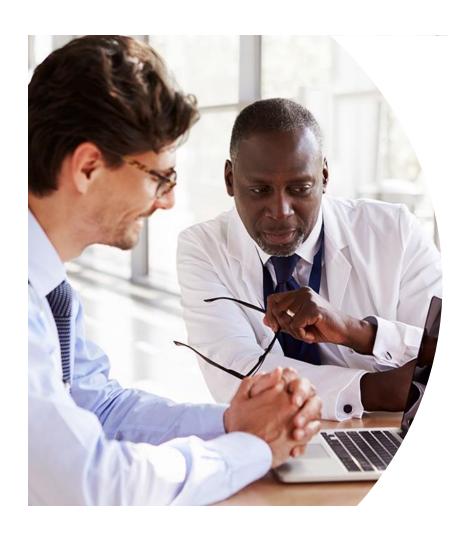
Molecular Lab Management

Provider Presentation for Capital Blue Cross



Agenda



Program Overview
Molecular Lab Management

Submitting Requests

Prior Authorization Outcomes, Special Considerations & Post-Decision Options

EviCore Provider PortalOverview, Features & Benefits

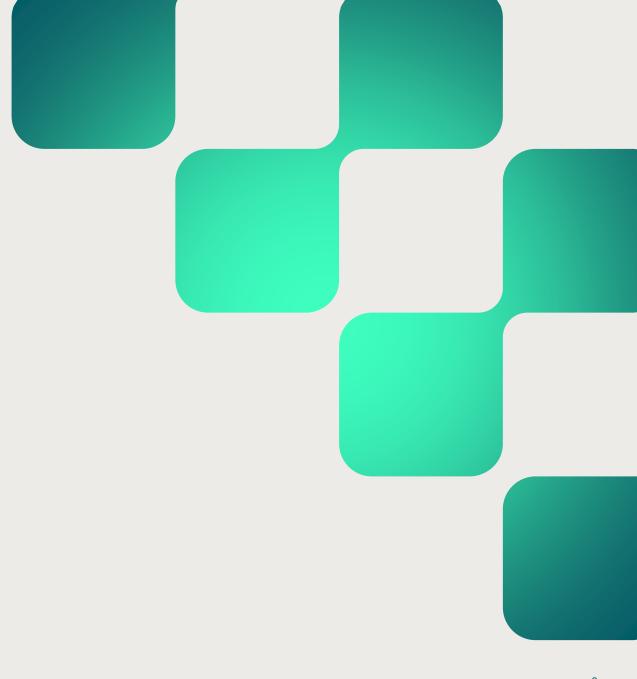
Provider Resources

Questions & Next Steps

Appendix



Program Overview





Capital Blue Cross Prior Authorization Services

Applicable Membership

- Commercial Fully-Insured
- Commercial Self-Insured (Go-live 01/01/2026)
- CHIP
- Medicare

Prior authorization applies to the following services

- Outpatient
- Elective/Non-emergent

Prior authorization does NOT apply to services performed in

- Emergency Rooms
- Observation Services
- Inpatient Stays



It is the responsibility of the ordering provider to request prior authorization approval for services.



Molecular Lab Management Solution

Covered Services

- Hereditary Cancer Syndromes
- Carrier Screening Tests
- Tumor Marker / Molecular Profiling
- Immunohistochemistry (IHC)
- Hereditary Cardiac Disorders
- Cardiovascular Disease and Thrombosis Risk Variant Testing
- Pharmacogenomics Testing
- Neurologic Disorders
- Mitochondrial Disease Testing
- Intellectual Disability / Developmental **Disorders**





Evidence-Based Guidelines

The Foundation of Our Solutions

Evidence-based medical policy incorporating:

- Independent health technology assessments
- Annual review of current clinical literature
- Internal specialty expertise
- National society recommendations
- External academic institution subject matter experts
- Medical Advisory Board



Annually Reviewed Guidelines



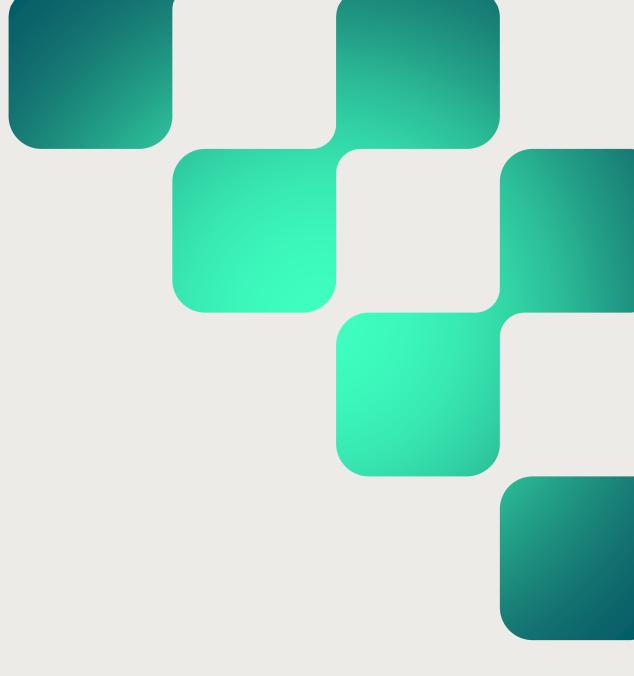
Experts associated with Academic Institutions



Current Clinical Literature



Submitting Requests





How to Request Prior Authorization

The EviCore Provider Portal is the easiest, most efficient way to request clinical reviews and check statuses.

- Save time: Quicker process than requests by phone or fax.
- Available 24/7.
- Save your progress: If you need to step away, you can save your progress and resume later.
- **Upload additional clinical information**: No need to fax supporting clinical documentation; it can be uploaded on the portal.
- View and print determination information: Check case status in real time.
- Dashboard: View all recently submitted cases.
- **E-notification**: Opt to receive email notifications when there is a change to case status.
- Duplication feature: If you are submitting more than one request, you can duplicate information to expedite submissions.

To access the EviCore Provider Portal, visit www.EviCore.com

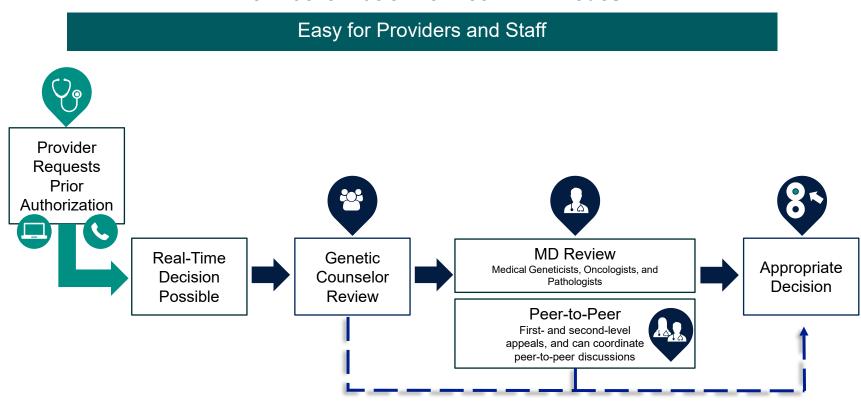


Fax: 844-545-9213



Utilization Management | Prior Authorization Process

Prior Authorization for 400+ CPT Codes





Non-Clinical Information Needed

The following information must be provided to initiate the prior authorization request:

Member Information

- First and Last Name
- Date of Birth
- Member's Alphanumeric ID Number (including the alpha prefix and two-digit suffix)
- Phone Number (if applicable)

Ordering Physician Information

- First and Last Name
- Practice Address
- Individual National Provider ID (NPI)
 Number
- Tax Identification Number (TIN
- Phone and Fax Numbers

Rendering Laboratory Information

- Laboratory Name
- Street Address
- National Provider Identification Number (NPI)
- Tax Identification Number (TIN)
- Phone and Fax Numbers





Clinical Information Needed

If clinical information is needed, this may include, but is not limited to:

- Details about the test being performed (test name, description and/or unique identifier)
- All information required by applicable policy
- Test indication, including any applicable signs and symptoms or other reasons for testing
- Any applicable test results (laboratory, imaging, pathology, etc.)
- Any applicable family history
- How test results will impact patient care



Insufficient Clinical | Additional Documentation Needed

If during case build all required pieces of documentation are not received, or are insufficient for EviCore to reach a determination, the following will occur:

A hold letter will be faxed to the requesting provider requesting additional documentation.

The provider must submit the additional information to EviCore.

EviCore will review the additional documentation and reach a determination.

The hold letter will inform the provider about what clinical information is needed as well as the **date by which** it is needed.

Requested information must be received within the timeframe as specified in the hold letter, or EviCore will render a determination based on the original submission.

Determination notifications will be sent.



Pre-Decision Options | Medicare Members

I've received a request for additional clinical information.

What's next?

Before a denial decision is issued on Medicare cases, EviCore will notify providers telephonically and in writing. From there, additional clinical information must be submitted to EviCore in advance of the due date referenced.

There are three ways to supply the requested information:

- Fax to 844-545-9213.
- Upload directly into the case via the provider portal at <u>EviCore.com</u>.
- 3. Request a Pre-Decision Clinical Consultation.

 This consultation can be requested via the EviCore website, and must occur prior to the due date referenced in the notification.

PLEASE NOTE: If the additional clinical information is faxed/uploaded, that clinical is what is used for the review and determination. The case is not held further for a Pre-Decision Clinical Consultation, even if the due date has not yet lapsed.

Once the determination is made, notifications will go to the provider and member, and status will be available on EviCore.com.





Clinical Guidelines

How to access our Guidelines:

- 1. Go to www.EviCore.com and select the "Resources" drop down menu on the far right hand side of your browser.
- 2. Then select the "Clinical Guidelines" button to be directed to the main clinical guidelines page.
- 3. Scroll down and select the **Laboratory Management** solution
- 4. Type in desired health plan in the "Search Health Plan" search bar and press enter.
- 5. Select the appropriate guideline specific to the requested test(s).
- 6. Examples:
 - Specific genetic testing
 - Molecular and genomic testing
 - Huntington Disease testing





Laboratory Management

Laboratory Management

Instructions for accessing the guidelines:

- . Search by health plan name to view clinical guidelines.
- 2. Locate the **reason for denial** section found in your letter. Identify the guideline title and then search by the provided guideline title. Select appropriate guideline document. Example for **4Kscore for Prostate Cancer Risk Assessment**: We based this decision on the

guidelines listed below: **4Kscore for Prostate Cancer Risk Assessment**: We based this decision on the

Search Health Plan ...

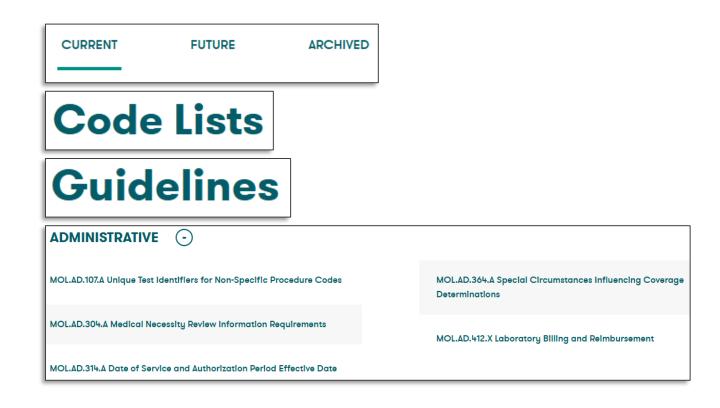




Clinical Guidelines

Health Plan-Specific Guidelines

- Current, future, and archived lists and guidelines are found here.
- You can select the entire code list or the health plan specific policy book.
- Shown here is an example of the Administrative Guidelines you will find on our resource site.
- There are also lab guidelines for clinical use and test-specific guidelines on our resource site. (not shown on this screen)





Prior Authorization Outcomes, Special Considerations & Post-Decision Options



Prior Authorization Outcomes

Determination Outcomes:

- Approved Requests: Authorizations are valid for 90 calendar days from the date of approval.
- Partially Approved Requests: In instances where multiple CPT codes are requested, some may be approved
 and some denied. In these instances, the determination letter will specify what has been approved as well as
 post decision options for denied codes, including denied Site of Care (if applicable).
- **Denied Requests:** Based on evidence-based guidelines, if a request is determined as inappropriate, a notification with the rationale for the decision and post decision/ appeal rights will be issued.

Notifications:

- Authorization letters will be faxed to the ordering and rendering providers.
- Web initiated cases will receive e-notifications when a user opts to receive.
- Members will receive a letter by mail.
- Approval information can be printed on demand from the EviCore portal: www.EviCore.com



Special Circumstances

Authorization Update

- If updates are needed on an existing authorization, please contact EviCore by phone at **877-282-2510**.
- While EviCore needs to know if changes are made to the approved request, any change could result in the need for a separate clinical review and require a new request (and the original approved request would need to be withdrawn).
- If the authorization is not updated, it may result in a claim denial.

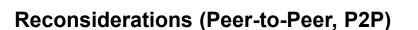




Post-Decision Options | Commercial and CHIP Members

My case has been denied. What's next?

- Your determination letter is the best immediate source of information to assess what options exist on a case that has been denied. You may also call EviCore at 877-282-2510 to speak with an agent who can provide available option(s) and instruction on how to proceed.
- Alternatively, select All Post Decisions under the Authorization Lookup function on <u>EviCore.com</u> to see available options.



- Reconsiderations must be requested within:
 - Commercial members 180 calendar days of denial date
 - CHIP members 60 calendar days of denial date
- Reconsiderations can be requested in writing or verbally via a Clinical Consultation with an EviCore physician.



- EviCore will process first-level appeals for Commercial and CHIP members.
- Appeal requests must be submitted to EviCore within:
 - Commercial members 180 calendar days
 - CHIP members 60 calendar days
- Please refer to the denial letter for specific instructions.





Post-Decision Options | Medicare Members

My case has been denied. What's next?

Clinical Consultation

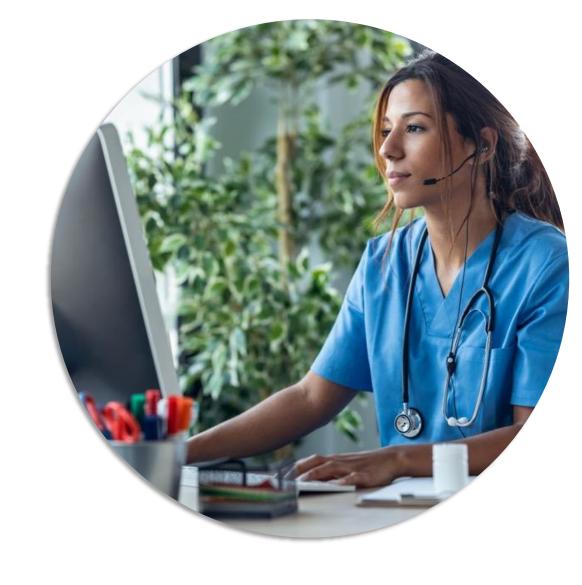
- Providers can request a Clinical Consultation with an EviCore physician to better understand the reason for denial.
- Once a denial decision has been made, however, the decision cannot be overturned via Clinical Consultation.

Reconsideration (Peer-to-Peer, P2P)

Medicare cases <u>do not</u> include a reconsideration option.

Appeals

 EviCore <u>will not</u> process first-level appeals for Medicare members.





Special Circumstances

Retrospective (Retro) Authorization Requests

- Must be submitted within **30 calendar days** from the date of service (not date of specimen collection).
- Reviewed for clinical urgency and medical necessity.
- Retro requests are processed within 30 calendar days of the request.
- When authorized, the start date will be the submitted date of service.

Urgent Prior Authorization Requests

- EviCore uses the NCQA/URAC definition of urgent: when a delay in decision-making may seriously jeopardize the life or health of the member.
- Can be initiated on provider portal or by phone.
- Urgent cases are typically reviewed within 24 to 72 hours.





EviCore Provider Portal



EviCore Provider Portal | Access and Compatibility

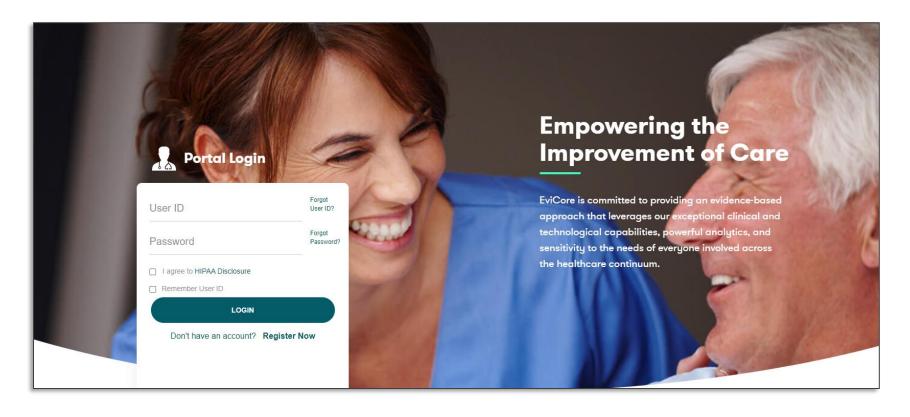
Most providers are already saving time submitting clinical review requests online vs. telephone.

To access resources on the EviCore Provider Portal, visit **EviCore.com/provider**

Already a user?

Log in with User ID & Password.

Don't have an account? Click Register Now.

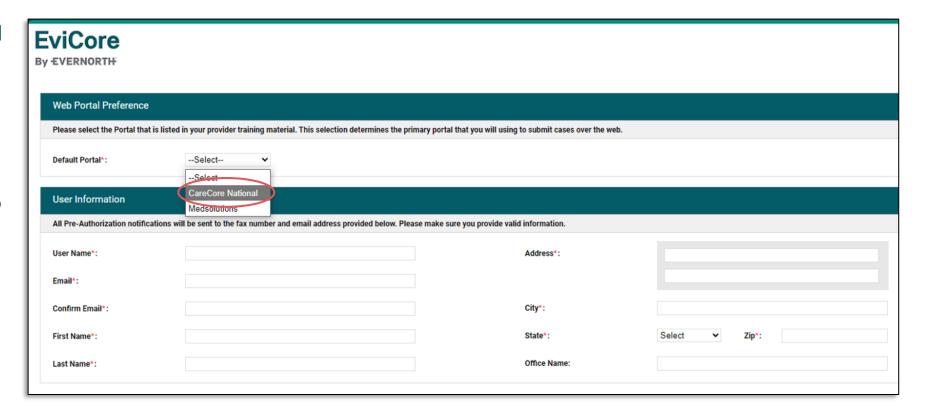




EviCore's website is compatible with **all web browsers**. If you experience issues, you may need to **disable pop-up blockers** to access the site.

Creating an EviCore Provider Portal Account

- Select CareCore National as the Default Portal.
- Complete the User Information section in full and Submit Registration.
- You will immediately be sent an email with a link to create a password. Once you have created a password, you will be redirected to the login page.





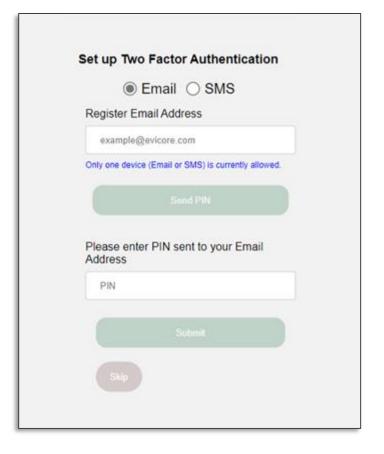
Setting Up Multi-Factor Authentication (MFA)

To safeguard your patients' private health information (PHI), we have implemented a multi-factor

authentication (MFA) process.

 After you log in, you will be prompted to register your device for MFA.

- Choose which authentication method you prefer: Email or SMS.
 Then, enter your email address or mobile phone number.
- Once you select **Send PIN**, a 6-digit pin will be generated and sent to your chosen device.
- After entering the provided PIN in the portal display, you will successfully be authenticated and logged in.

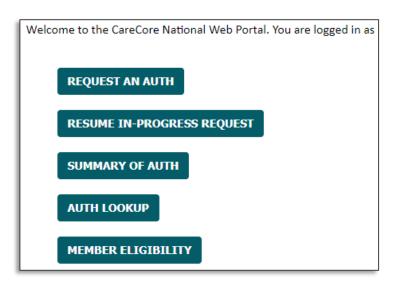




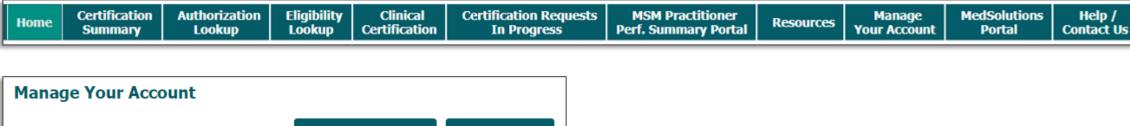
Welcome Screen | Adding Providers to Registration



- Providers can be added to your account prior to case submission.
- Click the Manage Your Account tab to add providers to the web registration.





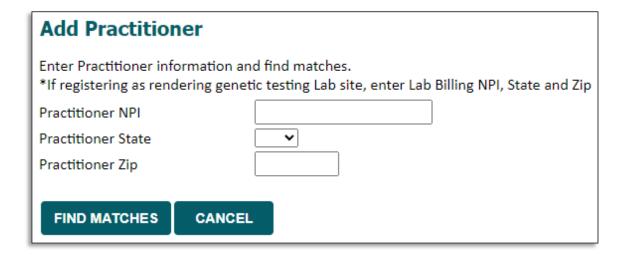




Click the Add Provider button.



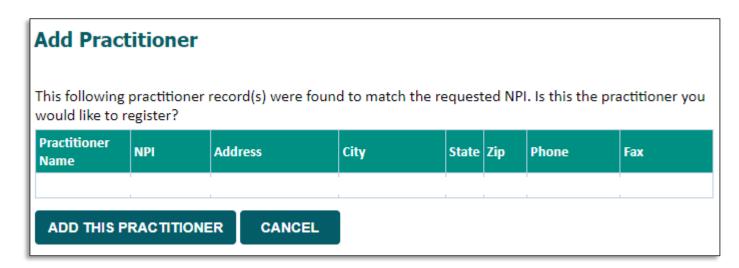




- Enter the Provider's NPI, state, and zip code to search for the provider record.
- Once entered, click Find Matches.
- Multiple providers can be added to your account.







Select the matching record based upon your search criteria.



Certification Requests Certification **Authorization Eligibility** Clinical **MSM Practitioner** MedSolutions Manage Help / Home Resources Certification Perf. Summary Portal **Your Account Contact Us** Summary Lookup Lookup In Progress **Portal**

Add Practitioner

Thank you for registering on the CareCore National website. If you wish to add an additional practitioner, click the "Add Another Practitioner" button. If you are finished, click the "Continue" button to complete the registration process.

ADD ANOTHER PRACTITIONER

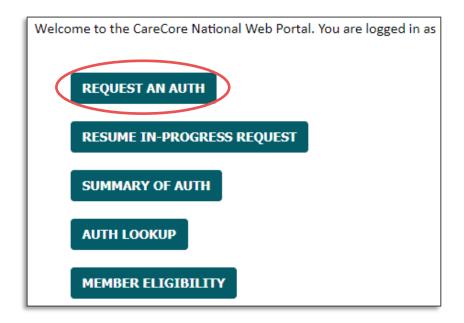
CONTINUE

- Once you have selected a practitioner, your registration will be completed and ready for building a case.
- You can click on Add Another Practitioner to add another provider to your account or click Continue.



Initiating a Case



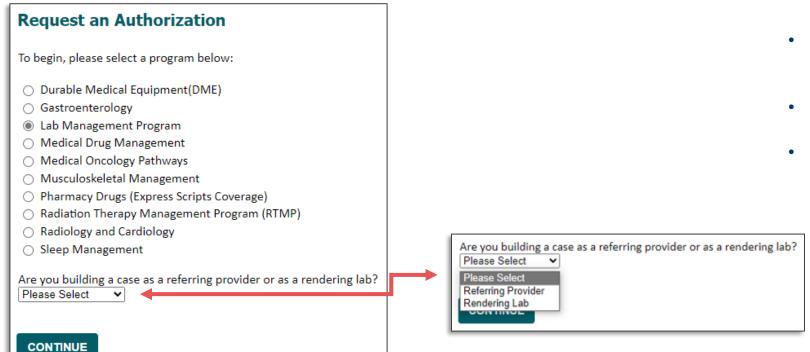


- Click the Clinical Certification tab to get started.
- Choose Request an Auth to begin a new case request.



Select Program

Certification Requests Certification **Authorization Eligibility** Clinical **MSM Practitioner** MedSolutions Manage Help / Resources Home Certification Lookup In Progress Perf. Summary Portal **Your Account Contact Us** Summary Lookup **Portal**



- Choose Clinical Certification to begin a new request.
- Select Lab Management Program.
- Select if you are the referring provider or rendering lab, then proceed to entering information.



Clinical Certification Request | Search and Select Provider



SEARCH

Search for and select the Provider/Group for whom you want to build a case. This is the list of providers you added to your account.

Help /

Contact Us

If the **Provider/Group** is not on your list of providers added to your account, you can now Search by



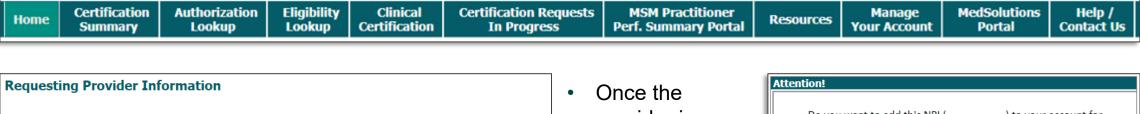
Search By NPI:

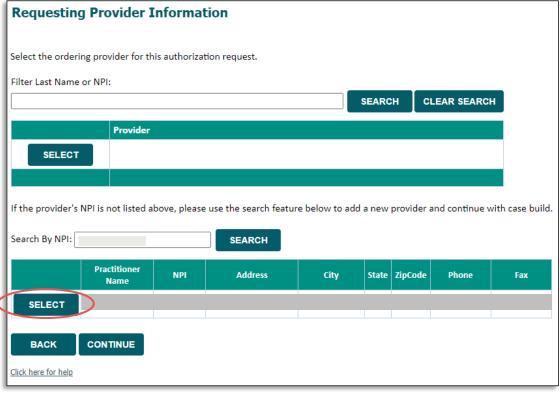
BACK

Click here for help

CONTINUE

Clinical Certification Request | Search and Select Provider





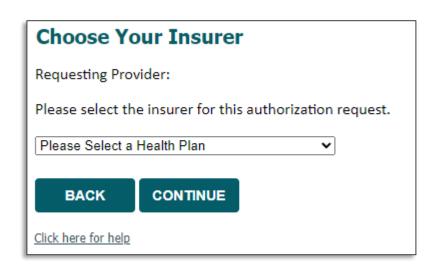
Once the provider is found by searching NPI, the line will turn gray to indicate they are selected.





Clinical Certification Request | Select Health Plan



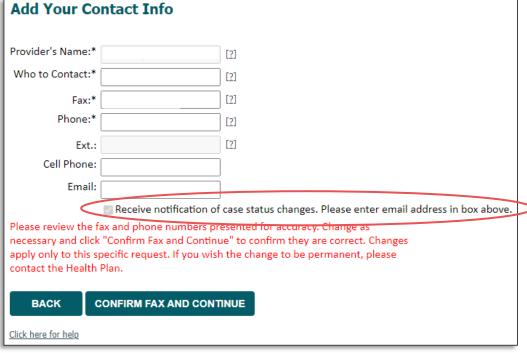


- Choose the appropriate health plan for the request.
- Another drop down will appear to select the appropriate address for the provider.
- Click CONTINUE.



Clinical Certification Request | Enter Contact Information

Home	Certification Summary	Authorization Lookup	Clinical Certification	Certification Requests In Progress	MSM Practitioner Perf. Summary Portal	Resources	Manage Your Account	MedSolutions Portal	Help / Contact Us
Add Yo	ur Contact Inf	o		_					



- Enter/Edit the **provider's name** and appropriate information for the point of contact.
- Practitioner name, fax, and phone will pre-populate; edit as necessary.

The e-notification box is checked by default to enable email notices for any updates on case status changes. Make sure to uncheck this box if you prefer to receive faxed notices.

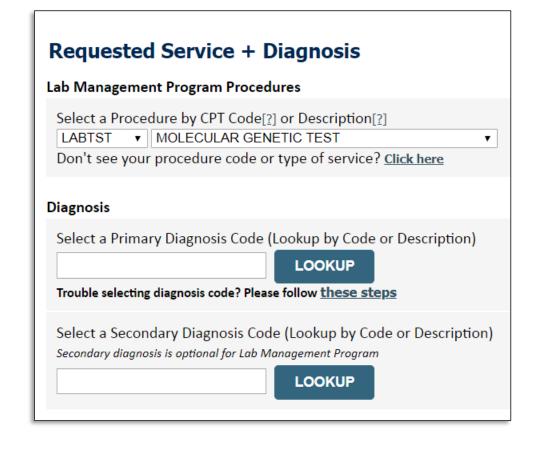


Member & Request Information





- Enter the member information, including the patient ID number, date of birth, and last name.
- Click Eligibility Lookup.
- Next screen you can enter LABST.





Verify Service Selection

Clinical **Certification Requests** Certification **Authorization Eligibility MSM Practitioner** MedSolutions Manage Help / Resources Home Certification Lookup In Progress Perf. Summary Portal **Your Account Contact Us** Summary Lookup Portal

Requested Service + Diagnosis

Confirm your service selection.

CPT Code: LABTST

Description: MOLECULAR GENETIC TEST

Primary Diagnosis Code: R97.1

Primary Diagnosis: Elevated cancer antigen 125 [CA 125]

Secondary Diagnosis Code:

Secondary Diagnosis:

Change Procedure or Primary Diagnosis

Change Secondary Diagnosis

BACK

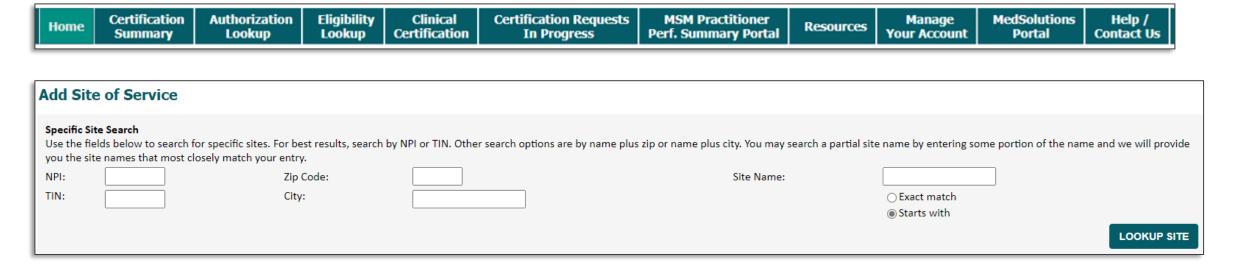
CONTINUE

Click here for help

- Verify requested service & diagnosis.
- Edit any information if needed by selecting change procedure or primary diagnosis.
- Click CONTINUE to confirm your selection.



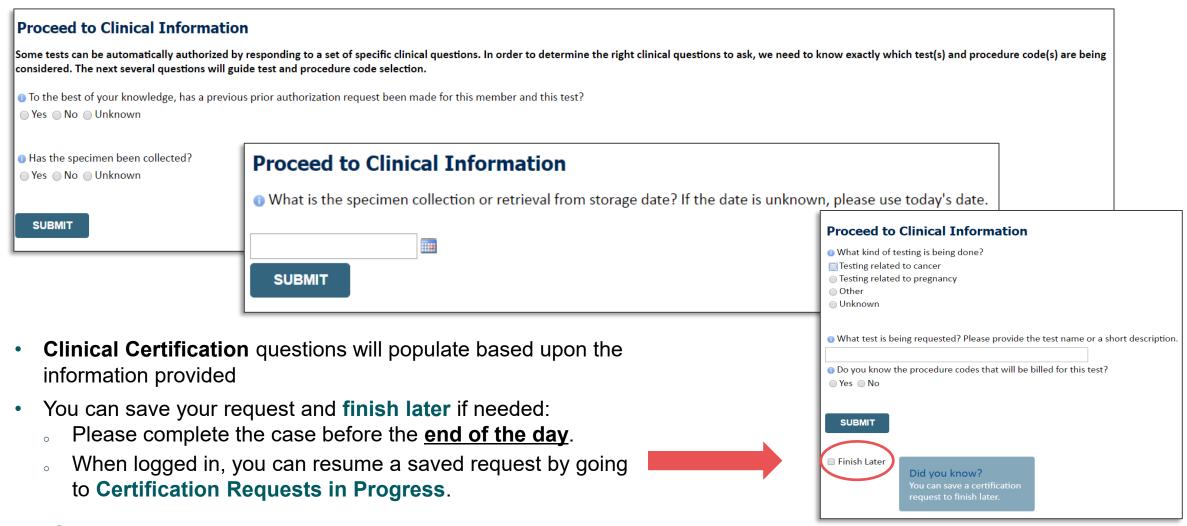
Clinical Certification Request | Site Selection



- Search for the **site of service** where the procedure will be performed (for best results, search with NPI, TIN, **or** zip code).
- Select the specific site where the procedure will be performed.



Proceed to Clinical Information | Example Questions





Proceed to Clinical Information | More Examples

Proceed to Clinical Information

What is the name of the test you are requesting? A selection from the list below is REQUIRED in order to proceed with this request.

This is a list of commonly requested tests from the lab you selected. They are in alphabetic order by the lab's actual test name, which can usually be found on the test requisition.

Submitting your request will be much faster if the test name can be found.

	Test Brand Name	Test Category
0	None Of These	
0	ATM Analysis	ATM Sequencing and Deletion/Duplication Analysis
0	BRACAnalysis {Integrated BRACAnalysis; CPT 81162}	BRCA1/2 Sequencing and Deletion/Duplication Analysis
0	BRACAnalysis {Integrated BRACAnalysis; CPT 81163, 81164)}	BRCA1/2 Sequencing and Deletion/Duplication Analysis
0	BRACAnalysis and myRisk {Integrated BRACAnalysis and myRisk; CPT 81162, 81479}	Hereditary Breast and Ovarian Cancer Panel Tests
0	BRACAnalysis and myRisk (Integrated BRACAnalysis and myRisk; CPT 81163, 81164, 81479)	Hereditary Breast and Ovarian Cancer Panel Tests
0	BRACAnalysis and PALB2 {2019 codes; Integrated BRACAnalysis and PALB2; 81162, 81406}	Hereditary Breast and Ovarian Cancer Panel Tests
0	BRACAnalysis and PALB2 {2019 codes; Integrated BRACAnalysis and PALB2; 81163, 81164, 81406}	Hereditary Breast and Ovarian Cancer Panel Tests
0	BRACAnalysis and PALB2 {2019 codes; Integrated BRACAnalysis and PALB2; 81163, 81164, 81406}	Hereditary Breast and Ovarian Cancer Panel Tests
0	BRACAnalysis and PALB2 {2020 codes; Integrated BRACAnalysis and PALB2; 81162, 81307}	Hereditary Breast and Ovarian Cancer Panel Tests

Clinical Certification

questions will populate based upon the information provided.

1 2 3 4 5 6 7

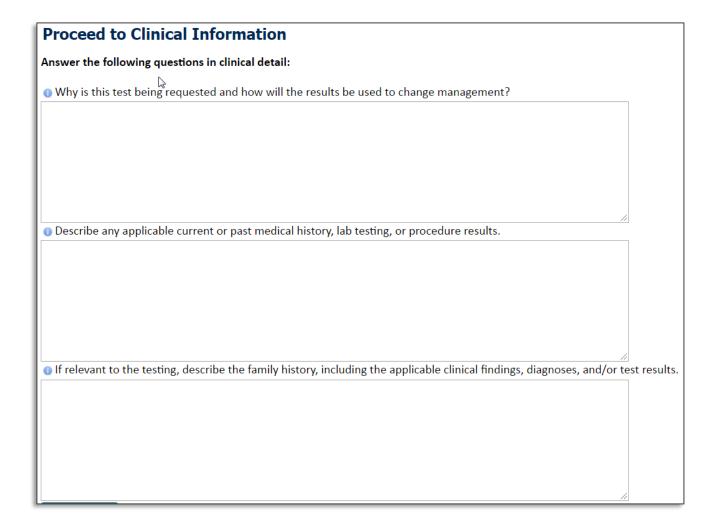


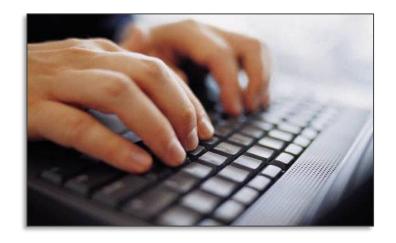
** NOTE: If you know the name of the test, choose the first letter of the test name above. Otherwise, you can scroll through all tests using the page numbers. If you cannot find the test, please return to page 1 of the "All" tab and select "None of These".

***FOR LAB REPRESENTATIVES: If you would like to correct or add to this list, please email labmanagement@evicore.com.



Proceed to Clinical Information | Free Text Questions





Free text answers allow for further explanation that may be needed.



Next Step | Criteria Not Met

If criteria is not met based on clinical questions, you will receive a similar request for additional info:

s there any additional information specific to the member's condition you I would like to upload a document after the survey I would like to enter additional notes in the space provided I would like to upload a document and enter additional notes I have no additional information to provide at this time	would like to provide				
	Please review the details of your request below and if everything looks correct click CONTINUE				
	Your case has been sent to Medical Review.				
Thave no additional information to provide at this time	Provider Name: Provider Address:		Contact: Phone Number: Fax Number:		
	Patient Name: Insurance Carrier:		Patient Id:		
SUBMIT	Site Name: Site Address:		Site ID:		
	Primary Diagnosis Code: Secondary Diagnosis Code: Date of Service: CPT Code: Case Number:	R68.89 Not provided LABTST	Description: Description: Description:	Other general symptoms and signs MOLECULAR GENETIC TEST	
	Review Date: Expiration Date: Status:	7/15/2020 5:27:45 PM N/A Your case has been sent to Medical Review.			
	CANCEL PRINT C	CONTINUE			

Tips:

- Upload clinical notes on the portal to avoid any delays by faxing
- Additional information uploaded to the case will be sent for clinical review
- Print out summary of request that includes the case number and indicates "Your case has been sent to clinical review."



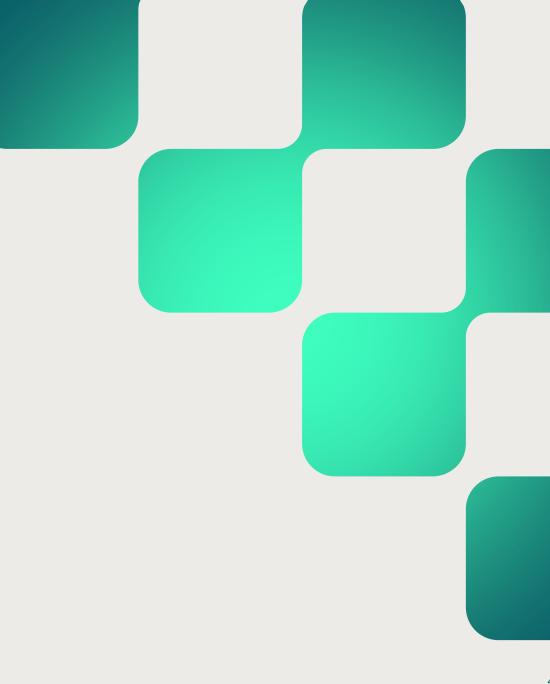
Criteria Met

If your request is authorized during the initial submission, you can print the summary of the request for your records.





EviCore Portal Features





EviCore Provider Portal | Features

Eligibility Lookup

Confirm if patient requires clinical review.

Clinical Certification

Request a clinical review for prior authorization on the portal.

Authorization Lookup

- View and print any correspondence associated with the case.
- Search by member information OR by case number with ordering national provider identifier (NPI).
- Review post-decision options, submit appeal, and schedule a peer-to-peer.

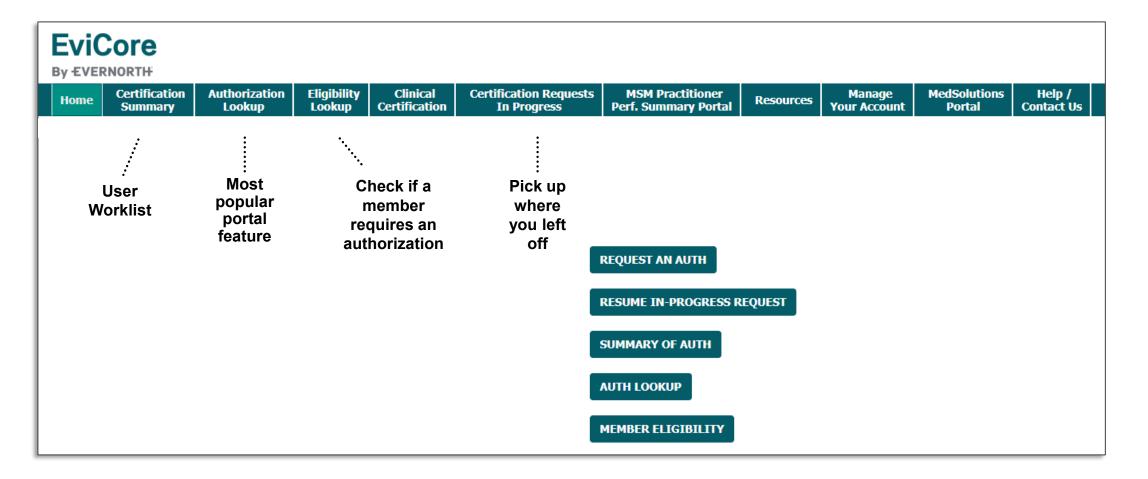
Certification Summary

Track recently submitted cases.



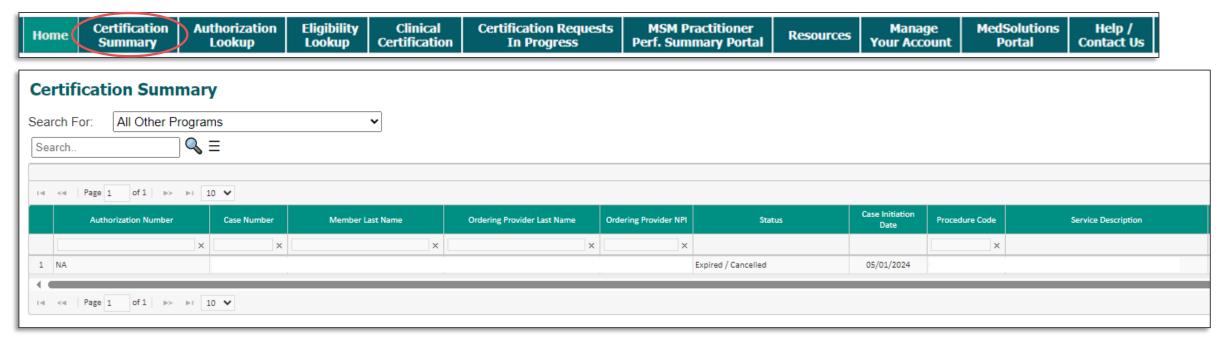


Provider Portal | Feature Access





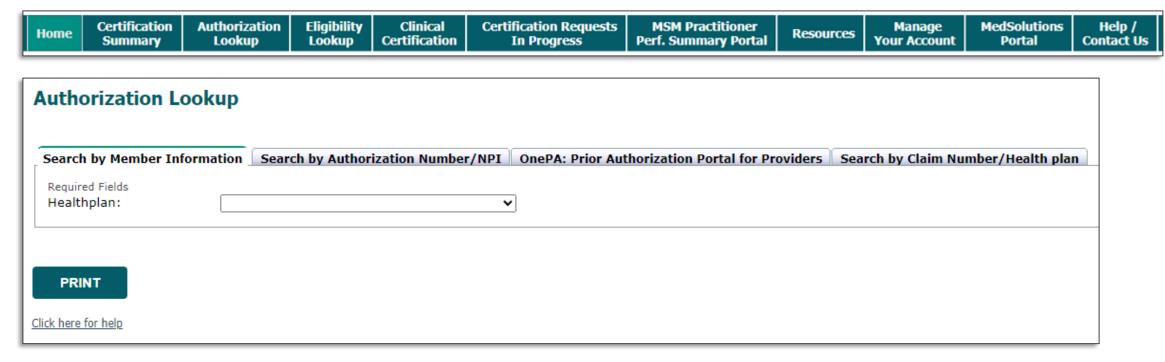
Certification Summary | User Worklist



- The Certification Summary tab allows you to track recently submitted cases.
- The worklist can also be filtered.



Authorization Lookup



- You can lookup an authorization case status on the portal.
- Search by member information OR
- Search by authorization number with ordering NPI.
- Initiate appeals and/or schedule Peer-to-Peer calls.
- View and print any correspondence.



Provider Resources



Contact EviCore's Dedicated Teams

Client and Provider Services

For eligibility issues (member or provider not found in system) or transactional authorization related issues requiring research.

Email: <u>ClientServices@EviCore.com</u>

Phone: 800-646-0418 (option 4).

Web-Based Services and Portal Support

Live chat

Email: Portal.Support@EviCore.com

Phone: 800-646-0418 (option 2)

Provider Engagement

Regional team that works directly with the provider community.

Provider Engagement Manager Territory List



DI 000 0040

Phone: 877-282-2510

Representatives are available from 7 a.m. to 7 p.m. local time.



Ongoing Provider Portal Training

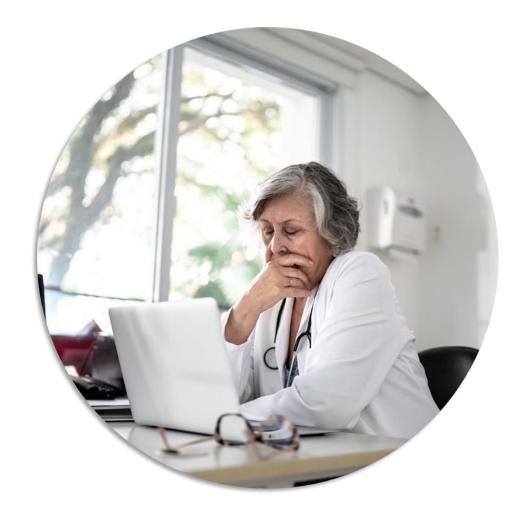
EviCore offers general portal training, twice a week, every week.

All online orientation sessions are free of charge and will last approximately one hour. Advance registration is required, so follow the instructions below to sign up:

How To Register:

- 1. Go to http://EviCore.webex.com/
- 2. Click on the "hamburger" menu on the far left hand side (below the EviCore logo), then choose **Webex Training**.
- 3. On the **Live Sessions** screen, click the **Upcoming** tab. In the search box above the tabs, type: **EviCore Portal Training**.
- 4. Choose the date and time for the session you would like to attend, and click the **Register** link beside it. (You will need to register separately for each session.)
- 5. Complete the required information and click the **Register** button.

Immediately after registering, you will receive an e-mail containing the toll-free phone number, meeting number, conference password, and a link to the web portion of the conference. Please keep the registration e-mail so you will have the Web conference information for the session in which you will be participating.





Provider Resource Website

Provider Resource Pages

EviCore's Provider Engagement team maintains provider resource pages that contain educational material to assist providers and their staff on a daily basis. The provider resource pages include, but are not limited to, the following educational material:

- Provider training material
- CPT code list
- Quick Reference Guide (QRG)
- Frequently Asked Questions (FAQ)

To access these helpful resources, please visit:

https://www.evicore.com/resources/healthplan/Capital_Blue_Cross

EviCore also maintains online resources <u>not</u> specific to health plans, such as guidelines and our required clinical information checklist.

To access these helpful resources, visit EviCore's **Provider's Hub**.





Provider Resource Review Forum

The EviCore website contains multiple tools and resources to assist providers and their staff during the prior authorization process.

We invite you to attend an **Intro to EviCore Online Resources** session to learn how to navigate **EviCore.com** and understand all the resources available on the Provider's Hub.

Learn how to access:

- EviCore's evidence-based clinical guidelines
- Clinical worksheets
- Existing prior authorization request status information
- Search for contact information
- Podcasts & insights
- Training resources

To register, go to EviCore.com, then:

Provider's Hub > Scroll down to EviCore Provider Orientation Session Registrations > Upcoming





EviCore's Provider Newsletter

Stay up to date with our free provider newsletter!

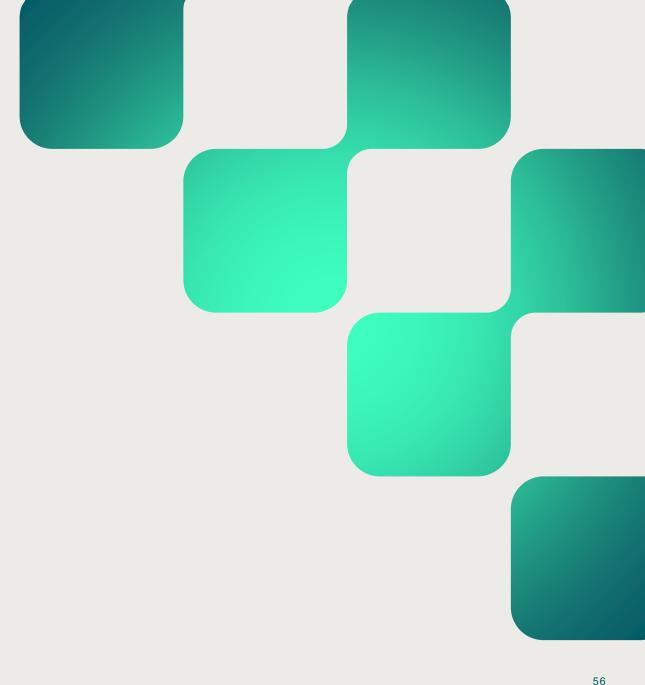
To subscribe:

- Visit <u>EviCore.com</u>.
- Scroll down to the section titled Stay Updated With Our Provider Newsletter.
- Enter a valid email address.



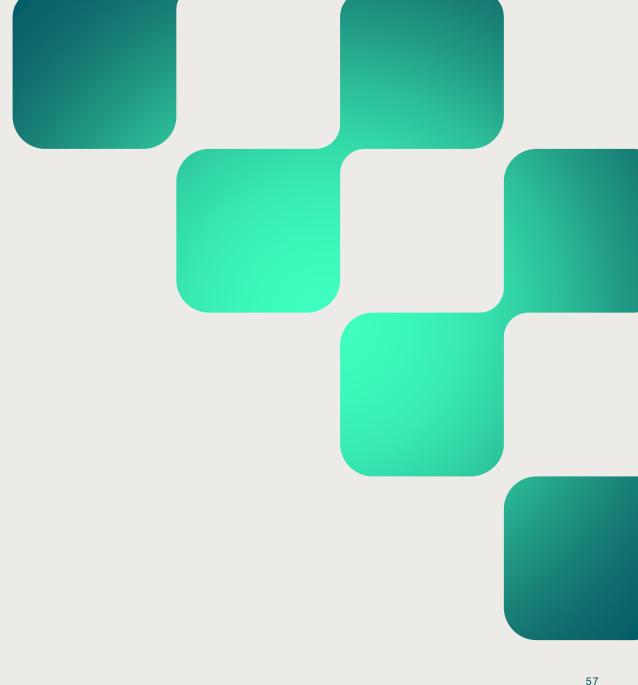


Thank You





Appendix



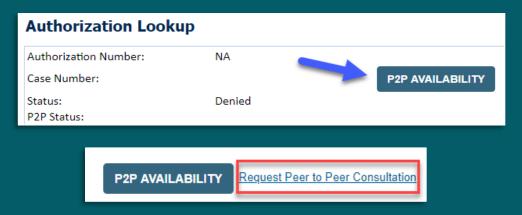


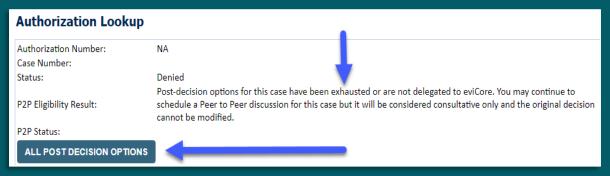
Peer-to-Peer (P2P) Scheduling Tool



If your case is eligible for a Peer-to-Peer (P2P) consultation, a link will display, allowing you to proceed to scheduling without any additional messaging.

- Log-in to your account at EviCore.com.
- 2. Perform Clinical Review Lookup to determine the status of your request.
- Click on the P2P AVAILABILITY button to determine if your case is eligible for a. Peer-to-Peer consultation
- 4. Note carefully any messaging that displays.*

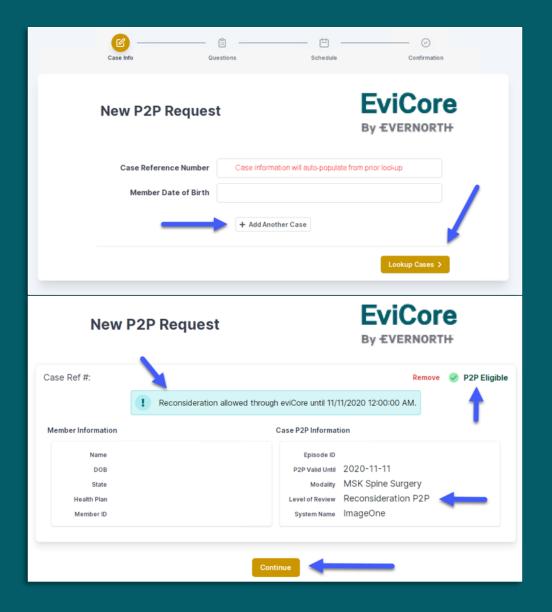




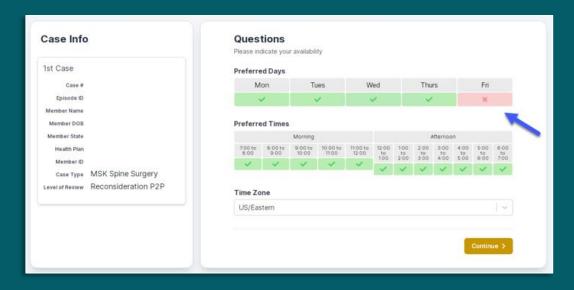
*In some instances, a Peer-to-Peer consultation is allowed, but the case decision can not be changed. In such cases, you can still request a **Consultative-Only Peer-to-Peer.** You can also click on the **ALL POST-DECISION OPTIONS** button to learn what other action can be taken.

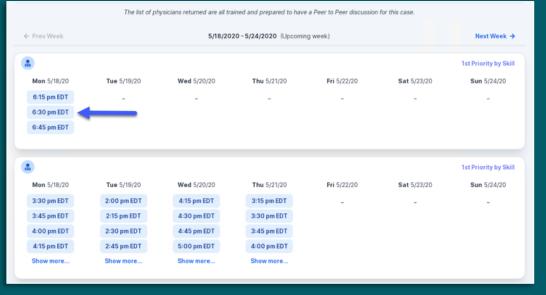
Once the **Request Peer-to-Peer Consultation** link is selected, you will be transferred to our scheduling software via a new browser window.

- 1. Upon first login, you will be asked to confirm your default time zone.
- 2. You will be presented with the case number and member date of birth.
- Add another case for the same Peer-to-Peer appointment request by selecting Add Another Case.
- 4. To proceed, select Lookup Cases.
- 5. You will receive a confirmation screen with member and case information, including the level of review for the case in question.
- 6. Click Continue to proceed.

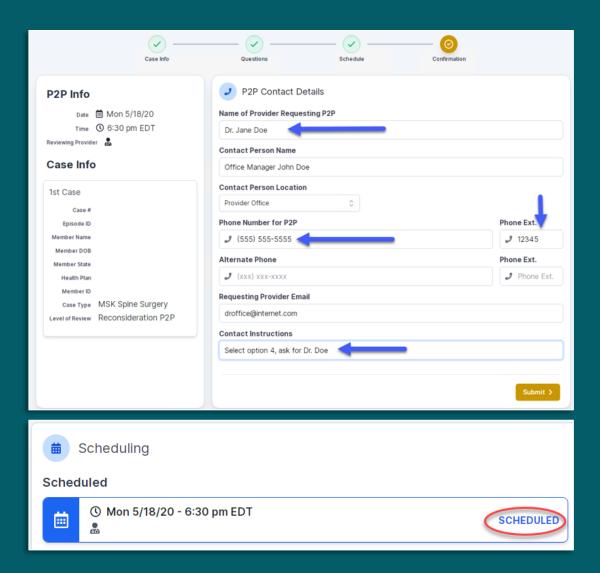


- 1. You will be prompted with a list of EviCore Physicians/Reviewers and appointment options.
- 2. Select any of the listed appointment times to continue.
- 3. You will be prompted to identify your preferred days and times for a Peer-to-Peer consultation (all opportunities will be automatically presented).
- 4. Click on any green checkmark to deselect that option, then click Continue.





- 1. Update the following fields to ensure the correct person is contacted for the Peer-to-Peer appointment:
 - + Name of Provider Requesting P2P
 - + Phone Number for P2P
 - Contact Instructions
- 2. Click **Submit** to schedule the appointment.
- 3. You will be presented with a summary page containing the details of your scheduled appointment.
- 4. Confirm contact details.



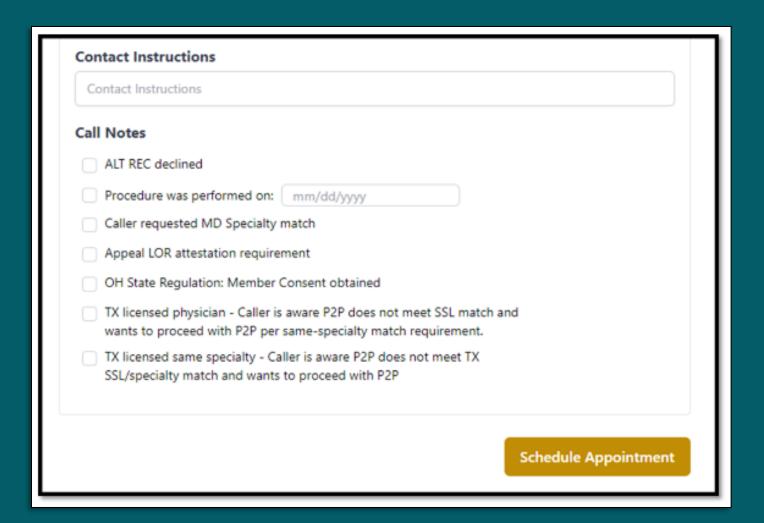
P2P Contact Details

- Use the radio button option to select who will perform the P2P with the EviCore Medical Director.
- 2. Open fields will manually open to input the provider's first, last name, and their credential.



Call Notes

- 1. Use the radio button to select options if applicable.
- 2. If "Procedure was performed on" is selected, then the date is required.



Cancel or Reschedule a P2P Appointment

To cancel or reschedule an appointment:

- 1. Access the scheduling software and select **My P2P Requests** on the left-pane navigation.
- 2. Select the request you would like to modify from the list of available appointments.
- 3. When the request appears, click on the schedule link. An appointment window will open.
- 4. Click on the **Actions** drop-down and choose the appropriate action:
 - + **If choosing to reschedule,** select a new date or time as you did initially.
 - If choosing to cancel, input a cancellation reason.
- 5. Close the browser once finished.

