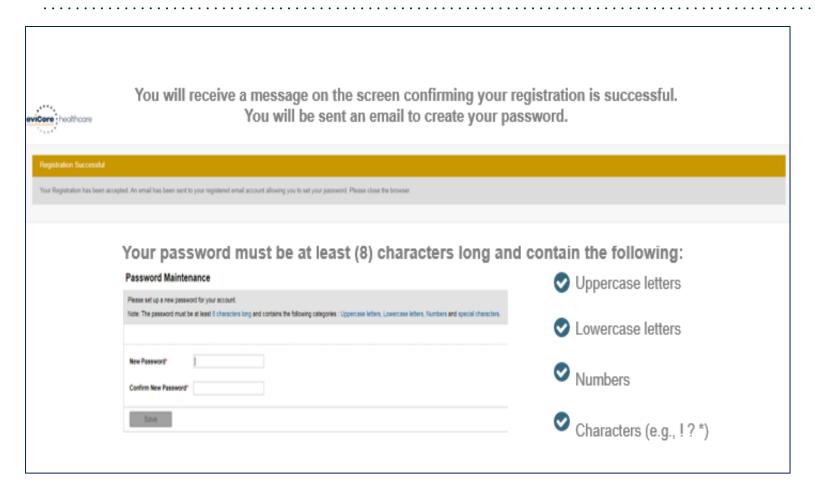
Review information provided, and click

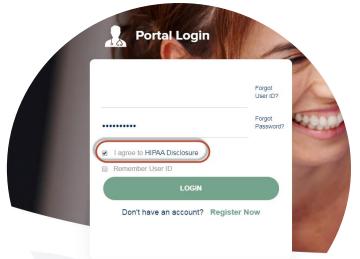
"Submit Registration"





# Create a password





- To log-in to your account, enter your User ID and Password.
  - Agree to the HIPAA Disclosure and click "Login."





### Welcome Screen | CareCore National



- You can access the MedSolutions Portal at any time.
- Click the MedSolutions Portal on the banner to seamlessly toggle back and forth between the two portals.
- Any authorizations requested prior to 11/01/2025 can still be viewed on the MedSolutions portal.





# +Select Program

Eligibility Lookup Certification Authorization Certification Requests Clinical Lookup ertification Monday, June 13, 2022 9:03 AM Request an Authorization To begin, please select a program below: Durable Medical Equipment(DME) Gastroenterology Lab Management Program Medical Oncology Pathways Musculoskeletal Management Radiation Therapy Management Program (RTMP) O Radiology and Cardiology Sleep Management Specialty Drugs CONTINUE Click here for help © CareCore National, LLC. 2022 All rights reserved. Privacy Policy | Terms of Use | Contact Us



In Progress

Physical Therapy, Occupational Therapy, Speech Therapy, Massage Therapy, Chiropractic Care, and Acupuncture services are eligible for case duplication and date extensions. Are you requesting one of these services?

Resources

Manage

Your Account

Help / Contact Us

**Med Solutions** 

Portal

Date Extension

Continuing Care

Continue to Build a New Case

**MSM Practitioner** 

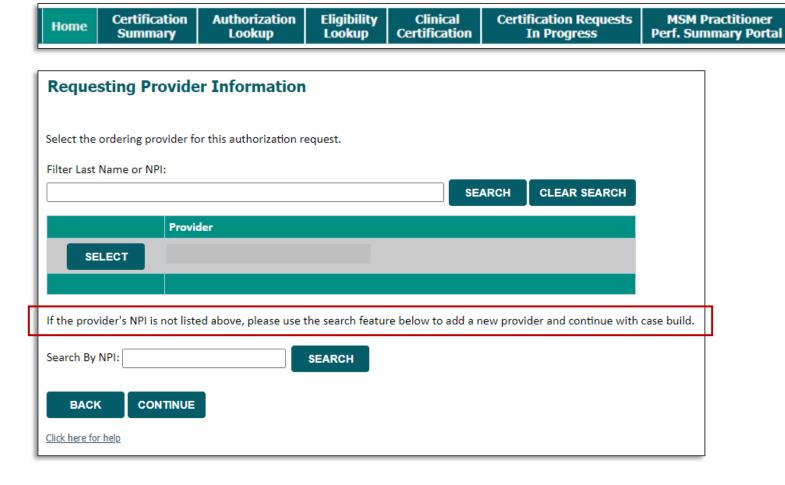
Perf. Summary Portal

Requests for Spine Surgery, Joint Replacement, Arthroscopy, and Pain Management, please select "Continue to Build a New Case"





### Clinical Certification Request | Search and Select Provider



MedSolutions

**Portal** 

Help /

**Contact Us** 

Manage

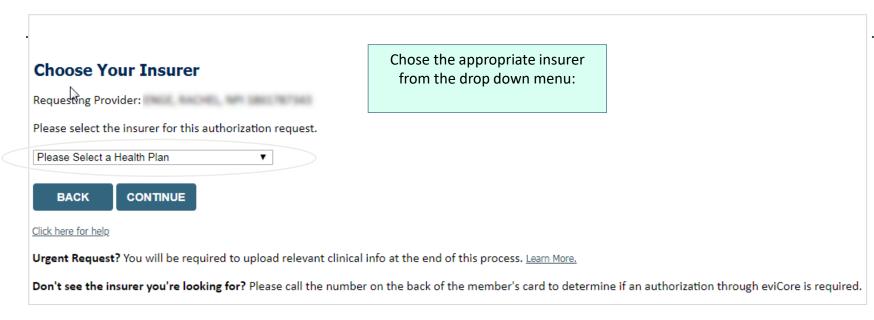
**Your Account** 

Resources





### +Select Health Plan & Provider Contact Info



- Choose BCBSRI for the request
- Once the plan is chosen, select the provider address in the next drop-down box
- Select CONTINUE and on the next screen Add your contact info
- Provider name, fax and phone will pre-populate, you can edit as necessary
- By entering a valid e-mail you can receive e-notifications see next slide





### Clinical Certification Request | Enter Contact Information

Home	Certification Summary	Authorization Lookup	Eligibility Lookup	Clinical Certification	Certification Requests In Progress	MSM Practitioner Perf. Summary Portal	Resources	Manage Your Account	MedSolutions Portal	Help / Contact Us
Add Yo	ur Contact Inf	0			_	· /= !'( ()	en en en en en			

Add Your Co	ntact Info	
Provider's Name:*	[?]	
Who to Contact:*	[2]	
Fax:*	[2]	
Phone:*	[2]	
Ext.:	[?]	
Cell Phone:		
Email:		
	Receive notification of case	status changes. Please enter email address in box above.
necessary and click	pecific request. If you wish the	ed for accuracy. Change as confirm they are correct. Changes change to be permanent, please
васк с	ONFIRM FAX AND CONTINUE	
Click here for help		

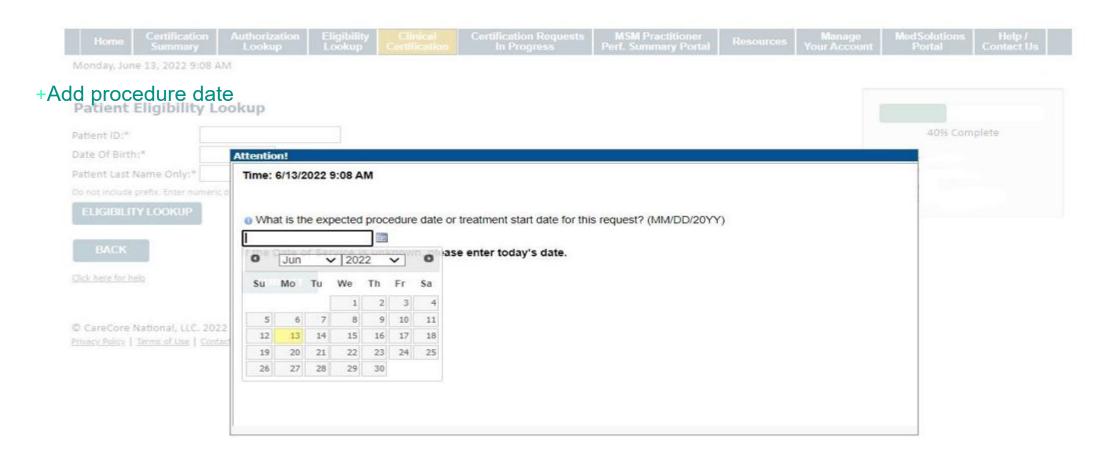
- Enter/Edit the provider's name and appropriate information for the point of contact.
- Practitioner name, fax, and phone will pre-populate; edit as necessary.

The e-notification box is checked by default to enable email notices for any updates on case status changes. Make sure to uncheck this box if you prefer to receive faxed notices.





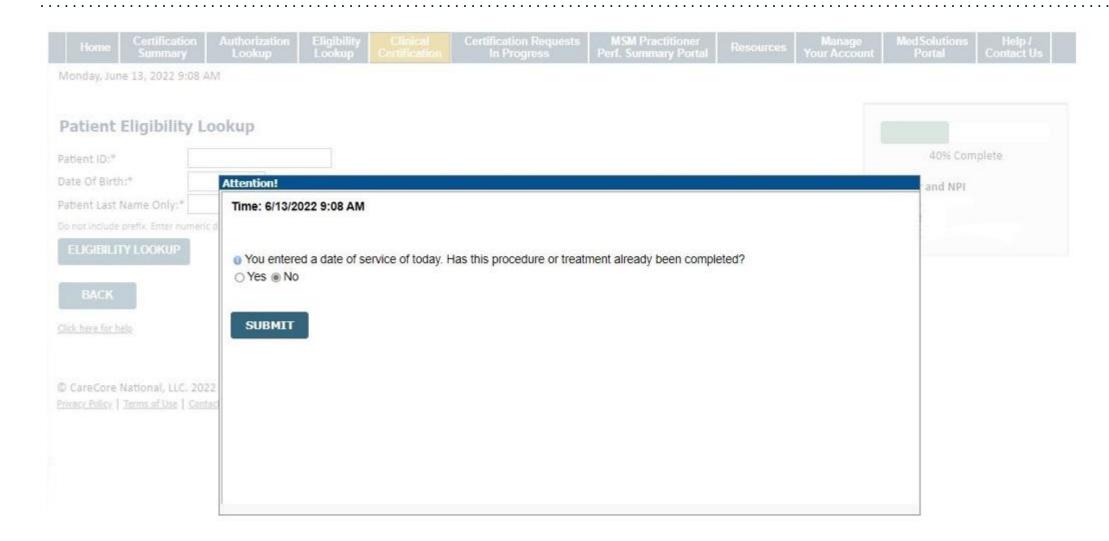
### +Procedure Date







### **+Procedure Date**



### Clinical Certification Request | Enter Member Information

Home Certification Summary Authorization Lookup		Eligibility Lookup			s MSM Practitione Perf. Summary Por			
Patie	nt Eligibility L	ookup						_
Patient II	D:*						•	
Date Of I	Birth:*	MM/DD/Y	YYY					I
Patient L	ast Name Only:*		[?]				•	(
When en	tering patient details,	please review and confi	rm the spelling of	the patient's name. V	erify accuracy of the patient's ID an	d date of birth.		
ELIGIE	BILITY LOOKUP							
ВАС	ск							
Click here	for help							

Enter **member information**, including patient ID number, date of birth, and last name.

MedSolutions

**Portal** 

Help /

**Contact Us** 

Manage

**Your Account** 

Click **ELIGIBILITY LOOKUP**.

Resources

nary Portal

	Search Results							
		Patient ID	Member Code	Name	DOB	Gender	Address	
	SELECT		01			F		
	BACK							
Click h	nere for help							

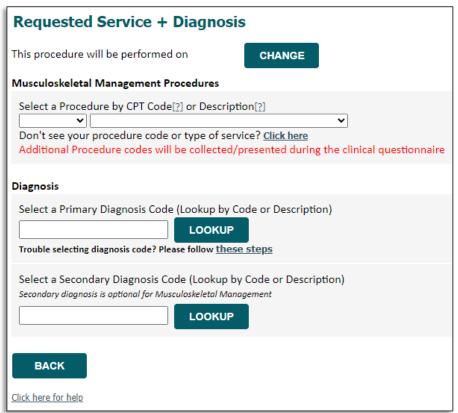
Confirm the patient's information and click **SELECT** to continue.





### Clinical Certification Request | Procedure and Diagnosis Codes





- Enter the primary CPT code- for Spine Surgery you enter SPINE as the CPT Code
- Add diagnosis code(s).





# **+Verify Treatment Selection**

......



Home

Certification Summary Authorization Lookup Eligibility Lookup

Clinical Certification Certification Requests In Progress MSM Practitioner Perf. Summary Portal

Resources

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Wednesday, July 1, 2020 3:14 PM

### Requested Service + Diagnosis

Confirm your service selection.

Procedure Date: 7/5/2020 CPT Code: SPINE

Description: SPINE SURGERY

Primary Diagnosis Code: M54.16

Primary Diagnosis: Radiculopathy, lumbar region

Secondary Diagnosis Code:

Secondary Diagnosis:

<u>Change Procedure or Primary Diagnosis</u> <u>Change Secondary Diagnosis</u>



CONTINUE

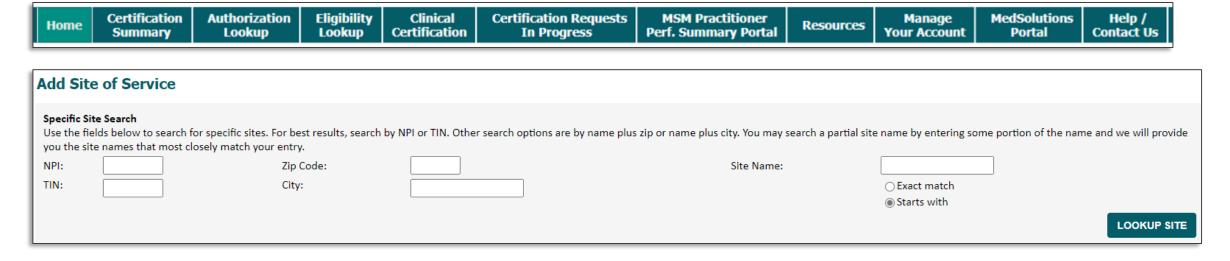
Click here for help





Patient
ERIC J BENSON
3H7N77074250

### Clinical Certification Request | Site Selection



- Search for the **site of service** where the procedure will be performed (for best results, search with NPI, TIN, **or** zip code).
- Select the specific site where the procedure will be performed.





### Clinical Certification Request | Clinical Certification

**Certification Requests MSM Practitioner** Certification Authorization Eligibility Clinical Manage MedSolutions Help / Resources **Home** In Progress **Perf. Summary Portal** Certification **Your Account** Summary Lookup Lookup **Portal** Contact Us

#### **Proceed to Clinical Information**

You are about to enter the clinical information collection phase of the authorization process.

Once you have clicked "CONFIRM AND CONTINUE," you will not be able to edit the Provider, Patient, or Service information entered in the previous steps. Please be sure that all this data has been entered correctly before continuing.

In order to ensure prompt attention to your online request, be sure to complete the clinical review before exiting the system. Even if you will be submitting additional information at a later time, please continue through the final summary page. Failure to formally submit your full request will cause the record to expire with no additional correspondence from eviCore.

I acknowledge that the clinical information I am about to submit for this authorization request is accurate and specific to this member, and that all information will be provided for this request.

**BACK** 

**CONFIRM AND CONTINUE** 

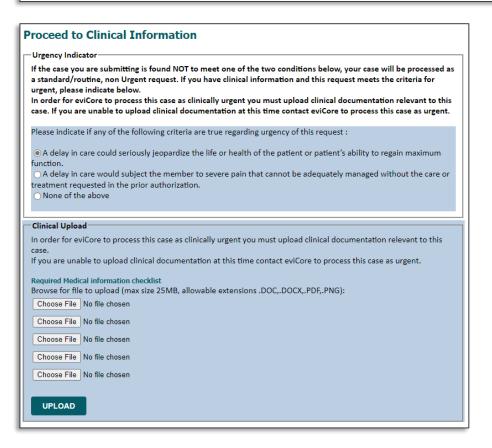
- Verify that all information is entered and correct.
- Check the acknowledgement statement.
- You will not have the opportunity to make changes after this point.





### Clinical Certification Request | Standard or Urgent Request

Certification Authorization Eligibility Clinical **Certification Requests** MSM Practitioner MedSolutions Manage Help / **Home** Resources **Your Account** Summary Lookup Lookup Certification In Progress Perf. Summary Portal Portal Contact Us





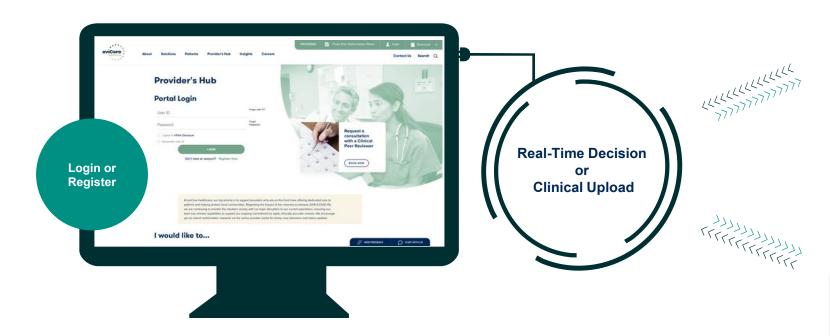
- If the case is standard, select Yes.
- If your request is urgent, select No.
- When a request is submitted as urgent, you will be required to upload relevant clinical information.
- Upload up to FIVE documents.
   (.doc, .docx, or .pdf format; max 5MB size)
- Your case will only be considered urgent if there is a successful upload.





### Improved Provider Experience

## Real-Time Decision or Clinical Documentation Upload



You'll be asked to complete a short series of clinical questions which may result in a real time approval. If a real time approval does not occur, you'll be prompted to upload clinical information.







esday, July 30, 2019 7:29 Pf	М			
Clinical Cer	tification			
Clinical Upload				
	ny additional clinical information	on that justifies the media	al necessity of this requ	est.
***				
	to upload (max size 5MB, allow	able extensions .DOC,.DO	CX,.PDF):	
Choose File S	ample4Upload_1.docx			
Choose File N	io file chosen			
Choose File N	lo file chosen			
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Choose File N				
Choose i ne	TO THE CHOREIT			
UPLOAD SKIP UPLOA	10			
I have additional	al clinical documentation to attac	h or fax		
	BACK	J.	SUBMIT	

# +Clinical Collection Process – Pathway Questions



Which region of the spine will this procedure be performed?

Thoracic

Cervical

Lumbar

Sacral

This request is for E0760 and is NOT related to a spinal condition.

SUBMIT

Finish Later

Did you know? You can save a certification request to finish later. Since BCBSRI is considered a Single Sign On, this function is not available..

CANCEL





# +Clinical Collection Process – Pathway Questions



Home

Certification Summary Authorization Lookup Eligibility Lookup Clinical Certification Certification Requests In Progress MSM Practitioner Perf. Summary Portal

Resources

Manage Your Account Help / Contact U<u>s</u>

Wednesday, July 01, 2020 3:31 PM

Log Off (JE

#### **Proceed to Clinical Information**

① Do you want to enter a second code for this surgery?



SUBMIT

☐ Finish Later

Did you know?

You can save a certification request to finish later.

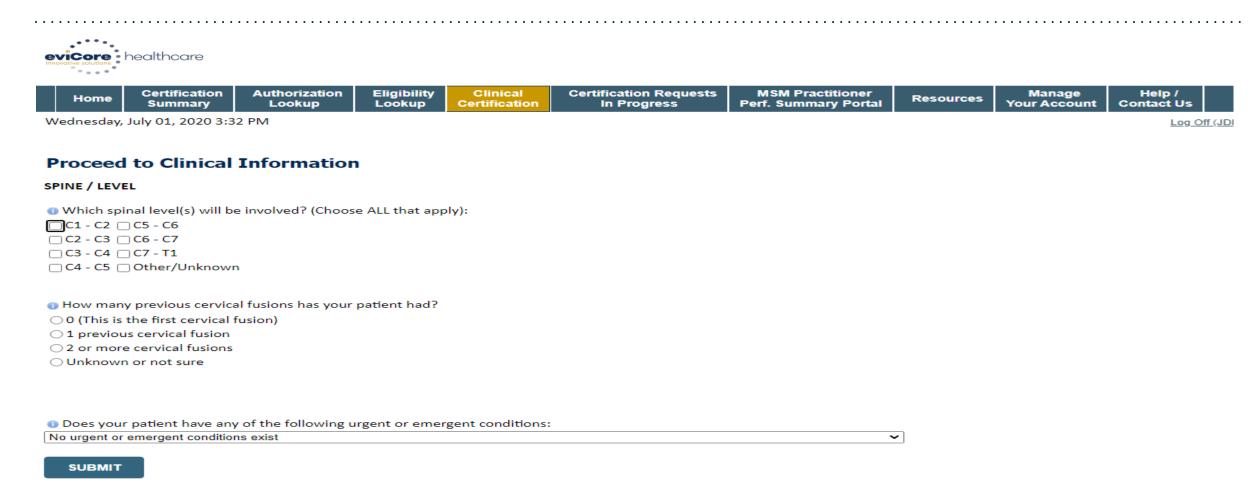
CANCEL





Questions will populate based upon the information provided.

# +Clinical Collection Process – Pathway Questions







### Clinical Certification Request | Request for Clinical Upload

Clinical

Certification **Eligibility Certification Requests Home** Lookup Lookup Certification In Progress Summary Clinical Upload In order for eviCore to process this case as clinically urgent you must upload clinical documentation relevant to this If you are unable to upload clinical documentation at this time contact eviCore to process this case as urgent. Required Medical information checklist Browse for file to upload (max size 25MB, allowable extensions .DOC..DOCX..PDF..PNG): Choose File No file chosen Choose File No file chosen **EviCore** By EVERNORTH Choose File No file chosen Required Medical Information Check List Choose File No file chosen Radiology Choose File No file chosen Rule out/diagnosis **UPLOAD** ent such as medications, physical therapy, surgery; chemotherapy, Please include dates and duration of treatr Pertinent medical history and family history For imaging exam requests for cancer, indicate if the exam is requested for initial staging or restaging following treatment or

**Authorization** 

If additional information is required, you will have the option to upload more clinical information. Review the list of required medical information EviCore requires for the prior authorization to meet medical necessity.

Resources

Manage

**Your Account** 

### Tips:

**MSM Practitioner** 

Perf. Summary Portal

- Providing clinical information via the web is the fastest and most efficient method
- Enter additional notes in the space provided only when necessary
- Additional information uploaded to the case will be sent for clinical review
- Print out a summary of the request that includes the case number and indicates "Your case has been sent to clinical review."

Direct link to document: Required Medical Information Check List.pdf (evicore.com)





### Clinical Certification Request | Criteria Met



If your request is authorized during the initial submission, you can **PRINT** the summary for your records.





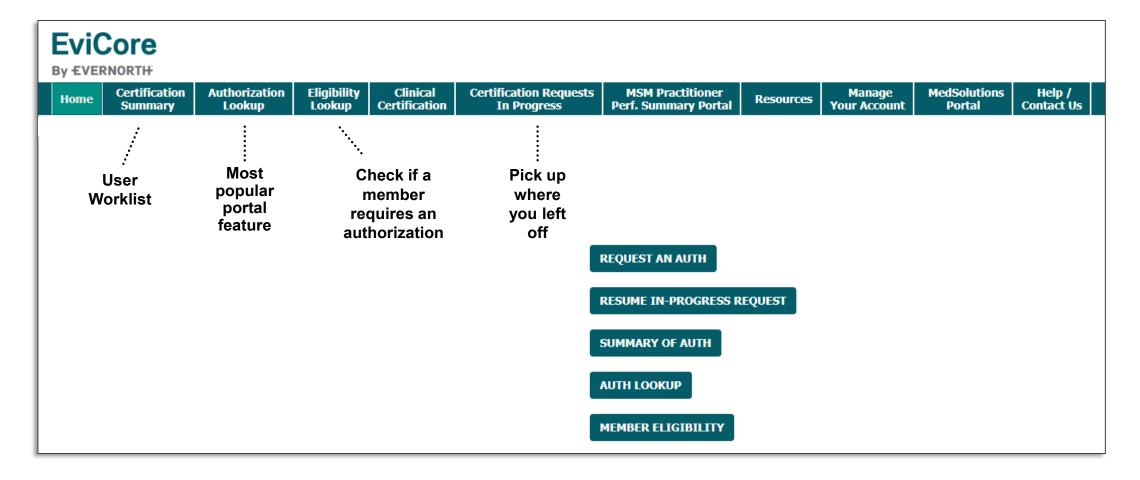
# CareCore National Portal Features







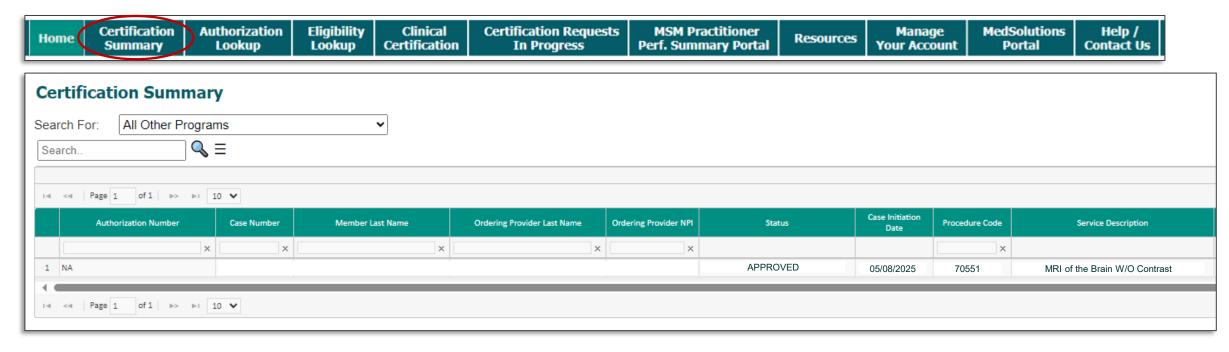
# **Provider Portal** | Feature Access







# **Certification Summary | User Worklist**

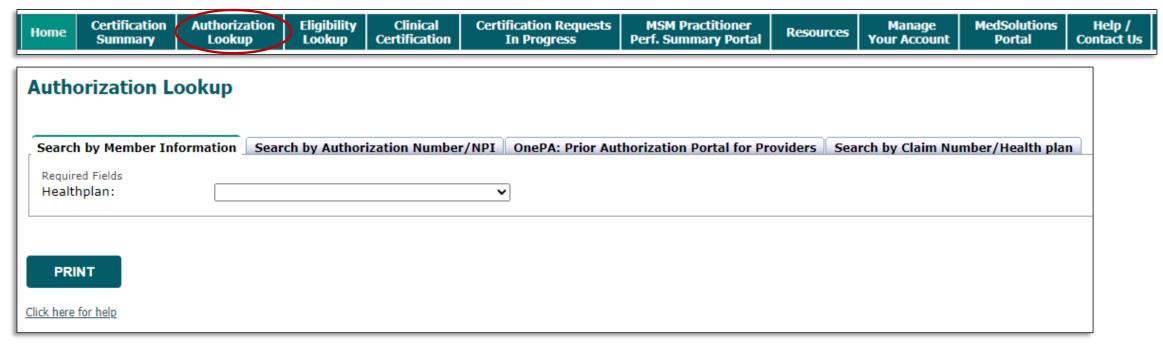


- The Certification Summary tab allows you to track recently submitted cases.
- The worklist can also be filtered.





# **Authorization Lookup**



- You can lookup an authorization case status on the portal.
- Search by member information OR
- Search by authorization number with ordering NPI.
- Initiate appeals and/or schedule Peer-to-Peer calls.
- View and print any correspondence.





# Provider Resources





# **Contact EviCore's Dedicated Teams**

#### **Client and Provider Services**

For eligibility issues (member or provider not found in system) or transactional authorization related issues requiring research.

• Email: <u>ClientServices@EviCore.com</u>

Phone: 800-646-0418 (option 4).

#### **Web-Based Services and Portal Support**

Live chat

Email: <u>Portal.Support@EviCore.com</u>

Phone: **800-646-0418** (option 2)

#### **Provider Engagement**

Regional team that works directly with the provider community.

**Provider Engagement Manager Territory List** 



#### **Call Center/Intake Center**

Call: 888-233-8158

FAX: 800-540-2406





**Provider Resource Website** 

#### **Provider Resource Pages**

EviCore's Provider Experience team maintains provider resource pages that contain specific Sleep Diagnostic educational materials to assist providers and their staff daily. The provider resource page will include, but is not limited to, the following educational materials:

- Provider Training
- CPT code list(s)
- Quick Reference Guide (QRG)

#### To access these helpful resources, please visit:

https://www.EviCore.com/resources

(Choose specific health plan from the dropdown menu)

EviCore also maintains online resources <u>not</u> specific to health plans, such as guidelines and our required clinical information checklist.

To access these helpful resources, visit EviCore's Providers' Hub.







# **Ongoing Provider Portal Training**

#### The EviCore Portal Team offers general portal training, twice a week, every week.

All online orientation sessions are free of charge and will last approximately one hour. Advance registration is required, so follow the instructions below to sign up:

#### **How to register:**

- 1. Go to <a href="http://EviCore.webex.com/">http://EviCore.webex.com/</a>
- 2. Click on the "hamburger" menu on the far left hand side (below the EviCore logo), then choose Webex Training.
- 3. On the **Live Sessions** screen, click the **Upcoming** tab. In the search box above the tabs, type: **EviCore Portal Training.**
- 4. Choose the date and time for the session you would like to attend, then click the **Register** link beside it (you will need to register separately for each session).
- 5. Complete the required information and click the **Register** button.

Immediately after registering, you will receive an e-mail containing the toll-free phone number, meeting number, conference password, and a link to the web portion of the conference. Please keep the registration e-mail so you will have the Web conference information for the session in which you will be participating.





# **Provider Resource Review Forum**

The EviCore website contains multiple tools and resources to assist providers and their staff during the prior authorization process.

We invite you to attend an **Intro to EviCore Online Resources** session to learn how to navigate **EviCore.com** and understand all the resources available on the Provider's Hub.

#### Learn how to access:

- EviCore's evidence-based clinical guidelines
- Clinical worksheets
- Existing prior authorization request status information
- Search for contact information
- Podcasts & insights
- Training resources

#### To register, go to EviCore.com, then:

Provider's Hub > Scroll down to EviCore Provider Orientation Session Registrations > Upcoming







## **EviCore's Provider Newsletter**

#### Stay up to date with our free provider newsletter!

#### To subscribe:

- Visit <u>EviCore.com</u>.
- Scroll down to the section titled Stay Updated With Our Provider Newsletter.
- Enter a valid email address.







# +For Eligibility and Benefits:

+For benefits and eligibility questions, please contact the Physician & Provider Service Center at BCBSRI: 401-274-4848 or 1-800-230-9050 for out-of-state callers or visit bcbsri.com on the Provider Portal





# Appendix







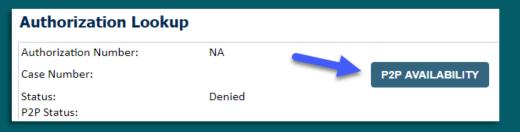
# Online Peer-to-Peer Scheduling Tool





If your case is eligible for a Peer-to-Peer (P2P) consultation, a link will display, allowing you to proceed to scheduling without any additional messaging.

- Log-in to your account at EviCore.com.
- 2. Perform **Clinical Review Lookup** to determine the status of your request.
- Click on the P2P AVAILABILITY button to determine if your case is eligible for a. Peer-to-Peer consultation
- 4. Note carefully any messaging that displays.\*



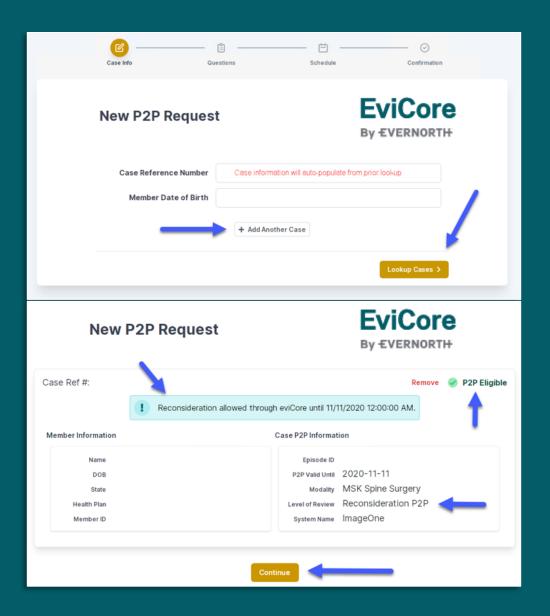




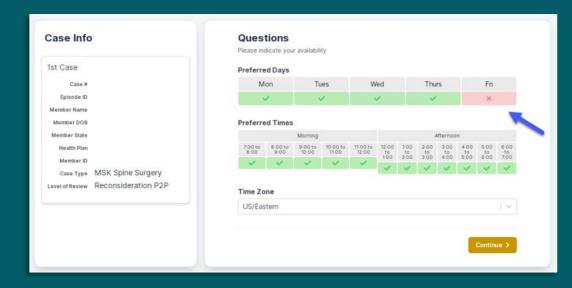
\*In some instances, a Peer-to-Peer consultation is allowed, but the case decision can not be changed. In such cases, you can still request a **Consultative-Only Peer-to-Peer.** You can also click on the **ALL POST-DECISION OPTIONS** button to learn what other action can be taken.

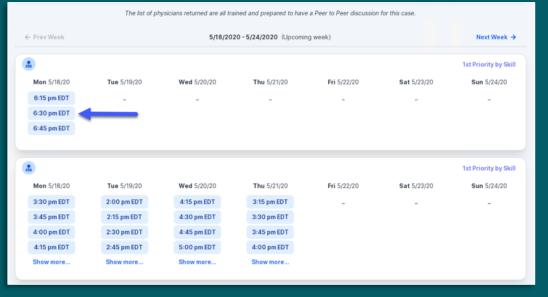
Once the **Request Peer-to-Peer Consultation** link is selected, you will be transferred to our scheduling software via a new browser window.

- 1. Upon first login, you will be asked to confirm your default time zone.
- 2. You will be presented with the case number and member date of birth.
- 3. Add another case for the same Peer-to-Peer appointment request by selecting **Add Another Case**.
- 4. To proceed, select **Lookup Cases**.
- 5. You will receive a confirmation screen with member and case information, including the level of review for the case in question.
- 6. Click Continue to proceed.

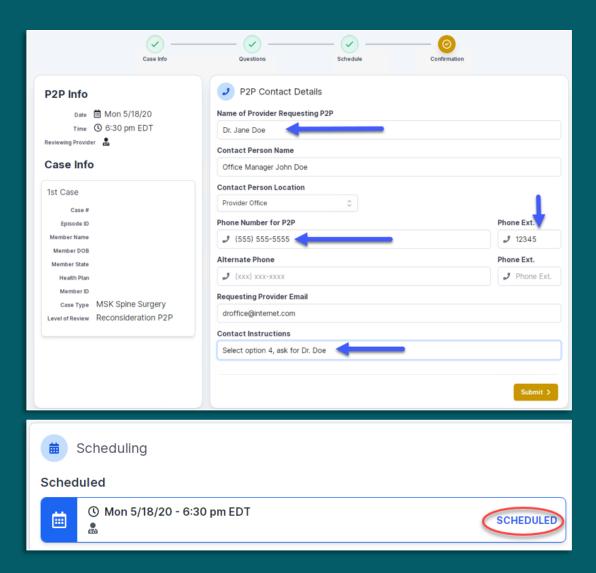


- 1. You will be prompted with a list of EviCore Physicians/Reviewers and appointment options.
- 2. Select any of the listed appointment times to continue.
- 3. You will be prompted to identify your preferred days and times for a Peer-to-Peer consultation (all opportunities will be automatically presented).
- 4. Click on any green checkmark to deselect that option, then click Continue.



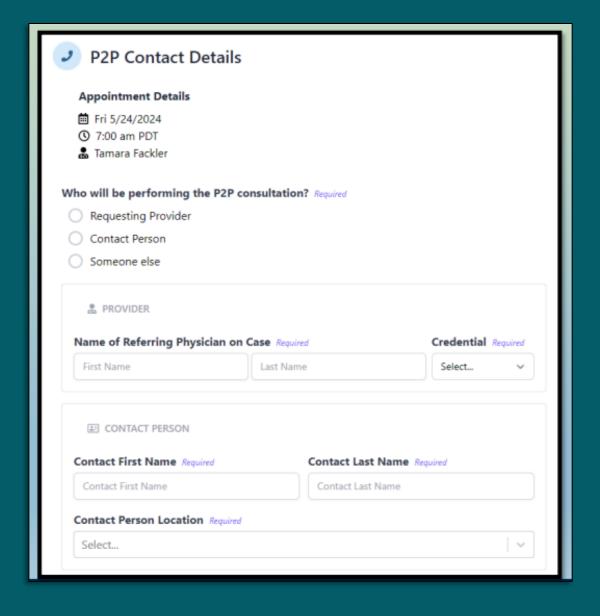


- 1. Update the following fields to ensure the correct person is contacted for the Peer-to-Peer appointment:
  - Name of Provider Requesting P2P
  - Phone Number for P2P
  - Contact Instructions
- 2. Click **Submit** to schedule the appointment.
- 3. You will be presented with a summary page containing the details of your scheduled appointment.
- 4. Confirm contact details.



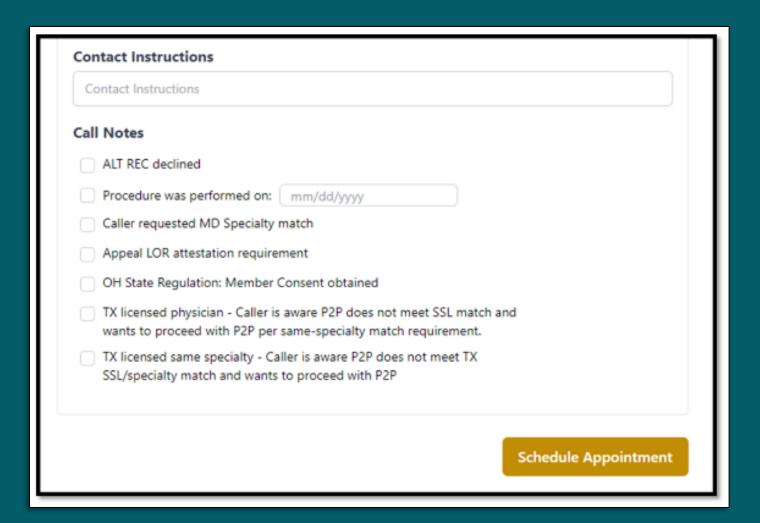
## **P2P Contact Details**

- Use the radio button option to select who will perform the P2P with the EviCore Medical Director.
- 2. Open fields will manually open to input the provider's first, last name, and their credential.



# **Call Notes**

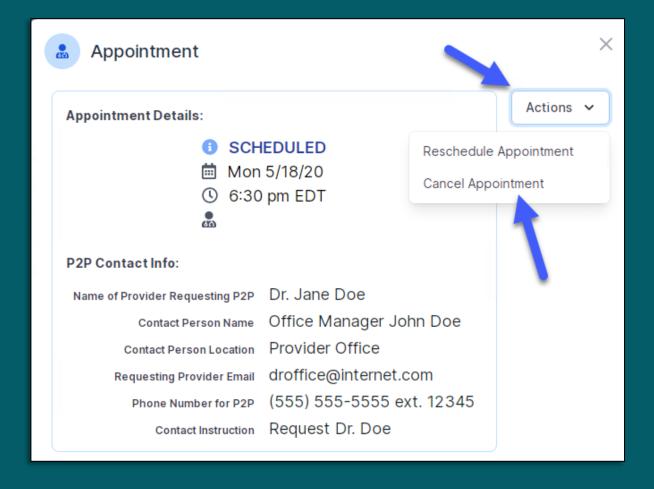
- 1. Use the radio button to select options if applicable.
- 2. If "Procedure was performed on" is selected, then the date is required.



# Cancel or Reschedule a P2P Appointment

#### To cancel or reschedule an appointment:

- Access the scheduling software and select My P2P Requests on the left-pane navigation.
- 2. Select the request you would like to modify from the list of available appointments.
- 3. When the request appears, click on the schedule link. An appointment window will open.
- 4. Click on the **Actions** drop-down and choose the appropriate action:
  - If choosing to reschedule, select a new date or time as you did initially.
  - If choosing to cancel, input a cancellation reason.
- 5. Close the browser once finished.



# Thank You





